

# Identification and Monitoring Training: Two Sensitive Dragonfly Species on National Forests

## Identification

*Presented for the Interagency Special Status Sensitive Species  
Program*

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The Xerces Society for Invertebrate Conservation



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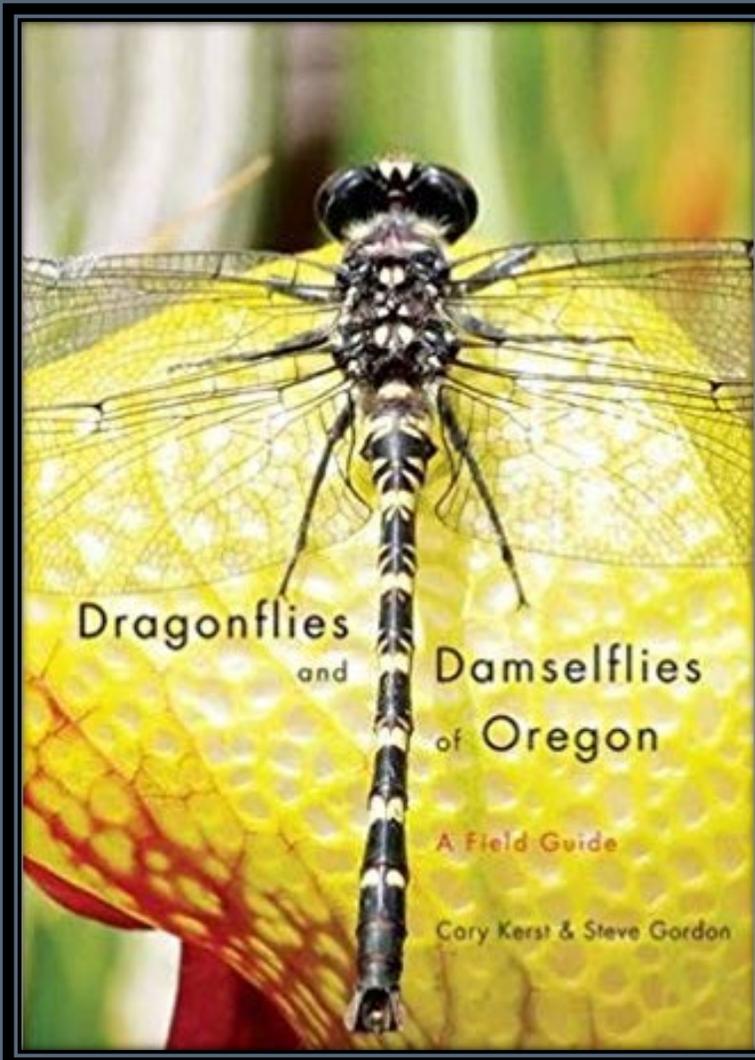
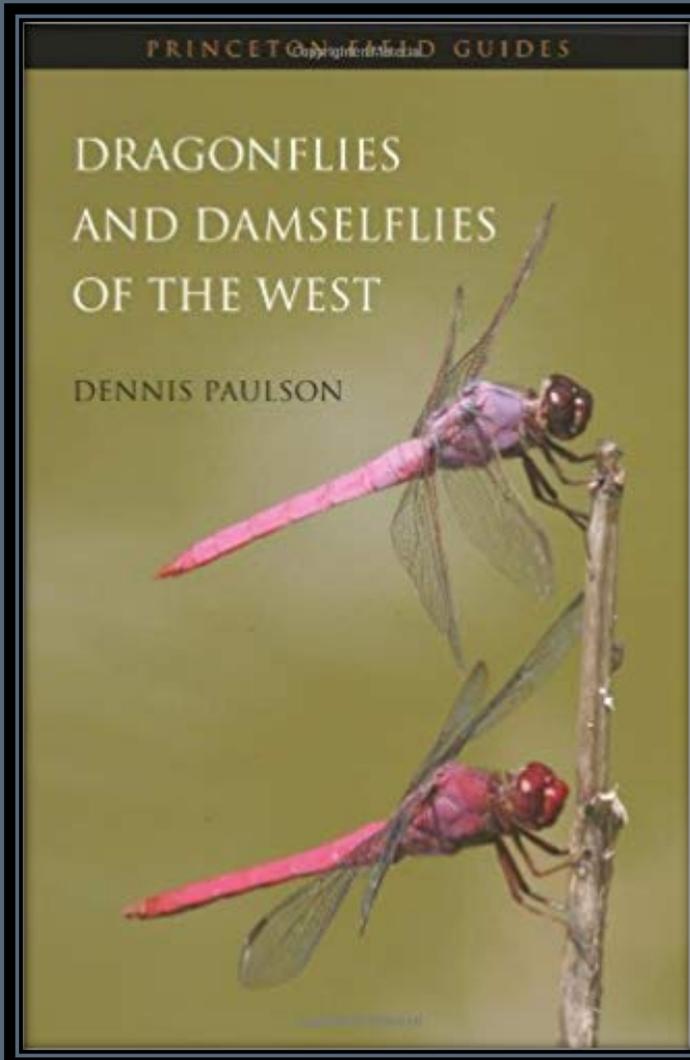
# Identification Challenges



## Darners

- ✦ Fast moving
- ✦ Rarely perch or land
- ✦ Hard to ID in flight
- ✦ Difficult to catch
- ✦ Variable diagnostic features

# Dragonfly ID Resources



**Odonata.Bogfoot.net** a site by Jim Johnson

**Photos of *Aeshna sitchensis* — Zigzag Darner**



Male; Bunchgrass Meadow, Pend Oreille Co., Washington, USA; 31 July 2009; posed.



# Dragonfly Anatomy

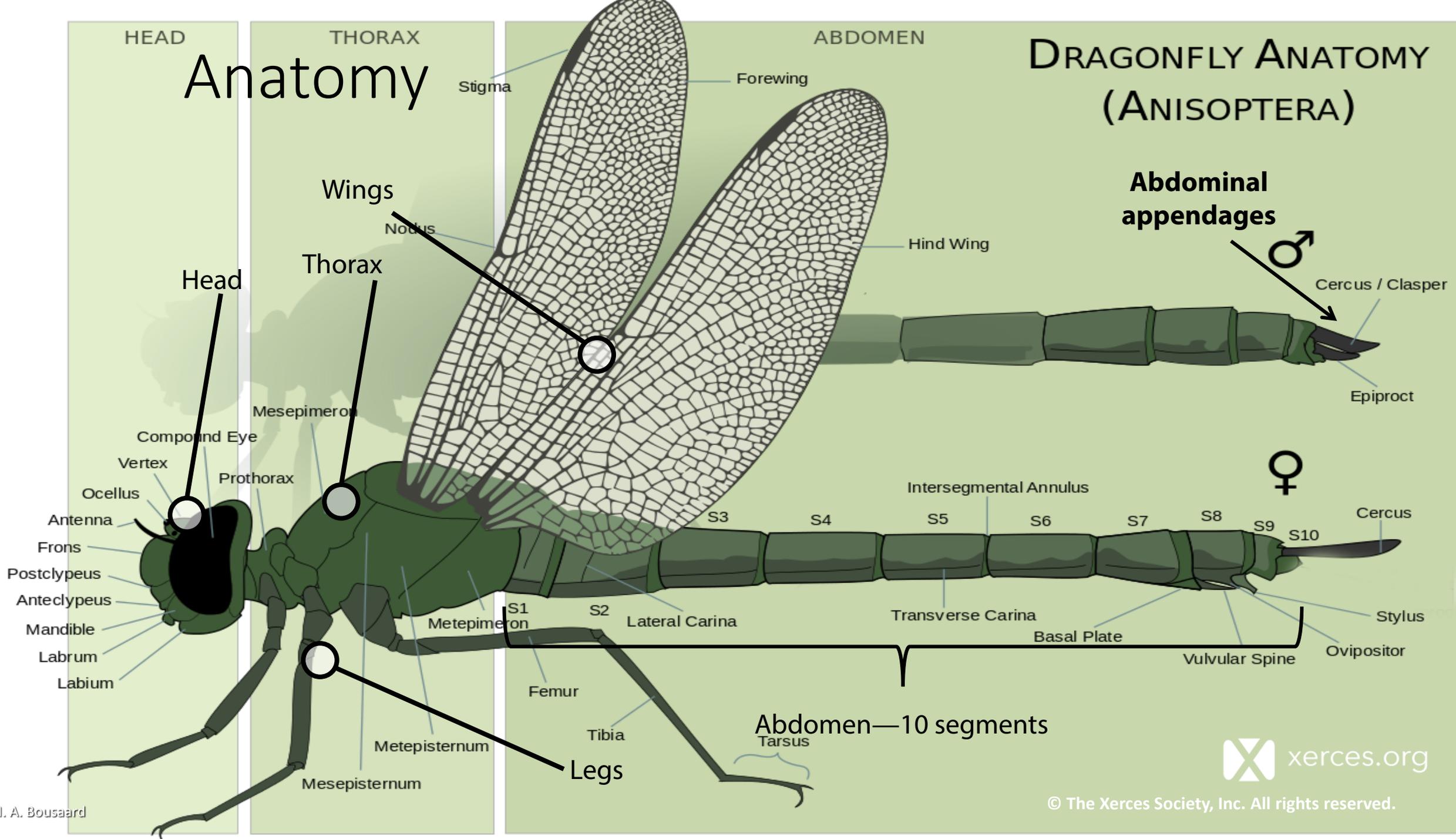


## Color Pattern & Anatomy

✦ Understanding color pattern descriptions is made easier by understanding dragonfly anatomy

