



Insect outbreak shifts the direction of selection from fast to slow growth rates in the long-lived conifer *Pinus ponderosa*

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Long generation times limit species' rapid evolution to changing environments. Trees provide critical global ecosystem services, but are under increasing risk of mortality because of climate change-mediated disturbances, such as insect outbreaks. The extent to which disturbance changes the dynamics and strength of selection is unknown, but has important implications on the evolutionary potential of tree populations. Using a 40-y-old *Pinus ponderosa* genetic experiment, we provide rare evidence of context-dependent fluctuating selection on growth rates over time in a long-lived species. Fast growth was selected at juvenile stages, whereas slow growth was selected at mature stages under strong herbivory caused by a mountain pine beetle (*Dendroctonus ponderosae*) outbreak. Such opposing forces led to no net evolutionary response over time, thus providing a mechanism for the maintenance of genetic diversity on growth rates. Greater survival to mountain pine beetle attack in slow-growing families reflected, in part, a host-based life-history trade-off. Contrary to expectations, genetic effects on tree survival were greatest at the peak of the outbreak and pointed to complex defense responses. Our results suggest that selection forces in tree populations may be more relevant than previously thought, and have implications for tree population responses to future environments and for tree breeding programs.

fluctuating selection | growth–survival trade-offs | selection response | *Pinus ponderosa* | *Dendroctonus ponderosae*

Understanding the dynamics of selection over time is fundamental for understanding life-history evolution (1) and predicting evolutionary change under climate change (2, 3). To date, such understanding is based almost exclusively on data for relatively short-lived species (4, 5), but virtually nonexistent for long-lived organisms, such as trees (ref. 6; but see ref. 7). Trees and forests provide critical ecological and commercial services, including impacts on global carbon cycles, species diversity, water quality, and climate regulation (8). Recent forest mortality (9, 10) highlights the importance of understanding how climate change and climate change-driven disturbances may impact forests (11, 12). Trees may live for hundreds of years and experience varying selection pressures associated with fluctuating climate (13), disturbance regimes (14), and biotic interactions (15), all of which may be magnified under climate change. The extent to which these events may change the strength and direction of selection and contribute to the maintenance of genetic diversity and evolutionary potential is unknown. Of special relevance are insect outbreaks, a biotic interaction expected to increase with climate change (16) but unaccounted for in models to predict the evolutionary potential of tree populations (17, 18).

Mountain pine beetle (MPB; *Dendroctonus ponderosae* Hopkins) is a native, irruptive forest insect in western North America that uses numerous *Pinus* species as hosts. Via pheromone-mediated mass attacks that overcome host defenses, the MPB kills the host in the process of reproducing and completing its life cycle (19). Attacks have the binary outcome of either a successful mass

attack/dead tree or unsuccessful attack/surviving tree, and mechanisms of tolerance as common in other plant–herbivore systems (20) are not involved. MPB outbreaks have recently caused unprecedented mortality in pine forests (21) and have been linked to warming effects on insect development and increased drought stress of hosts (19). Evidence that tree-killing insect outbreaks exert strong selective pressures, potentially changing selection patterns in tree populations and their underlying basis, is rare. Such information is critical to evaluate the evolutionary potential of tree populations under climate change and increasing incidence of insect outbreaks (17).

How insect outbreaks affect selection is important because relative fitness contribution of phenotypic traits changes over time in response to environmental change (2) and ontogenetic development (22). Conflicting selection pressures during ontogeny are common and often arise because of trade-offs among traits (23, 24). For example, growth rate has clear fitness benefits but also incurs intrinsic and extrinsic costs (23, 25). In trees, fast growth rates and large size may provide fitness benefits via increased competitive ability, faster time to reproduction, and increased chances of early survival (26). Fast growth rates are particularly important during early, vulnerable ontogenetic stages when rapid growth minimizes exposure time to mortality agents and suppression by neighbors, and allows a size advantage to monopolize resources (27). However, consistent with results in animals (28), fast early growth in trees has been associated

Significance

Understanding selection dynamics over time is fundamental for predicting evolutionary potential. This is critical in long-lived organisms, particularly trees, which are at increased risk of mortality because of climate change-related drought and associated stresses. For ponderosa pine, we show rare direct empirical evidence of strong context-dependent fluctuating selection on growth rates over time: fast growth was selected for before a mountain pine beetle outbreak but against after the outbreak, when a growth–survival trade-off emerged. Our results provide insight into the mechanisms contributing to the maintenance of genetic diversity in a long-lived organism, and show that strong and fluctuating selection can contribute to the evolutionary potential of trees under climate change.

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with shorter lifespan (29), with long-term consequences on lifetime reproductive output. Thus, selection pressures for fast growth at early life stages may conflict with fitness costs at later stages (29, 30). These conflicts may explain the substantial intraspecific genetic variation in growth rates observed both within and among natural populations of organisms (23).

Another potential cost of fast growth is decreased defense against consumers (31, 32). Growth-defense trade-offs could contribute to changes in magnitude or even reversals of directional selection over a tree's lifespan, depending on the intensity and timing of herbivory (6). For example, tree-killing pests can exert strong selective pressures favoring better-defended (33), slower-growing trees (30), and dampen or reverse directional selection for fast growth. Therefore, earlier selection for fast growth but later context-dependent selection for slow growth could contribute to the maintenance of genetic diversity in growth rates (1, 23). Understanding such pressures and their consequences on selection requires following growth dynamics over the entire lifespan of the organisms in question and its consequences on fitness; such data are rarely available for long-lived woody plants (34).

We took advantage of an existing common garden genetic experiment of ponderosa pine (*Pinus ponderosa* Lawson and C. Lawson var. *ponderosa* C. Lawson) that was impacted by a MPB outbreak when the trees were approximately 40 y old. We asked the following main question: Does strong herbivory pressure caused by an insect outbreak at the mature stage change the strength and direction of selection on growth rates relative to that in juvenile stages? We also asked: Does this change arise because of a growth-survival trade-off? Defenses against MPB are critical when beetle populations are low to moderate, but their role is thought to decrease at the epidemic stage when mass attacks can overwhelm even well-defended individuals (35). Although resistance to bark beetles is under genetic control (33, 36), it is not known whether genetic effects on tree resistance change during the course of the outbreak. Therefore, we also tested if these effects change over the outbreak. We hypothesized positive selection for fast growth at juvenile stages, but negative selection under strong herbivory pressure at mature stages as a result of a growth-survival trade-off. We also hypothesized stronger genetic effects on tree resistance earlier during the outbreak relative to the peak of the outbreak, when the overwhelming effect of mass attacks at high MPB pressure may render defenses irrelevant.

Results

Survival Over Time. Overall survival 38 y after planting was 41%. Sixty-three percent of trees planted survived before the outbreak, with 64% of those surviving the outbreak (Fig. S1). Before the outbreak, survival was lowest up to age 2 y (78%) and progressively increased to $\geq 97\%$ for each interval after age 11 y. During the outbreak, survival was lowest at ages 35 and 36 y (85% of the living trees each year) (Fig. S1). At age 36 y, 106 elite trees (identified based on superior growth at age 27 y) were sprayed with insecticide for protection against the MPB. Sprayed trees exhibited much higher survival (93%) compared with background survival (64%; $P < 0.05$) (SI Text). However, spraying effects were only significant on target sprayed trees and not surrounding trees (SI Text and Figs. S2–S4), and patterns of heritability of survival (see below) did not change after deleting these trees from the analyses (SI Text and Fig. S5).

The MPB Outbreak Reversed Patterns of Selection. The MPB outbreak strongly changed the survival ranking of families relative to before the outbreak [significant genotype by environment (G×E) interaction; χ^2 for log-likelihood comparison between full and restricted model: $P < 0.001$]. On average, family survival rank changed 76 positions (of the 204 families in total) from before to after the outbreak (Fig. 1), with two extreme cases where family rank changed 192 and 189 positions (Fig. 1). Before the outbreak, genetic correlations between survival at a given sampling age and survival at the previous sampling age were almost equal to one (Fig. S6). Therefore, families most likely to survive in a specific year were also most likely to survive the following year.