# Anatomy

# DRAGONFLY ANATOMY (ANISOPTERA)



## Abdominal appendages



Cercus / Clasper

Epiproct



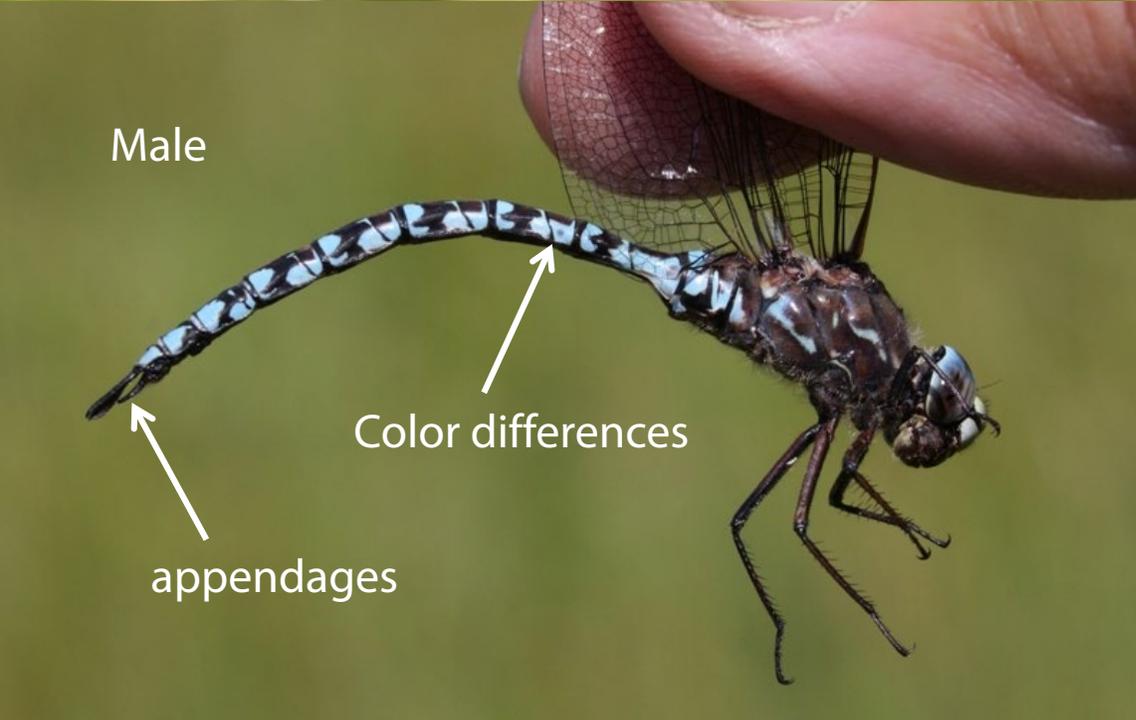
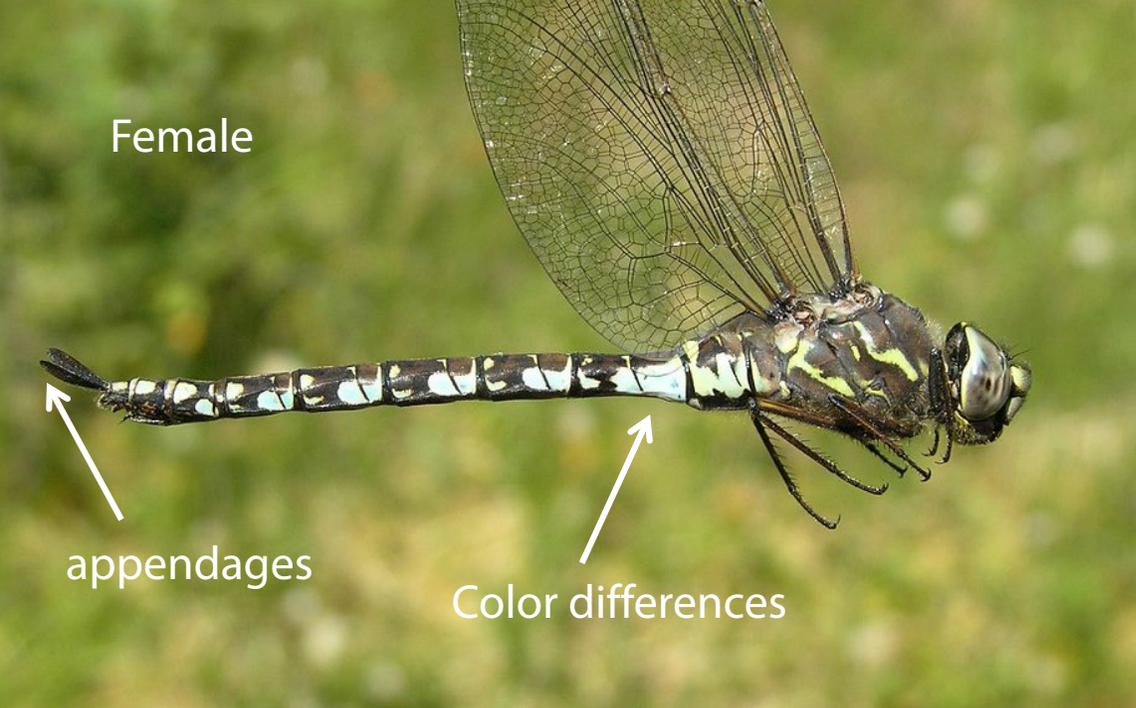
Cercus

Stylus

Ovipositor

# Dragonfly ID & Anatomy

- \* Variation: being able to distinguish the sexes is very important in ID
  - \* Just as in birds, dragonflies are variable—sexual variation is most obvious
    - \* Dimorphic in color (many)
    - \* Dimorphic in shape & structures (all)
  - \* Males of related species often differ from one another more than females
  - \* Females can be difficult to distinguish—mating pairs can help learn more about what females of a certain species look like



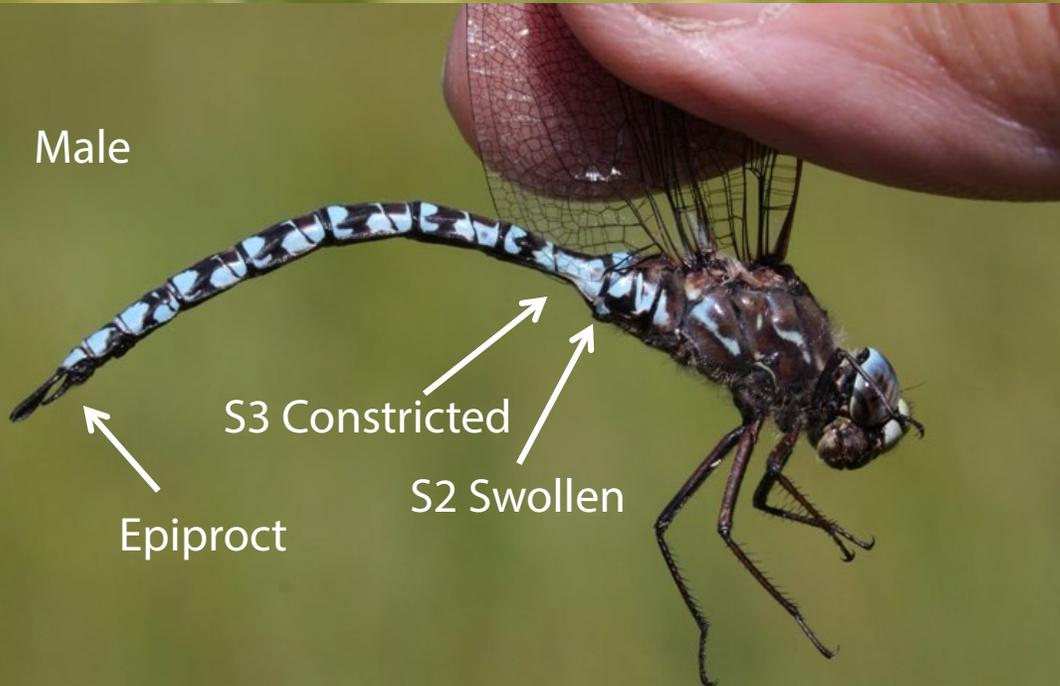
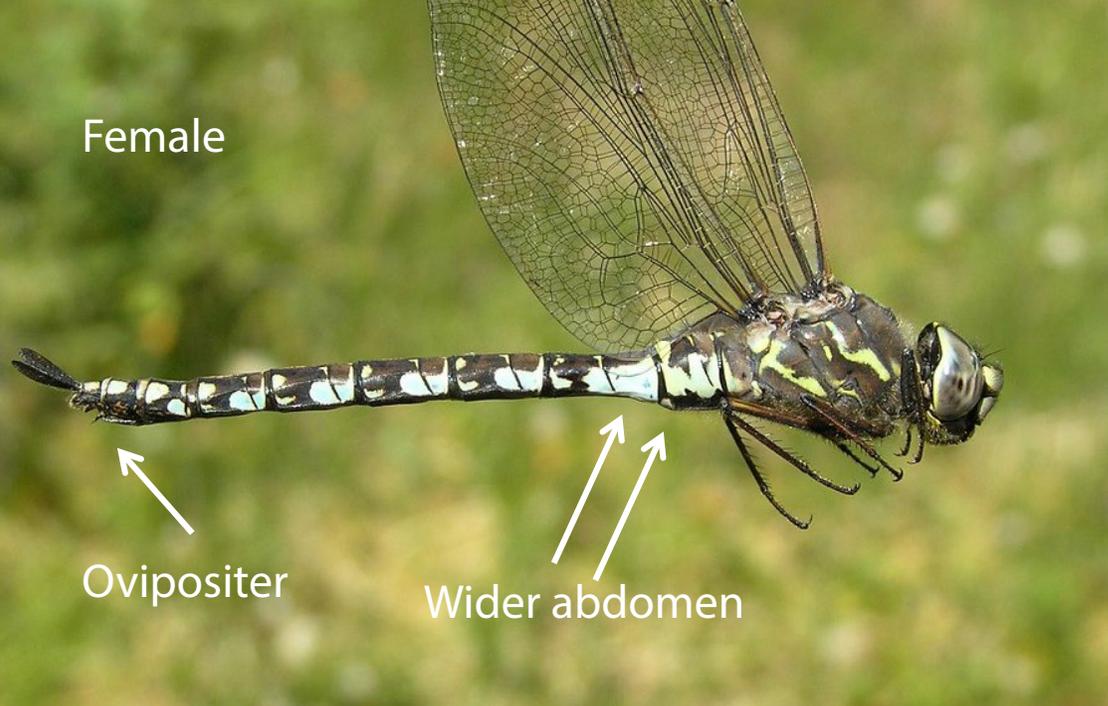
Nate Kohler: zigzag darner; Diana-Terry Hibbitts: zigzag darner



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# Dragonfly ID & Anatomy



Nate Kohler: zigzag darner; Diana-Terry Hibbitts: zigzag darner

- \* Quickest way to sex an individual is to look for swollen basal area of abdomen
- \* Males
  - \* Have a swollen area under S2 where the secondary genitalia are located—absent in females
    - \* Hamules—structures to hold the female abdomen in place during mating—can be seen under S2
  - \* S3 is relatively constricted compared to females
  - \* Appendages at end of abdomen: cerci (upper, paired) & epiproct (lower, single)
  - \* Behavior: males leave water to mature



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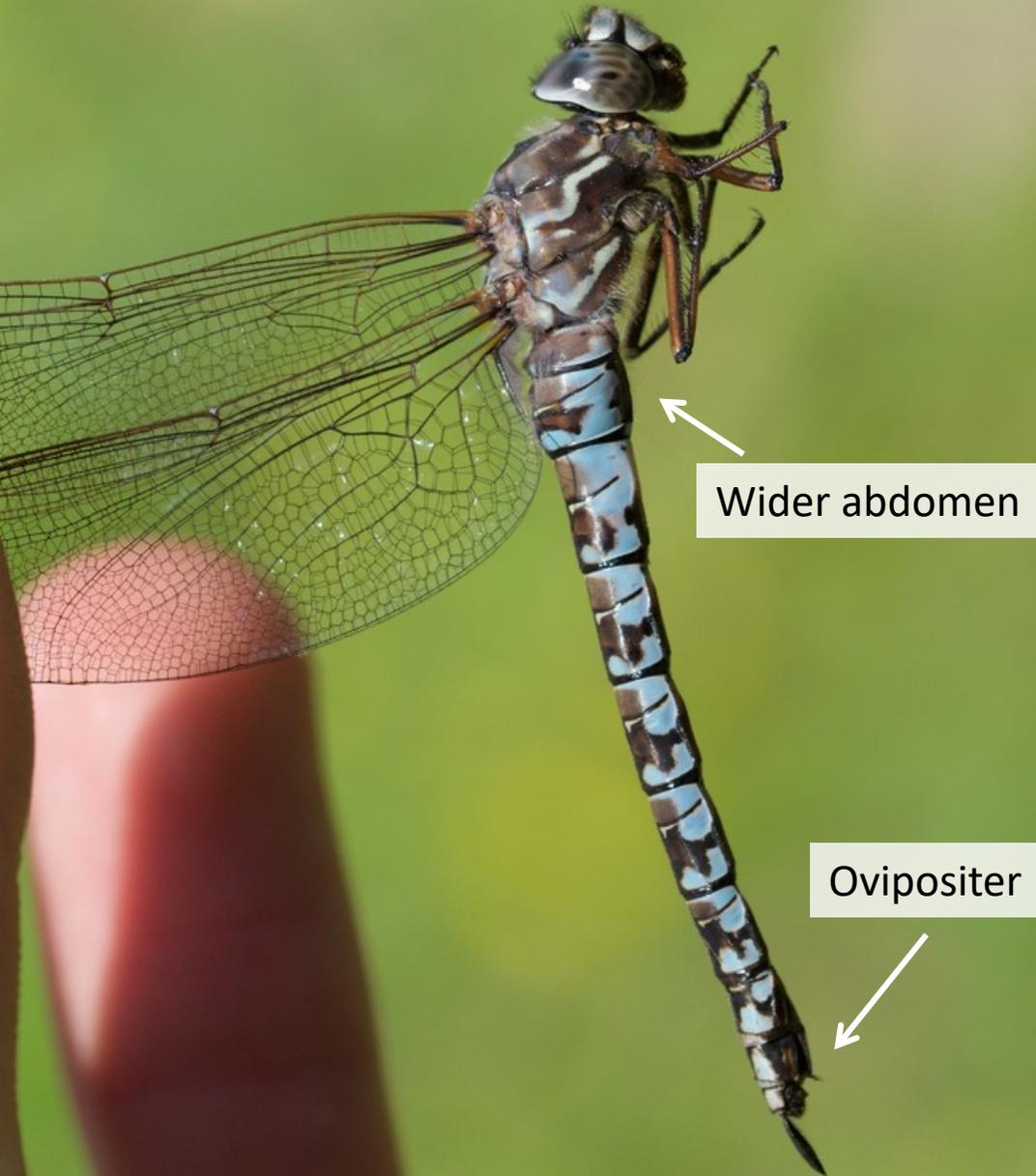
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# Oregon Darners