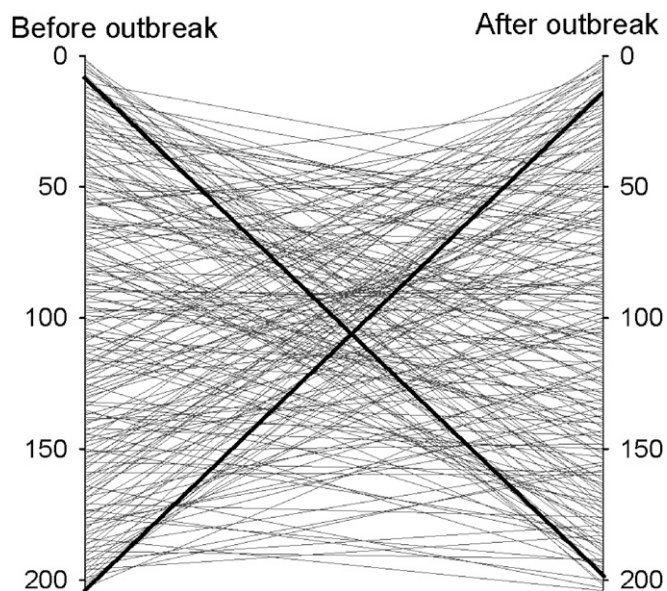


Fig. 1. Family survival rank before and after beetle outbreak for 204 families (lower rank means higher survival). Family ranks were estimated based on survival 27 y after planting (before) and by accounting mortality during the outbreak (after). In bold are drastic rank changes of two families.

In contrast, at the onset of the outbreak (from age 34 y) genetic correlations decreased significantly, particularly from ages 34–36 y, indicating a change in the genetic patterns of mortality (the MPB started to kill trees from families that did not necessarily exhibit low survival before the outbreak). Note that we used cumulative survival, so that potential changes in the genetic correlations between two successive sampling ages are only because of the killed trees between both ages. Given that after age 2 y survival rates were above 92% between every two successive ages (Fig. S1), small reductions in the genetic correlations indicate significant changes in the genetic patterns of survival.

The MPB outbreak caused a switch in selection patterns on intrinsic growth potential [measured as diameter at breast height (DBH) at age 27 to prevent confounding growth responses to reduced competition because of MPB-caused mortality]. Although a positive genetic response to selection in growth rate occurred before the outbreak from age 2–4 y, the genetic response was negative from age 35–36 y, the period of highest mortality during the outbreak (Fig. 2A and Fig. S1). The negative selection during the outbreak was one-third of the positive selection at early stages, but it became stronger when the entire outbreak was considered a single selection event (Fig. 2A). Similarly, cumulative responses were positive during most of the MPB-free period but became nonsignificant after age 34 y, indicating no evolutionary response in the long term (Fig. 2B). Despite the positive genetic response before the outbreak, phenotypic selection differentials were not statistically different from zero, regardless of whether they were calculated on a period-by-period basis or on a cumulative basis (Fig. 2). However, from the onset of the outbreak yearly selection differentials were significantly negative (i.e., preferential selection of slow-growing phenotypes), causing cumulative differentials to also become negative from age 35 y and later. When the outbreak was considered a single selection event, the selection differential was significant and was larger than that at any period before the outbreak (Fig. 2A). This finding indicates a strong environmental effect on strength and direction of selection during the outbreak.

A Growth-Survival Trade-Off Emerged During the MPB Outbreak. Before the outbreak, surviving trees were larger than trees that died, whereas the reverse was true after the outbreak (Fig. 3).