## Male vs. Female

### ✧ Females

- ✧ Generally not as easy to identify compared to males
  - ✧ Males of similar species often differ more than females
- ✧ Females are polymorphic, males are not
  - ✧ Heteromorph: looks different from male
  - ✧ Andromorph: looks similar to male
- ✧ No bulge under S2, but abdomen wider here
  - ✧ Typically wider abdomens likely because they carry a load of eggs
- ✧ S3 is relatively less constricted compared to males
- ✧ Appendages at end of abdomen on S10: cerci, no epiproct
- ✧ Complex ovipositor: female reproductive tract opens near S8 & 9
- ✧ Behavior: Females leave water where they emerged to mature

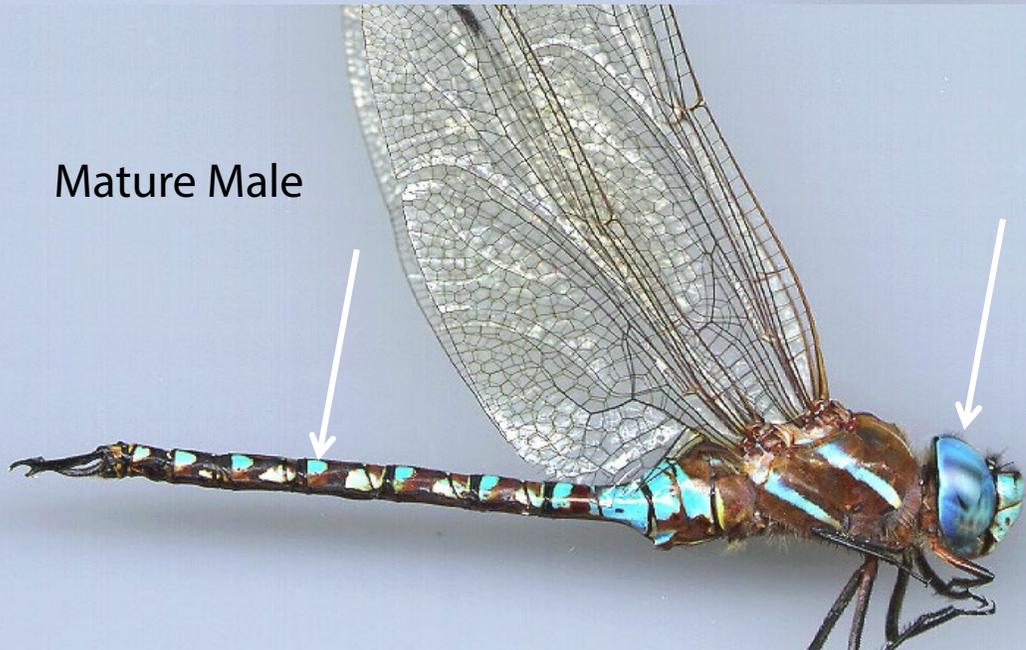


# Dragonfly ID & Anatomy

Immature Male

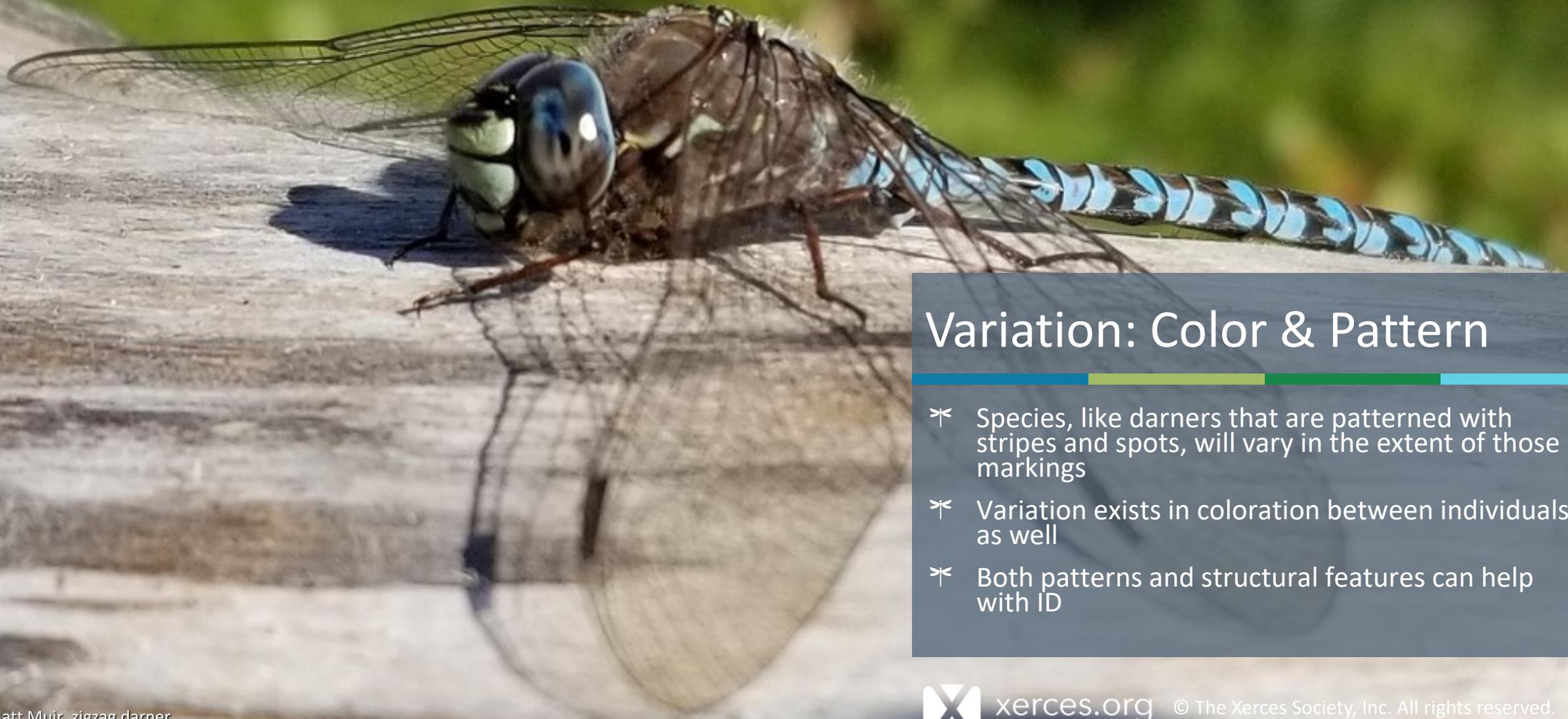


Mature Male



- ✧ Variation: adult odonates vary in appearance with age
  - ✧ Change colors as they move toward sexual maturation
  - ✧ Eye color will also almost always change with maturation
  - ✧ Individuals may become discolored with age

# Dragonfly ID & Anatomy



## Variation: Color & Pattern

- \* Species, like darners that are patterned with stripes and spots, will vary in the extent of those markings
- \* Variation exists in coloration between individuals as well
- \* Both patterns and structural features can help with ID



# Identification

## Distinguishing Darners from other OR Dragonflies

- \* Of the strong flying/cruising dragonflies (darners, spiketails, river cruisers, and emeralds) only darners have blue or green coloration on the body
- \* Eye size and coloration, the degree to which eyes touch, wing venation, and body color patterns also help distinguish darners from other dragonflies

# Oregon Dragonflies

## Families

Petaluridae

Petaltails:

1 species



Cordulegastridae

Spiketails:

1 species



Macromiidae

Cruisers:

1 species



Gomphidae

Clubtails/Grappletails/Snaketails:

9 species



Jeff S.; David Hoffman; Diana-Terry Hibbitts; Ken-ichi Ueda.



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# Oregon Dragonflies

## Families

### Corduliidae

Emeralds:  
7 species



Ringed emerald

### Libellulidae

Skimmers:  
31 species



Black meadowhawk

### Aeshnidae

Darners:  
13 species



Variable darner

D. Sikes; Jakob Fahr; Cameron Deckert.



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# Petaltails

## Petaluridae

- ✧ Eyes separated
- ✧ Black body with yellow spots on thorax and abdomen
- ✧ Female with stout, blunt-tipped ovipositor
- ✧ Found in bogs, seeps
- ✧ 1 species in OR



# Spiketails

Cordulegastridae

- \* Eyes touch at single point
- \* Large; brown or black & yellow body
- \* Two stripes on side of abdomen
- \* Lower tip of female abdomen has spike-pseudo ovipositor
- \* Perches at 45° angle
- \* Small streams
- \* 1 species in OR

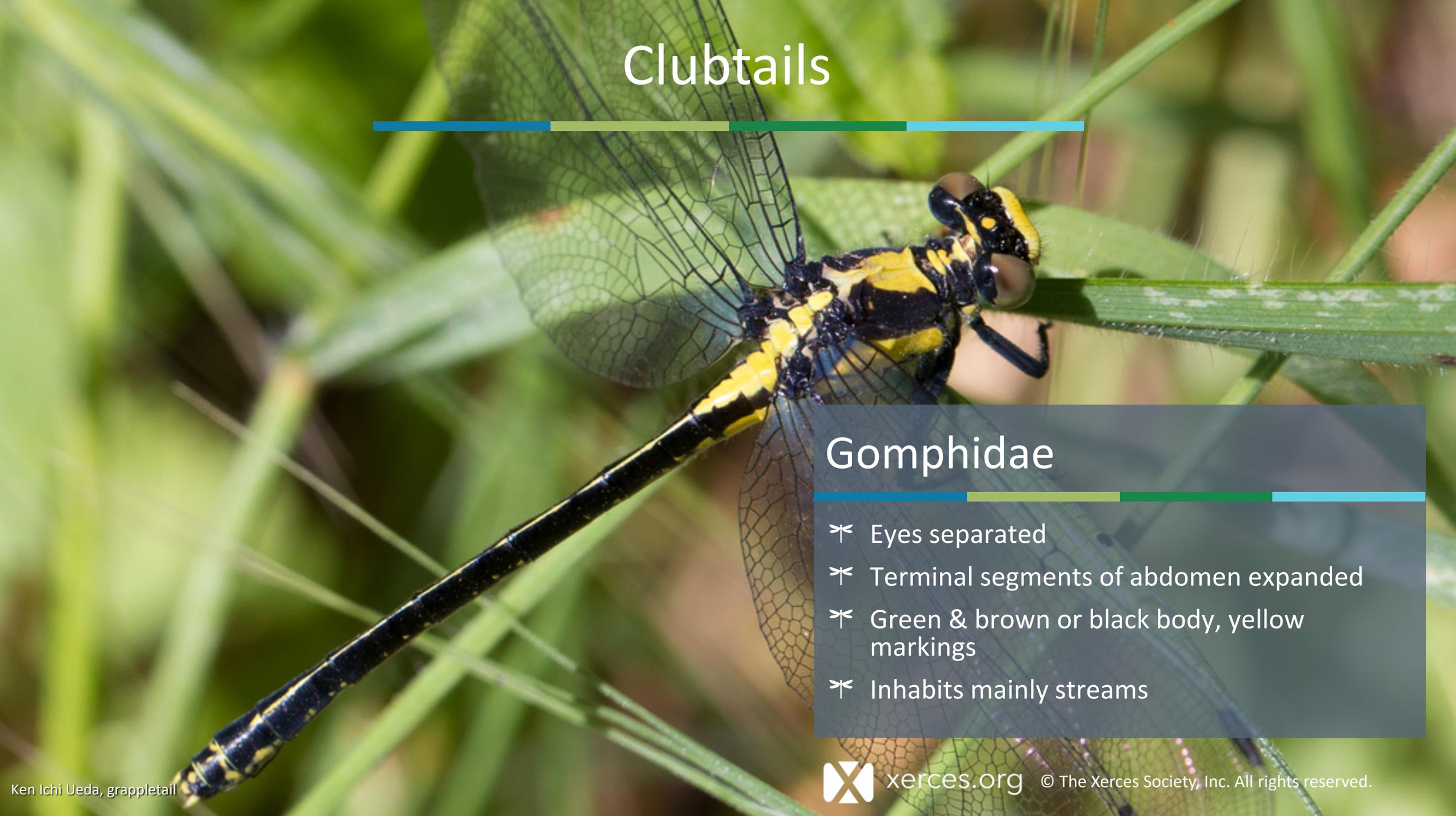
# Cruisers



## Macromiidae

- ✧ Eyes touch along seam
- ✧ Large, fast flier
- ✧ Iridescent blue thorax with one yellow stripe
- ✧ Abdomen black & ringed with yellow
- ✧ Common at fast-flowing stream habitats