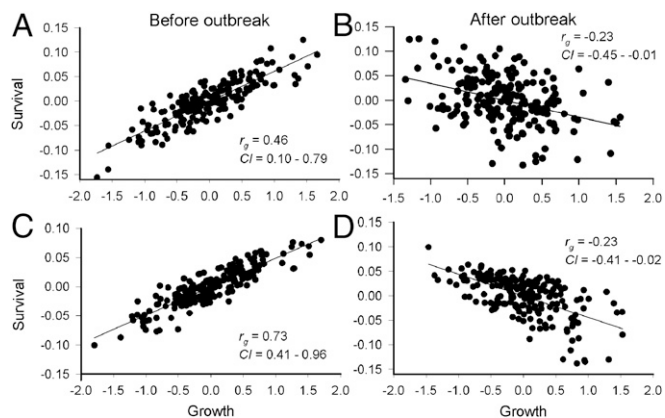


Fig. 4. Genetic correlations between intrinsic growth potential (DBH, age 27 y) and (A) cumulative survival preoutbreak (age 27 y), (B) at the end of the outbreak (age 38 y; only the live-tree pool at age 27 y was considered), and survival from ages (C) 2–4 (preoutbreak) and (D) 35–36 y (during the beetle outbreak). Intervals from ages 2–4 y and 35–36 y were chosen based on most significant genetic correlations (Fig. S7). Data points represent best linear unbiased predictors for 204 open-pollinated pine families. Regression lines, bivariate genetic correlation coefficients (r_g), and 95% credibility intervals (CI) shown.

when density-dependent mortality in trees typically occurs (38) and when the proportion of seeds that attain maturity is usually very small (6). The MPB outbreak, however, caused significant selection differentials in the opposite direction (positive selection for slow-growing phenotypes), which triggered a negative genetic response after the outbreak (Fig. 2A). Our results are consistent with studies showing that fast early growth within tree species correlates with decreased longevity (29) and increased herbivory at maturity (30), and provide strong empirical evidence of the conflicting effects of growth rates on fitness during ontogeny.

Importantly, growth potential did not experience a net evolutionary response at the end of the sampling period (Fig. 2B), and even though the negative genetic response caused by the outbreak was noticeably smaller than the positive response at juvenile stages, it was strong enough to counteract the expected positive selection for fast growth in trees. Thus, positive and negative selection responses (1) reduced the cumulative effects of selection, clearly illustrating the importance of assessing selection over time (4).

Directional selection is expected to reduce genetic variability. The decrease in heritability for growth over time (Fig. 5A) suggests this occurred to some degree. However, the reduction was stronger at earlier stages when genetic response to selection for fast growth was strongest, but dampened thereafter. This and the negligible net response to selection clearly indicate that in natural populations subjected to fluctuating and often unpredictable selection pressures, consequences of growth rates are highly context-dependent, thus leading to fluctuating selection and the maintenance of genetic variation (4, 22, 39).

Trees show high intrapopulation genetic diversity relative to other plant species (40), which contributes to their evolutionary potential (18). However, increased potential for microevolution in trees contrasts with slow macroevolutionary rates (6). The current most-favored explanation for this paradox is that selection is not a major driver of genetic diversity (41). In nonsettling organisms, selection has been shown to contribute very little to phenotypic changes over time and changing climate (42). Our results, in contrast, suggest that selection in trees (long-lived sessile organisms) may be more relevant than previously thought and that the accumulation of context-dependent fluctuating, episodic, and opposing selection forces over time contribute to the maintenance of genetic diversity within populations (43). Such diversity is critical to buffer changes in selective pressures as a result of environmental variation over the extended lifespan of trees (18), and likely contributes to their evolutionary success (6).