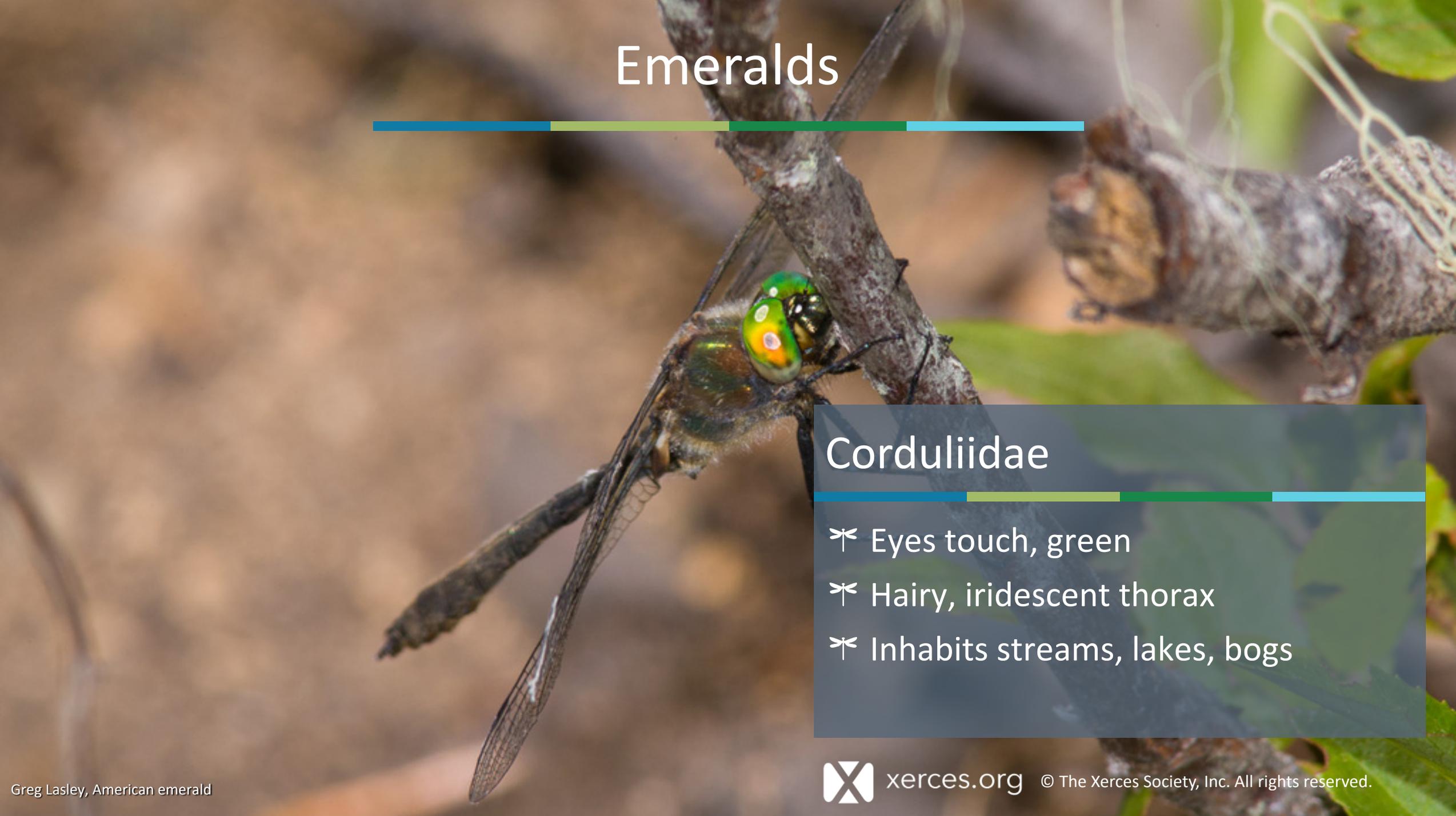
# Clubtails



## Gomphidae

- ✧ Eyes separated
- ✧ Terminal segments of abdomen expanded
- ✧ Green & brown or black body, yellow markings
- ✧ Inhabits mainly streams

# Emeralds



## Corduliidae

- ✧ Eyes touch, green
- ✧ Hairy, iridescent thorax
- ✧ Inhabits streams, lakes, bogs

# Skimmers



## Libellulidae



- ✧ Eyes touch
- ✧ Wide range of colors
- ✧ Wings often with color or pattern
- ✧ May be pruinose—powdery looking

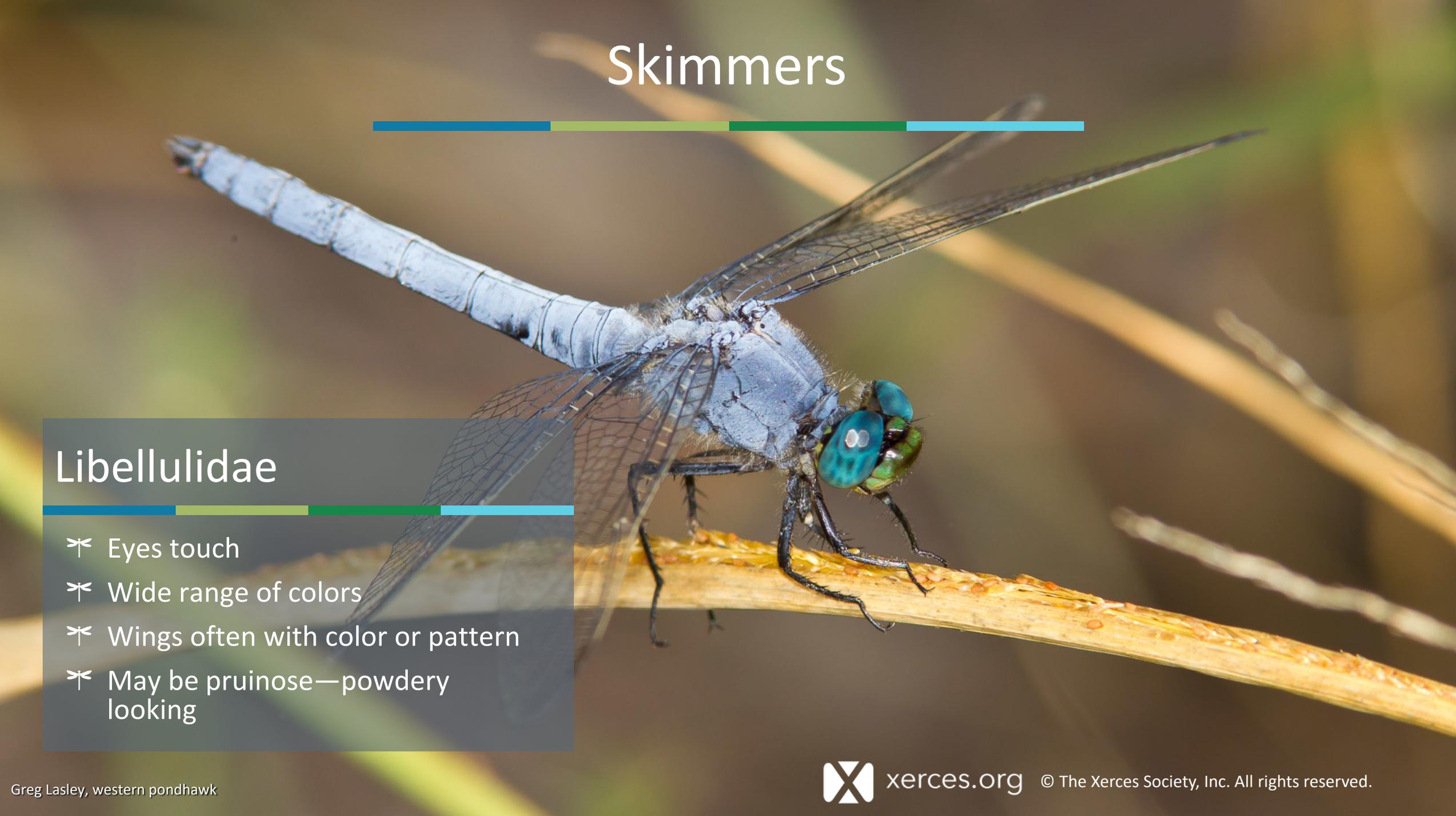
# Skimmers

## Libellulidae

- ✧ Eyes touch
- ✧ Wide range of colors
- ✧ Wings often with color or pattern
- ✧ May be pruinose—powdery looking



# Skimmers



## Libellulidae

- ✧ Eyes touch
- ✧ Wide range of colors
- ✧ Wings often with color or pattern
- ✧ May be pruinose—powdery looking

# Oregon Darners: Aeshnidae

## Oregon has 13 Darners

- ✧ 4 restricted ranges
  - ✧ Black-tipped darner, Cascades, NE OR
  - ✧ Lance-tipped darner, Klamath County
  - ✧ Subarctic darner, Cascades—MTH NF
  - ✧ Zigzag darner, Cascades—MTH, DES, WIL
- ✧ 5 widespread
  - ✧ California darner
  - ✧ Common green darner
  - ✧ Paddle-tailed darner
  - ✧ Shadow darner
  - ✧ Variable darner
- ✧ 4 have a more complex distribution pattern
  - ✧ Blue-eyed darner: widespread, not common >4,000 ft
  - ✧ Canada darner: restricted to Cascades, can be common
  - ✧ Sedge darner: Cascades & Blue mts.
  - ✧ Walker's Darner: along the Columbia & S. OR



# Oregon Darners

## Male vs. Female

- ✦ Behavior: Males patrol habitats in search of females
  - ✦ In most species, the patrol site coincides with an optimal habitat for female egg laying, and therefore larvae (nymphs) too
  - ✦ Some dragonflies defend territories, however, darners do not—they fly around shore of a waterbody—aggressive to males they encounter on their patrols



Cameron Deckert: Paddle-tailed darter

# Oregon Darners

## ✦ 3 genera of darners

- ✦ *Anax* (1 species)—green darners: no stripes on thorax
- ✦ *Aeshna* (10 species)—mosaic darners: mosaic of blue and green patterns, stripes on thorax; no tubercle under S1
- ✦ *Rhionaeschna* (2 species)—neotropical darners mosaic of blue and green patterns, stripes on thorax, tubercle under S1



John Abbott, common green damner; Syd Cannings, subarctic damner; Ethan Wright-Magoon, Michele Blackburn, blue-eyed damner



# Oregon Darners

- ✧ Males: brilliant blue and/or green with brown
- ✧ Females: polymorphic—2 color forms
  - ✧ Andromorph: look like males
  - ✧ Heteromorph: green and/or yellow instead of blue color
- ✧ Habitats: ponds, fens, bogs, lakes, creeks, rivers, fields
- ✧ Behaviors:
  - ✧ Usually seen in flight; patrol waterways but also often seen catching insects over fields
  - ✧ Perch by hanging vertically—zigzag is the exception
  - ✧ Oviposit into vegetation
  - ✧ Some swarm, some migrate



Owen Strickland, zigzag darner & Dennis Doucet, subarctic darner



# Darner Diagnostic Features



- ✧ Most notable feature of darners is their size—among the largest dragonflies
- ✧ Large compound eyes that touch at the top of the head along a seam
- ✧ Facial line or “seam”; some are black and distinct, others are less distinct
- ✧ “T-spot” on top of the head
- ✧ Thorax has lateral stripes—blue, green, &/or yellow
- ✧ Long slender abdomen with colorful patterns—blue, green, or yellow
- ✧ Female with ovipositor
- ✧ Terminal appendages that may be simple or shaped like a paddle or a petal; some are forked

Dennis Doucet

# Darners: Key Features

## Face:

Presence or absence of a facial line



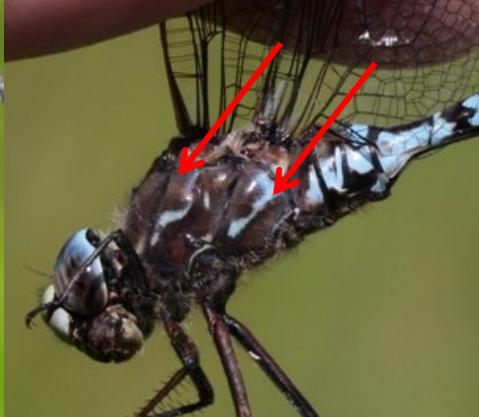
## Head:

T-spot



## Thorax:

Lateral or side stripes



## Abdominal appendages:

Shape of terminal appendages



Simple/petal

Louis Imbeau: subarctic darter; Bog walker: zigzag darter; Diana-Terry Hibbits: zigzag darter; appendages: Michele Blackburn, Paul G. Johnson, A\_Antil.