As the MPB population increases to the epidemic stage, host defenses are more easily overwhelmed and allow beetles to behaviorally switch from weakened, stressed trees toward larger, resource-rich hosts, even if such hosts are better defended (35). This behavioral switch is consistent with the plant-vigor hypothesis, posing that more vigorous, highly nutritious hosts are preferred by insects (44). Consistently, we found that the MPB clearly preferred larger trees (Fig. 3), despite the fact that larger trees at our site have higher resin duct defenses and slightly higher resin flow (45). Negative genetic correlations are often interpreted as evidence of intrinsic life-history trade-offs (46). However, because faster growing families have larger hosts on average, and at the epidemic stage beetles switch preference for larger hosts regardless of defenses, the growth–survival trade-off we found could be entirely driven by the MPB behavioral switch rather than reflect a host-based life-history trade-off (31, 32). However, two lines of evidence suggest that the growth–survival trade-off we found reflects in part a host-based life-history trade-off. First, despite the significant environmental effect caused by the MPB behavior switch (Fig. S7), a significant negative genetic correlation between growth and survival was superimposed (and somewhat stronger) at age 36 y during the peak of the outbreak. Therefore, MPB not only targeted larger phenotypes, but trees from faster growing families. Second, such effect was not driven by a depletion of large hosts in slower-growing families during the first year of high mortality (age 35 y) (Fig. S8). Note also that survival to the MBP outbreak at our site was quite high (64%), likely leaving suitable hosts in all families where variability in growth rates (size) is high. Furthermore, our results are conservative because original selected mothers were vigorous trees, thus likely limiting the range of growth rates. To the extent that mortality during the outbreak was exclusively caused by the beetle, the host-based growth–survival trade-off most likely reflects a growth–resistance trade-off. Unfortunately, however, we lack direct data on defenses during the outbreak (which cannot be obtained in this retrospective study; see below) and we cannot unambiguously demonstrate a growth–resistance trade-off.

Consistent with previous results in *Pinus* species (33, 36), we found high genetic differentiation in survival (resistance) during the outbreak (Fig. 5C). However, genetic effects varied strongly and unexpectedly over time: they were insignificant early and late in the outbreak (Fig. 5D), but very strong at the peak of the outbreak (at age 36 y, the second consecutive year of highest mortality; approximately 15% for both years). Such a delayed

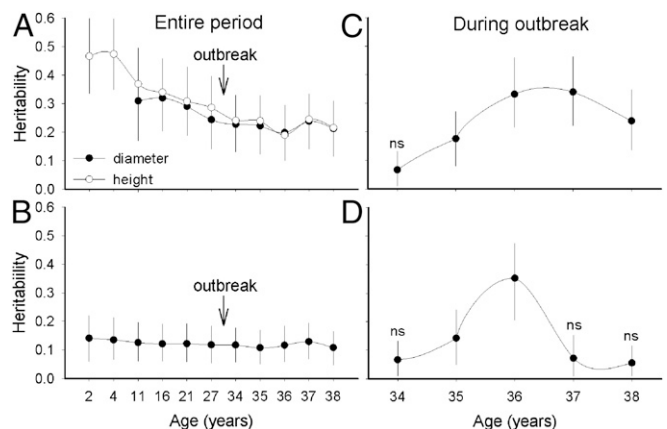


Fig. 5. Individual heritability of: (A) growth rates measured as diameter and height over entire period, (B) cumulative survival over entire period, and (C) cumulative survival and (D) survival at each age postoutbreak (live-tree pool only). Bars are 95% credibility intervals. Heritabilities are all significant except when “ns” is noted (“0” value not included in the credibility interval). Heritability for growth traits after the beetle outbreak (A) were estimated based on age 27 y and accounting for mortality thereafter.

genetic effect is interesting but difficult to interpret with the available data. We suggest it may relate to delayed induced defense responses (47). Induced defenses are critical during bark beetle outbreaks (35), are under genetic control (48) and, importantly, often show a trade-off with constitutive defenses (49). Therefore, higher constitutive defenses in faster growing trees and families at our site (45, 50) may be associated with lower induced defenses. If induced defenses play a predominant role during an outbreak (22), such reductions could offset the constitutive defense advantage in faster growing families, thus leading to higher mortality during the outbreak. Our results point to a delayed induction effect (i.e., at age 36 y). Although the underlying mechanisms remain unclear, induced chemical defenses in pines have been shown to increase with MPB density (35), and it could be that the strong induction effect at age 36 y was a response to high MPB densities following high tree mortality and brood production at age 35 y.

Conclusions: Implications Under Climate Change and for Management

We provide empirical evidence of fluctuating selection in a long-lived sessile organism as a context-dependent mechanism for the maintenance of genetic diversity. High within-population genetic diversity in long-lived species, including trees, is critical to buffer stochastic selective events, such as severe droughts and insect outbreaks, the frequency and intensity of which is expected to increase with climate change (51). Clearly, the evolutionary consequences of such events will depend not only on the direction and relative strength of selection and whether they trigger a net evolutionary change, but also on the size of the surviving population, which in the case of MPB outbreaks depends on the degree of mortality of adults and any regeneration/offspring that occurred before the outbreak.

Our results also have important management implications. Tree improvement programs supply seed resources for managed tree plantations, and for restoration purposes after natural and human-caused disturbances (e.g., fire, severe drought, and reclamation). These programs have traditionally focused on selection on growth-related traits (52), although efforts to breed for tree resistance against insects and pathogens are currently in place (53). Our results indicate that the traditional focus on fast-growth by tree breeding programs may reduce survival under intense, unpredictable stress (54). High pest and disease incidence in agricultural crops (55) and production forests (56), combined with biotic and abiotic stresses associated with climate change, call for a greater effort in tree breeding programs to maintain genetic diversity and to support the adaptive potential of planted forests subjected to a variety of current and future threats (18).

Materials and Methods

Study Site and Data Collection. The study was conducted in a *P. ponderosa* common garden half-sibling genetic trial planted at the University of Montana's Lubrecht Experimental Forest in western Montana (46.8874° N, 113.4753° W) by the Inland Empire Tree Improvement Cooperative (IETIC). Seeds were collected from 204 open-pollinated, unrelated, wild mother trees phenotypically selected for superior growth and form in 44 natural stands in western Montana and northern Idaho, and reared at the US Department of Agriculture Forest Service tree nursery in Coeur d'Alene, Idaho. One-year-old bare-root seedlings were planted in 1974 on 3 × 3-m spacing using a randomized complete block design with four-tree family-row plots in each of five blocks for a total of 20 trees per family (4,025 trees in total). Additional planting of containerized 2-y-old seedlings occurred in 1975 to replace mortality during the first year. Site mean annual air temperature is 7 °C and mean annual precipitation is 500 mm, with 44% falling as snow.

A MPB outbreak began in the region during the mid-2000s, when trees were 27 y old, and reached peak mortality in 2009 and 2010 at the site when trees were 35 and 36 y old (trees are fully reproductive at this age). IETIC applied the broad spectrum insecticide Carbaryl (Sevin) to 106 elite trees with superior form and growth performance in 2010 to minimize MPB-caused mortality. We accounted for insecticide effects in our analyses (see *Statistical Analyses*).

Growth and survival were surveyed six times at ages 2, 4, 11, 16, 21, and 27 y. Total height was measured at ages 2 and 4 y, when height and DBH (1.4 m above ground) were measured at subsequent ages. No MPB-caused mortality was documented through age 27 y.

In June 2013, we mapped each tree using a submetric accuracy GPS device (Trimble Geo HX). For each tree, we determined live or dead status and whether death occurred before 2001 (before the outbreak) or after. MPB-killed trees were mass attacked and identified based on abundant resin pitch tubes. We retrospectively determined the approximate year of successful attack (>2001–2008, 2009, 2010, 2011, 2012) based on needle presence and color, and twig and bark characteristics (Table S1). We assumed year of death was 1 y following attack. This was corroborated by cross-dating increment cores collected from a subsample of about 200 trees using dendrochronological techniques (50) and by checking trees mass-attacked the year of sampling and still green the following year to corroborate their death. A 100% match was found with our estimates of death. Mortality after age 27 y (2001) was exclusively a result of MPB; therefore, survival after beetle attack was used both as a proxy of fitness when coupled with survival in previous years and as a proxy of tree resistance during the outbreak by including only live trees.