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# Darners: Key Features

## Abdomen

Presence or  
absence of spots  
under abdomen



Presence or  
absence of spot  
on top of S10



Tubercle only in  
*Rhionaeschna*  
spp.



Dennis Paulson, Michele Blackburn





Diana-Terry Hibbitts: sedge darner; Dennis Doucet: subarctic darner; Riley Walsh: zigzag darner.

# Mosaic Darners: Genus *Aeshna*

- ✧ 10 Oregon species
- ✧ Typically have blue or green thoracic stripes and blue or green spots on top of the dark abdomen
- ✧ Named after markings colored like mosaic tiles
- ✧ Often with late season flight periods
- ✧ Lentic, few on streams
- ✧ T-spot on top of head



Male

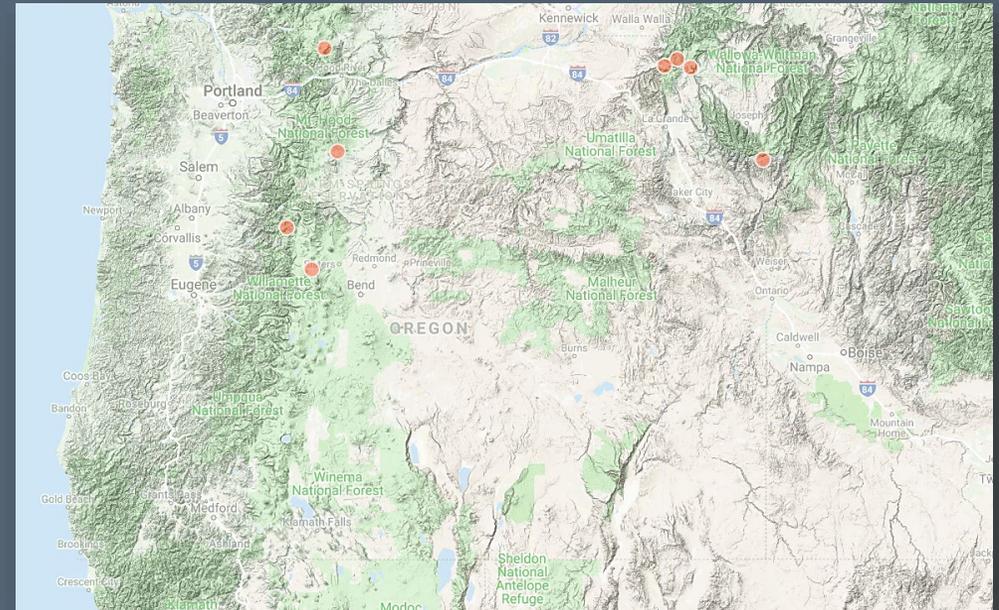


Female



## Black-tipped Darner: *Aeshna tuberculifera*

- ✧ Northern US south to North Carolina, & into Canada
- ✧ In OR it is found in the Cascades, also documented in E. OR
- ✧ Clean mountain lakes, bogs, & wet prairies
- ✧ Lacks distinct facial line
- ✧ Front stripe broad, reward extension
- ✧ Simple cerci; tubercle on underside of cerci; no spot on top of S10; no pale spots under abdomen



Michael Butler; Mark Dennis; Mark Oliver; Map: iNaturalist.



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Male



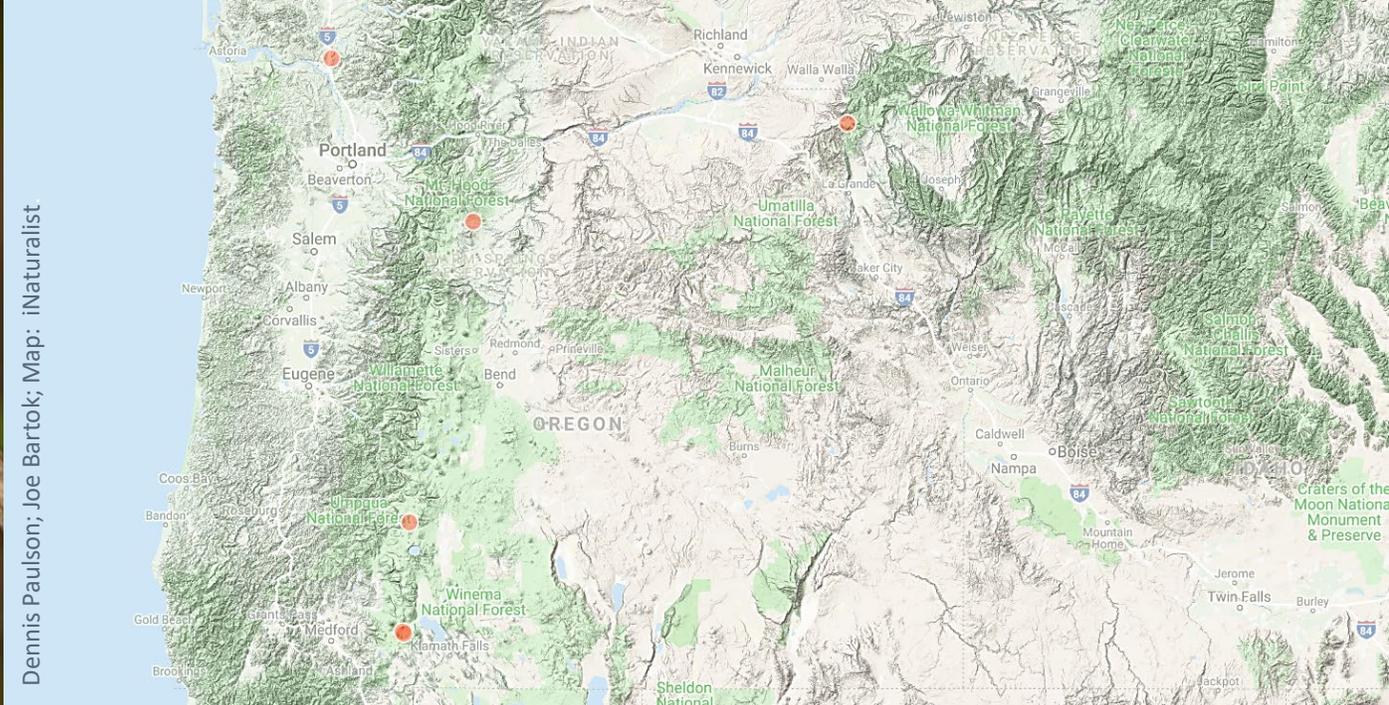
# Canada Darner: *Aeshna canadensis*

- ✧ Northern US, south to CA & into Canada
- ✧ In OR it is a Cascade mountain species; found above 3,000 ft in elevation
- ✧ Clean mountain lakes, bogs, streams, & wet prairies
- ✧ Lacks distinct facial line
- ✧ Anterior thoracic stripe notched and flagged
- ✧ Simple cerci; spot on top of S10; pale spots under abdomen

Female



Dennis Paulson; Joe Bartok; Map: iNaturalist



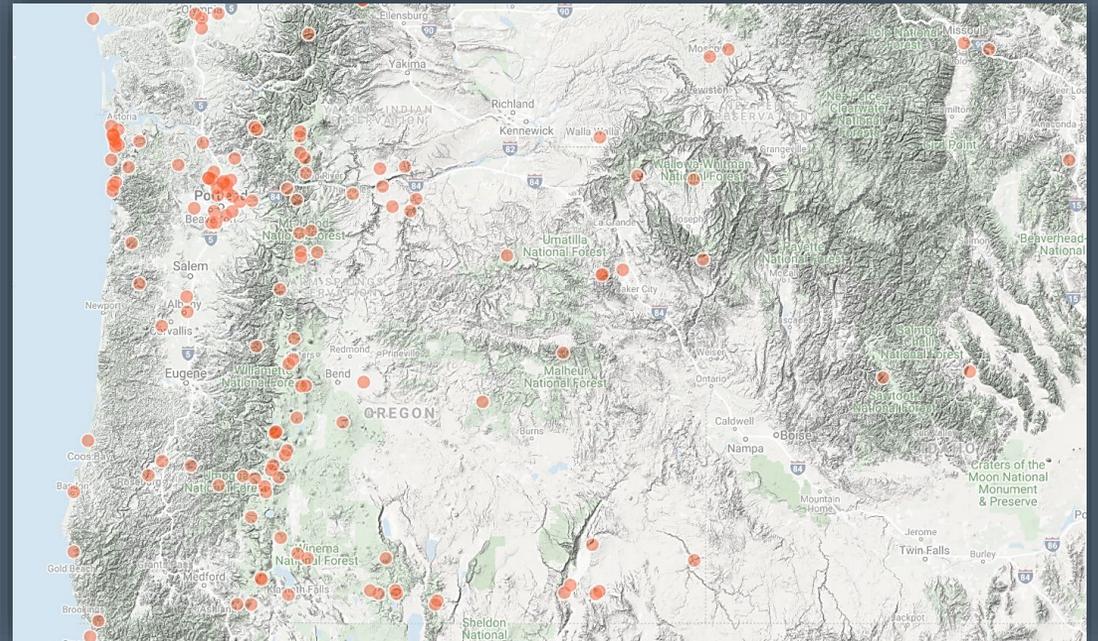
Male



# Paddle-tailed Darner: *Aeshna palmata*

- \* A western species found from Alaska to California-east to Nebraska
- \* Common throughout OR. One of the most abundant darners in OR even in urban areas
- \* Black line on face
- \* Straight, slightly wavy thoracic stripes; posterior stripe broad at top
- \* Large blue abdominal spots, including S10; no spots under abdomen
- \* Paddle-shaped cerci
- \* Lakes, ponds, all types of still waters up to 7,500 ft elevation

Female



Dennis Paulson; Paul G. Johnson; Map: iNaturalist.

Male



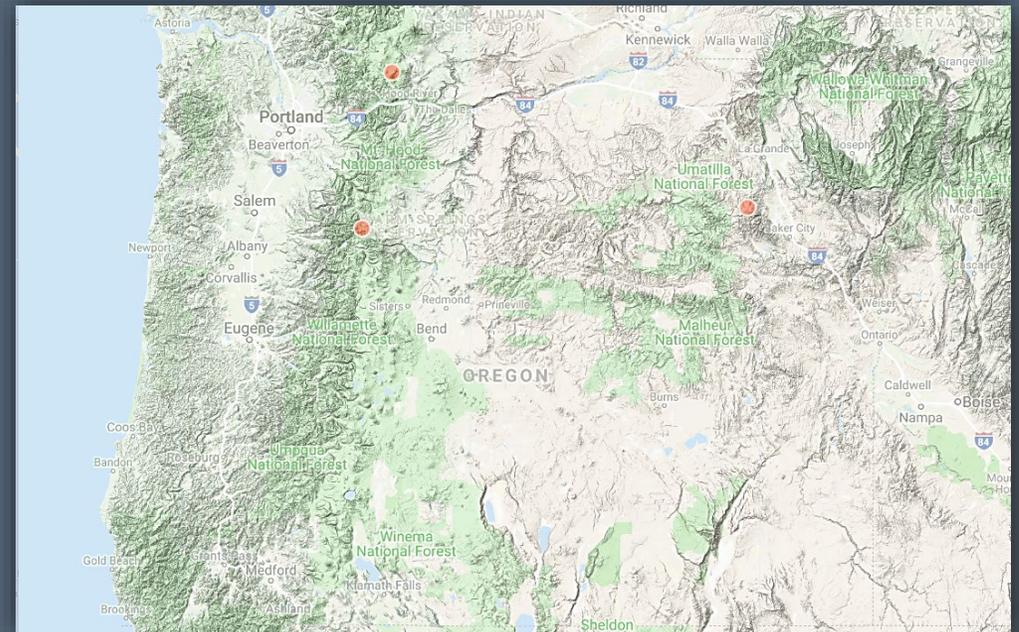
Female



# Sedge Darner: *Aeshna juncea*

- ✧ Northern species in NA, N to Alaska
- ✧ Not common where found, except sites in eastern OR
- ✧ Sedge-lined shores of mountain lakes, bogs at 2,500-7,500 ft
- ✧ Green eyes in male; black facial line
- ✧ Wide, straight lateral thoracic stripes with in-between stripe
- ✧ Simple cerci; spot well developed on S10; pale spots under abdomen

Terry Hibbits; Guy Lemelin; A. Anctil; Map: iNaturalist.



Male

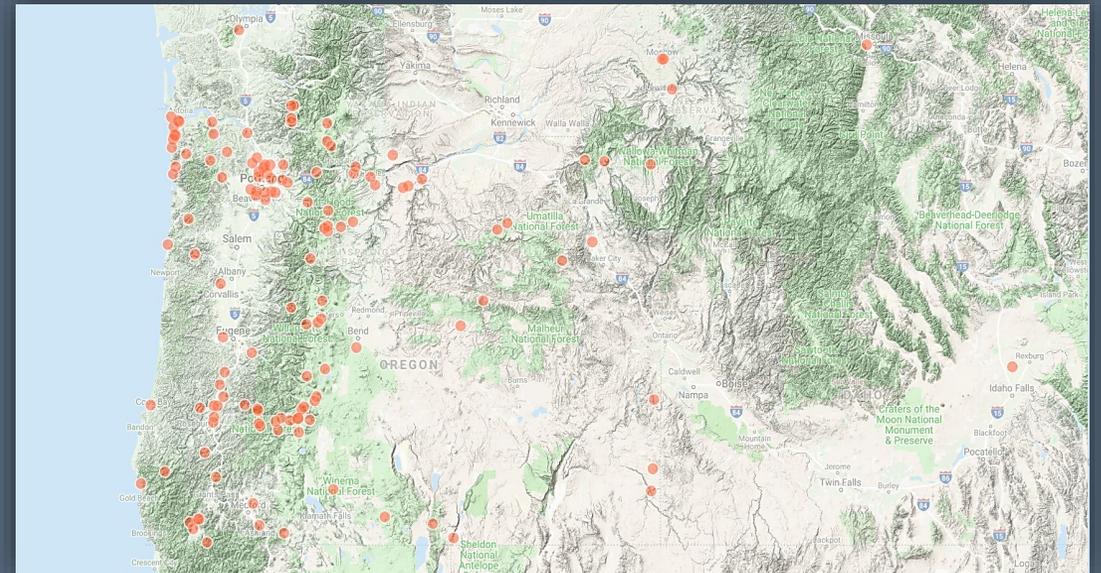


Female



# Shadow Darner: *Aeshna umbrosa*

- ✧ Widely distributed across NA—OR found up to 6,000 ft
- ✧ Common throughout OR. One of the most abundant darners even in urban areas
- ✧ No dark facial stripe
- ✧ Straight side thoracic stripes; yellow to green at bottom, blue at top—both rearward extension at top
- ✧ Sparse blue abdominal spots, none on S10; spots under abdomen
- ✧ Paddle-shaped cerci—most similar to paddle-tailed darner
- ✧ Patrols shaded areas along the banks of streams, lakes, ponds
- ✧ May be seen flying late into December



Male



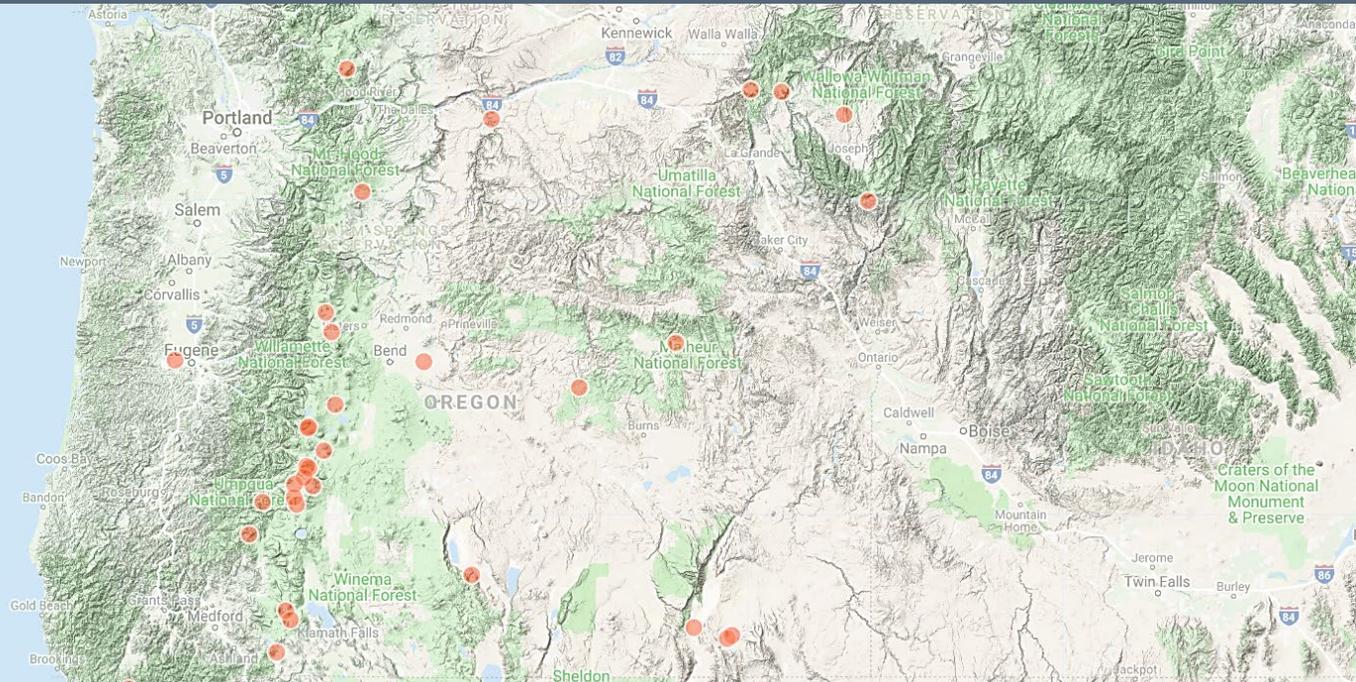
# Variable Darner: *Aeshna interrupta*

- ✧ Distribution across NA north into Alaska
- ✧ In OR it is found at still waters mainly above 3,000ft elevation; rare in lowlands; common where found
- ✧ Found at mountain lakes, ponds, bogs; one of most common darners found in mountains in Oregon
- ✧ Black facial line
- ✧ Variable patterning of thoracic stripes, usually narrow; interrupted thoracic stripes Cascades & west
- ✧ Simple cerci; spot on S10; no spots below abdomen

Female



Dennis Paulson; Michael Butler; Mark Oliver; Map: iNaturalist





Ethan Wright-Magoon: blue-eyed damner.

## Neotropical Darners: *Rhionaeschna*

- \* 2 Oregon species
- \* Superficially similar to *Aeshna*
- \* Tubercle under abdominal segment 1 (distinguishes them from mosaic darners)
- \* Bluer eyes than most *Aeshna*
- \* Tropical origin, but both species reach Canada

Male



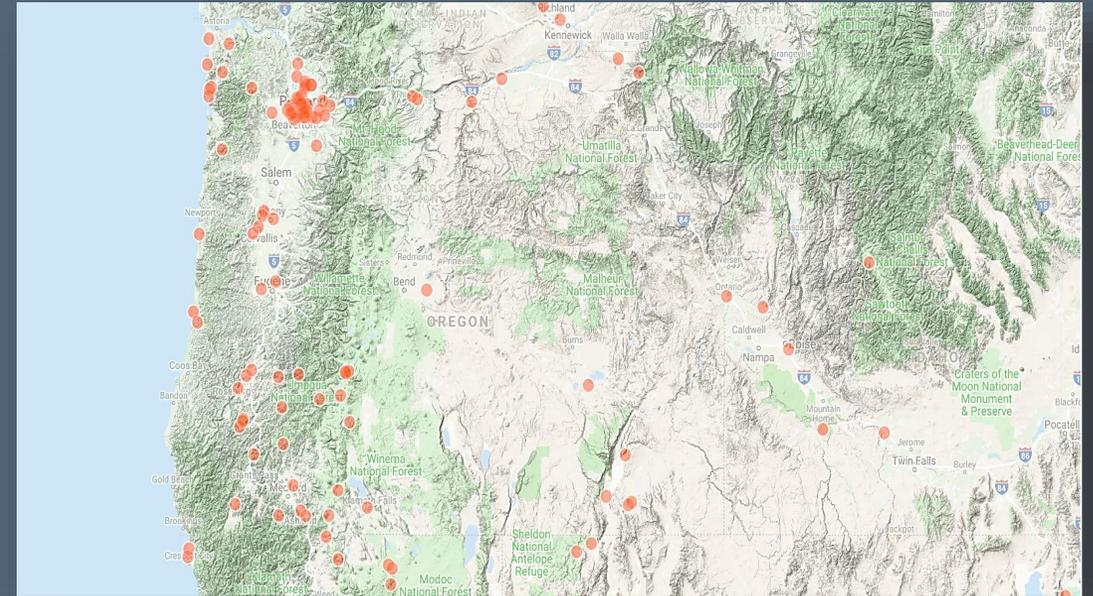
Female



Matheson; Guy Lemelin; Michele Blackburn (appendage close-up); Map: iNaturalist.