Statistical Analyses. Spatial heterogeneity and autocorrelation as a result of microsite conditions is common for growth-related traits. Spatial autocorrelation is further exacerbated by MPB because beetles emerging from attacked trees are more likely to attack neighboring living trees (57). Therefore, probability of MPB attack in a given year is influenced by both tree resistance and abundance of attacked trees in the neighborhood. We used geostatistical techniques (SAS Institute 9.2) to account for spatial autocorrelation when estimating genetic parameters of growth and tree resistance to MPB. We used a continuous distribution for growth (58) and a binary distribution for survival (59). In both cases, we modeled the trait variance as a function of distance (semivariogram) and fitted semivariograms were then used for Kriging interpolation. Kriging estimates were used to adjust the original data for spatial autocorrelation (SI Text, Figs. S9–S11, and Table S2).

"Animal models" fitted with MCMCglmm package (60) in R 3.2 (R Development Core Team, 2013) were used for quantitative genetic analyses, which implement Bayesian generalized linear models with Markov-chain Monte Carlo (MCMC) methods. These models included the genetic random effect ("animal") and the fixed-block effect from the experimental design. We set up a pedigree matrix where pine families were assumed to be true half-siblings belonging to same cohort. We estimated additive genetic, environmental, and phenotypic variances in univariate analyses, and additive genetic, environmental, and phenotypic covariances and correlations in bivariate analyses (SI Text).

Individual heritability (h^2) for survival and growth traits was estimated as the ratio of additive genetic variance to total phenotypic variance. For binary traits, an overdispersion term was added and set to $\Pi^2/3$. Height and DBH h^2 during the outbreak were estimated based on measurements at age 27 y and removing killed trees as the outbreak progressed.

We considered two different periods or environmental contexts: before and after the MPB outbreak. First, to assess genetic patterns of selection over time, we studied the G×E interaction for survival as a measure of change in the fitness genetic landscape caused by MPB. We used survival at age 27 y (last measurement before MPB attack) and at the end of the outbreak (by considering only the live-tree pool) as representatives of the MPB-free environment and the environment during the outbreak, respectively. The significance of the G×E interaction was tested using a log-likelihood ratio test comparing the full model with a reduced model, where the G×E variance was constrained to "0." To determine the specific time of potential changes in the genetic patterns of selection we used bivariate Bayesian models (see discussion of animal models, above) to estimate genetic correlations between survival at a given sampling age and survival at the previous sampling age.

Bivariate animal models were used to estimate phenotypic and additive genetic covariance between fitness and growth. DBH at age 27 y was used as a proxy for intrinsic growth potential (trees were the same age) to prevent confounding growth effects because of competition release from MPB-caused mortality. We fitted bivariate Bayesian models (see discussion of animal models, above) between relative fitness (by dividing individual survival by the overall mean survival of all trees) and standardized intrinsic growth potential. Responses to selection following Price (61) were computed as the additive genetic covariance between standardized growth potential and relative fitness. Selection differentials were estimated as the phenotypic covariance between standardized growth potential and relative fitness. To assess net effects of selection up to each age and its dynamics over time, we estimated selection responses and differentials at each age based on cumulative survival and survival each year.

Growth-survival trade-offs were assessed from genetic, phenotypic, and environmental correlations fitting bivariate Bayesian models (see discussion

of animal models, above) between intrinsic growth potential (DBH at age 27 y) and survival at each sampling period, and also at ages 27 y (overall correlation before the outbreak) and at the end of the outbreak, excluding trees killed before age 27 y (overall correlation during the outbreak). Because mortality after age 27 y was exclusively because of MPB, a negative growth–survival genetic correlation indicates a growth–survival trade-off.

Because individuals from a given family were planted in four-tree family-row plots, insecticide effects on neighbors could have confounded genetic effects. We tested whether the insecticide application on 106 trees in 2010 affected our results by including this as a fixed factor in the quantitative genetic model (see discussion of animal models, above). We considered five groups of trees potentially affected by the insecticide application: targeted sprayed trees and trees one, two, three, and more than three trees away from sprayed trees, respectively. Post hoc comparisons indicated that the

insecticide affected survival of the target trees only (*SI Text*). We then deleted the trees affected by the insecticide from the analysis and re-estimated genetic variances and heritabilities. The number of trees sprayed was too small to allow meaningful estimates of selection (only 106 trees were sprayed).

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