# Blue-eyed Darner: *Rhionaeschna multicolor*

- \* From Midwest to west coast into British Columbia
- \* Male bright blue eyes & face w/brown line
- \* Straight thoracic stripes
- \* Tubercle under S1 in both males and females (distinguishes them from ALL mosaic darners)
- \* Blue abdominal spots, including S10; none under abdomen
- \* Fork-tipped cerci—only OR darner w/this feature
- \* One of OR's most common darners—even in urban areas
- \* Common at ponds, lakes, & slow-moving streams across OR up to 6,000 ft elevation—less common above 4,000 ft



Male

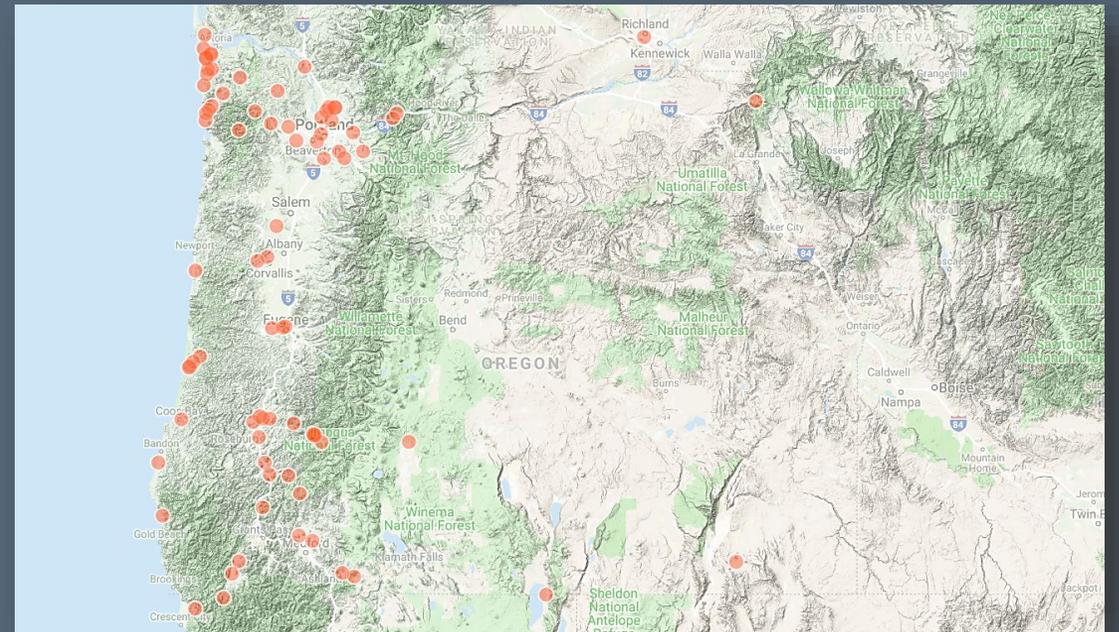


Female



## California Darner: *Rhionaeschna californica*

- ✧ Across US and into Canada—spring flight season
- ✧ Small size—smallest OR darner
- ✧ Male bluish eyes, bluish-white face w/black line
- ✧ Slanted thoracic stripes w/ black borders (distinguishes female from blue-eyed); anterior stripe narrowed at top
- ✧ Tubercle under S1
- ✧ Blue abdominal spots, including S10; none under abdomen
- ✧ Simple cerci
- ✧ Common at ponds, lakes, & slow-moving streams across OR up to 7,300 ft elevation

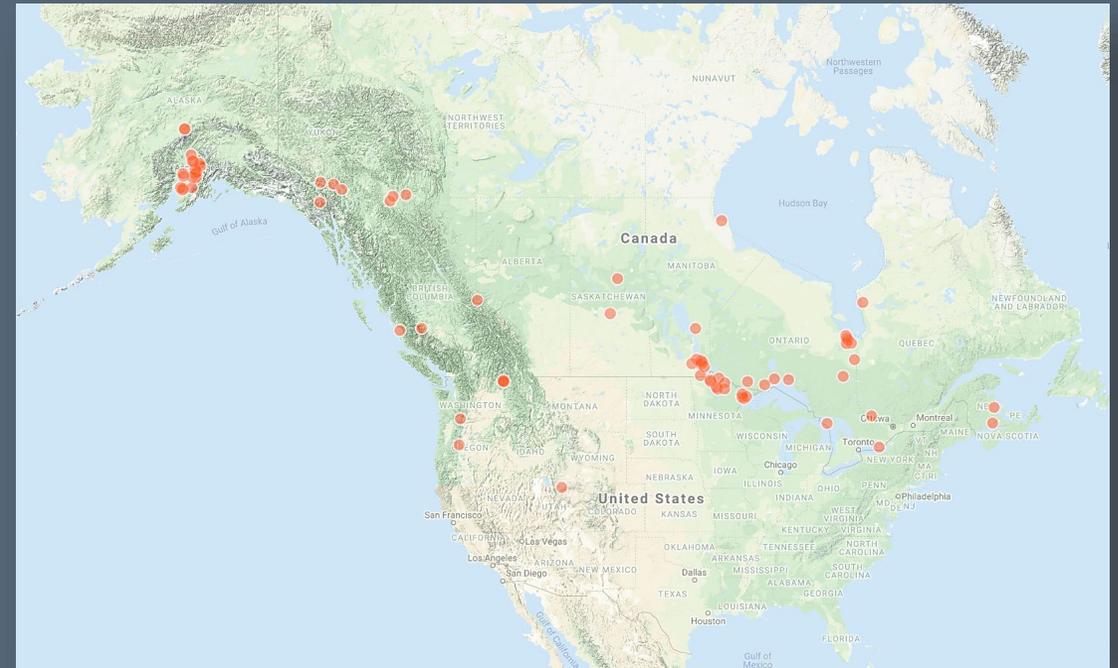




# Zigzag Darner: *Aeshna sitchensis*

## Restricted to NA

- ✧ NA Distribution: Northern US, across Canada into Alaska
- ✧ In the west: Cascades of OR and WA; Rockies to Utah
- ✧ In the east: Maine, south to New York





# Zigzag Darner

## Forest Service Lands

- ✧ Oregon Distribution: Gold Lake Bog (WIL), Sparks Lake (DES), Strider lake (DES), & Little Crater Lake Meadow (MTH)



Rob Van Epps; Nick Block; Map: iNaturalist

Male



Female



# Zigzag Darner

## Field Marks

- ✧ Small compared to most darners (2.1-2.7 inches); California is similar in size (2.2-2.4 inches)
- ✧ Eyes brown mixed with blue around the edges
- ✧ Face yellow-green w/black line
- ✧ The base of the T-spot is convex—DIAGNOSTIC
- ✧ Lateral thoracic stripes are narrow and strongly notched and extended, forming a zigzag shape
- ✧ Lateral thoracic stripes often broken and may have a spot or streak in between
- ✧ Abdomen w/extensive blue; S10 has blue spots
- ✧ No markings on underside of the abdomen
- ✧ Males have simple cerci
- ✧ Females polymorphic

# Zigzag Darner

## Key Features

### Face

Facial line black



### Head

T-spot: Base convex upward (diagnostic)



### Thorax

Lateral stripes: front zig-zag shape, rear "T-bone"-shaped (diagnostic)



### Abdomen

Simple petal-shaped upper appendages



Nick Block (3 pics); David Bree (appendages).



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Zigzag darner



California darner



# Zigzag Darner

## Look-a-likes

- ✧ Common name refers to the zigzag pattern of the narrow thoracic side stripes
- ✧ It is small compared to other Oregon darners; similar in size to California darner
- ✧ Range overlaps with similar California darner
  - ✧ California darner is usually smaller, has tubercle under S1
  - ✧ Flight season of California is earlier—less common as other darners are just emerging
  - ✧ Has different habitat preferences and behaviors
  - ✧ California flies over open water and perches on vegetation—zigzag tends to fly over mountain meadows and perches on the ground or tree trunks—however, zigzag also found hanging on sedges

# Zigzag Darner

## Habitat

- ✧ Found in wet sedge meadows, fens, bogs, and shallow peaty ponds
  - ✧ Typically found in wet, boggy habitat like GLB & wet sedge meadow at Sparks Lake
- ✧ Females oviposit in moss beds, algal mats, and mud at edge of open water or into vegetation at water level
- ✧ Nymphs may survive dry periods in seasonal wetlands (nymph found to have molted beneath a stone in a summer dry pond (Corbet 1999))



# Zigzag Darner

## Conservation Status

### ✧ IUCN:

- ✧ Least Concern (Paulson 2017)

### ✧ Natureserve:

- ✧ Widely distributed in Canada and northern US; G5: globally secure (2016)
- ✧ Oregon S2: Imperiled—At high risk of extinction due to very restricted range and very few populations

### ✧ Known populations in OR are all on Forest Service land

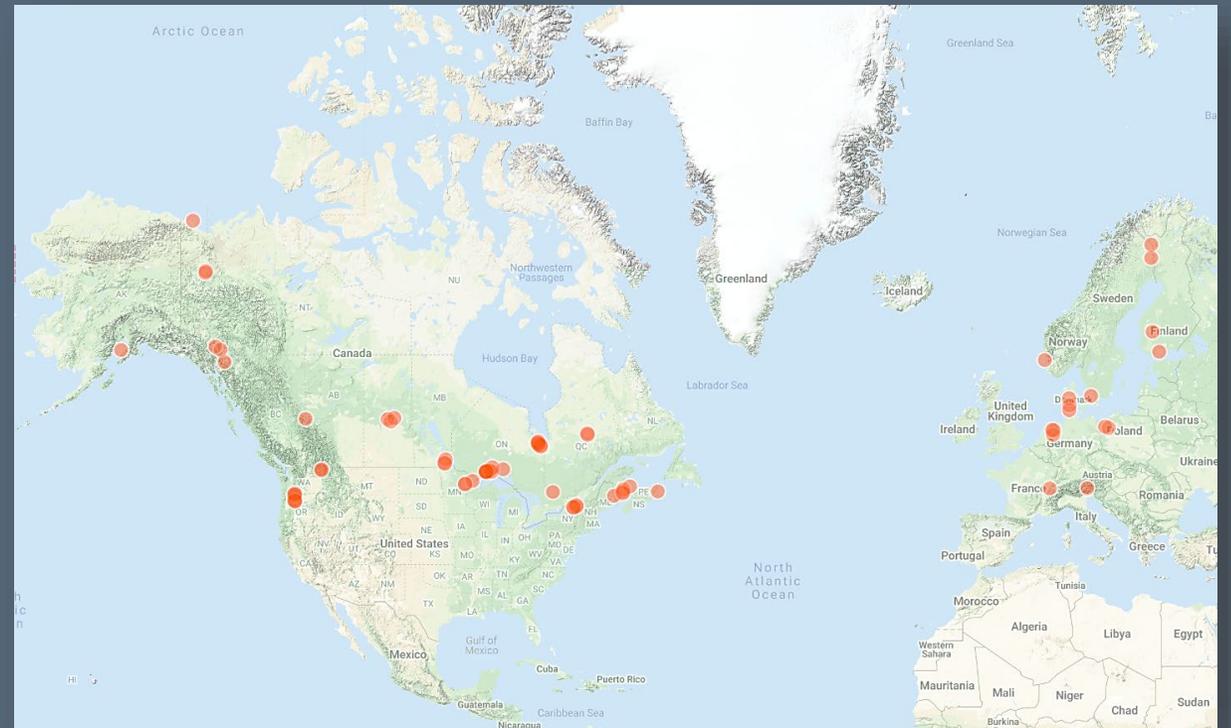
- ✧ Possible that additional populations will be discovered in similar habitat within the Cascades
- ✧ Remote areas are not often searched compared to easily accessible sites like Sparks Lake and GLB



# Subarctic Darner: *Aeshna subarctica*

Holarctic—not restricted to NA

✧ World Distribution: NA and Europe



Dennis Doucet; Map: iNaturalist



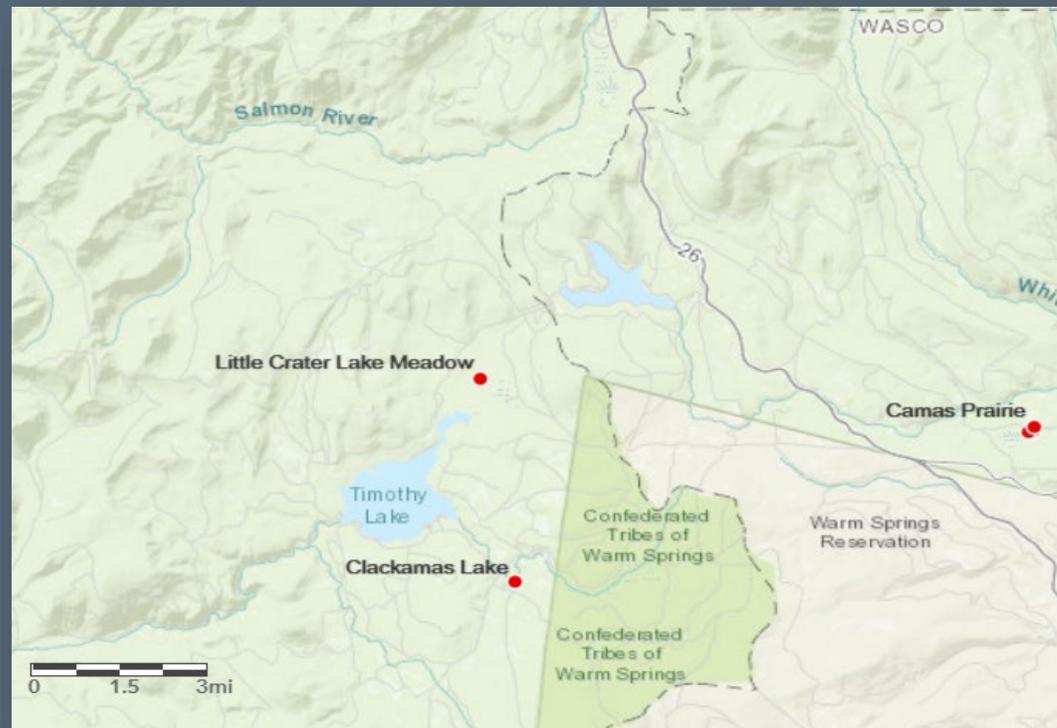
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# Subarctic Darner

- \* Oregon Distribution: Mt Hood NF
  - \* Considered rare in Oregon
  - \* Wasco & Clackamas Counties
  - \* Camas Prairie, Little Crater Lake, & Clackamas Lake



Tyler H.; Map: iNaturalist



# Subarctic Darner

## Field Marks

- \* Relatively short; average adult size is ~ 2.8 inches
- \* Male eyes greenish blue and brown
- \* Face greenish-yellow with a bold crossline
- \* Thoracic stripes are blue at the top and yellowish-green at the bottom
- \* Front thoracic stripe bends forward at the top, towards the eyes; has a rearward flag/extension
- \* Thin line between the thoracic stripes and often one before the front stripe
- \* Pale spots underneath middle of the abdomen—though not conspicuous
- \* Simple petal-shaped cerci
- \* Females polymorphic

# Subarctic Darner

## Key Features

### Face

Bold, black facial line



### Head

T-spot: narrow stem widens near base



### Thorax

Lateral stripes: both bent in middle; front stripe rearward extension



### Upper Appendages

Simple petal-shaped; very hairy; tip pointed downward



Louis Imbeau; Jeff Fischer; Dennis Doucet; Cameron Deckert.



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Subarctic darner



black line

Canada darner



no black line

# Subarctic Darner

## Look-a-likes

- ✧ Range overlaps with similar Canada darner
- ✧ Distinguished from Canada by black line across face
- ✧ Less distinct notch on 1<sup>st</sup> lateral thoracic stripe



less distinct

Subarctic darner



more distinct

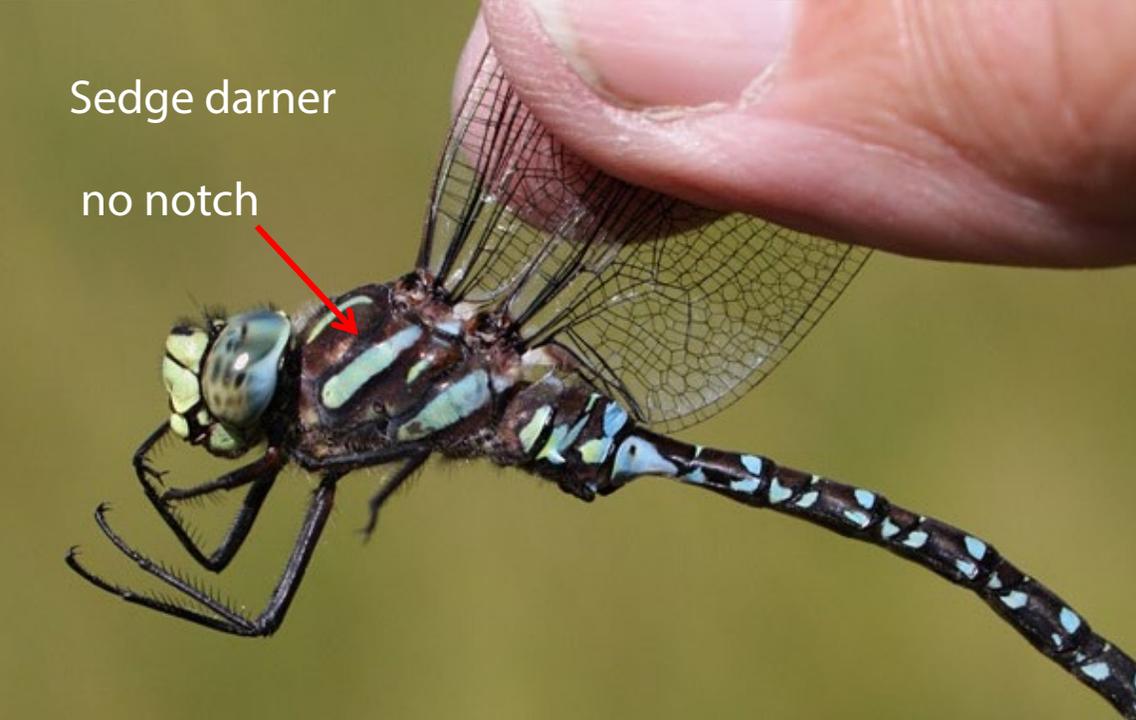
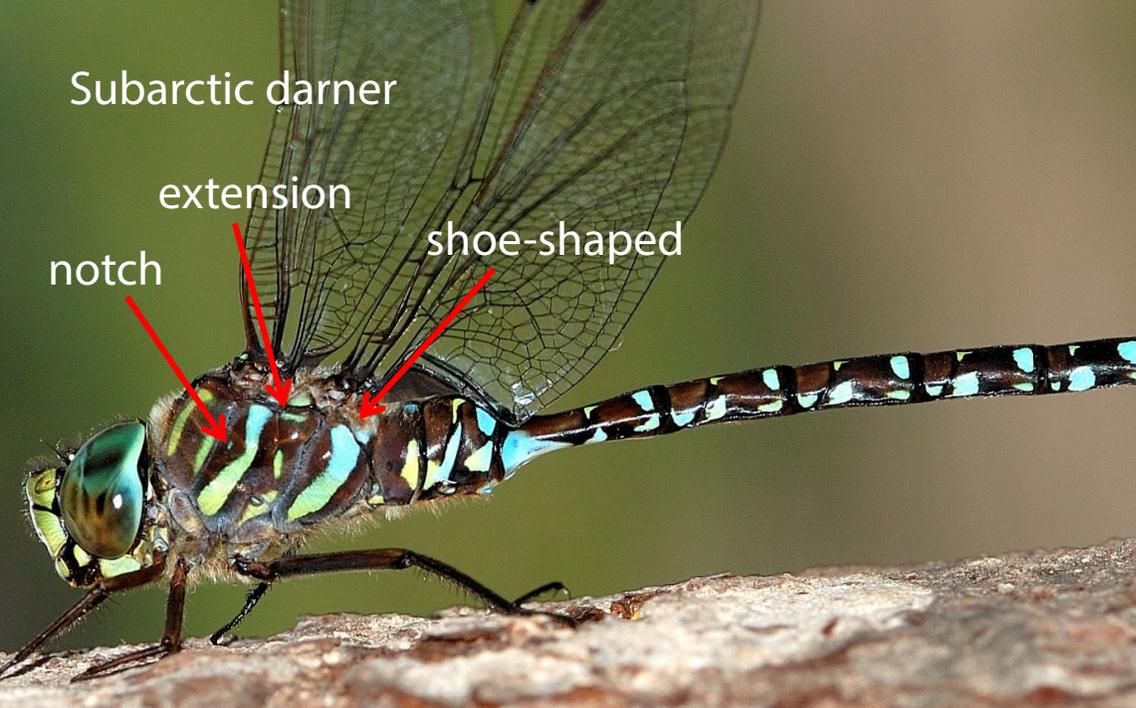
Canada darner

Louis Imbeau; Joe Bartok; Dennis Doucet; Michele Blackburn



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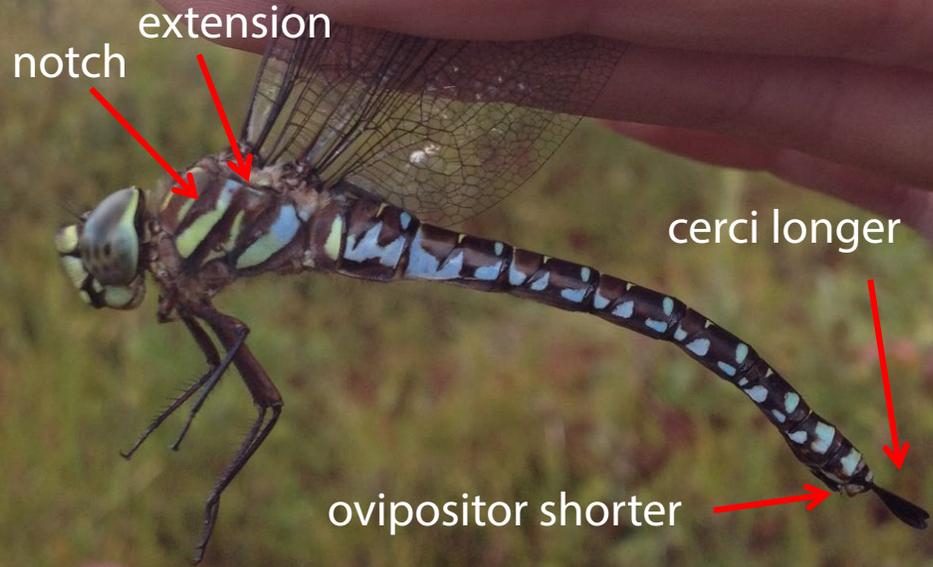


# Subarctic Darner

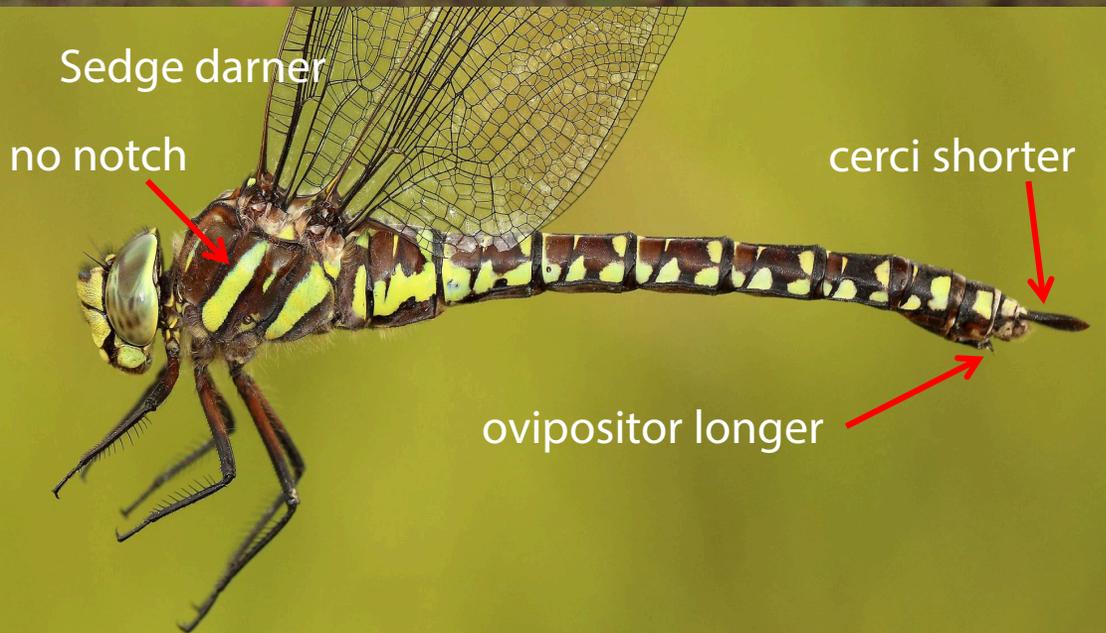
Look-a-likes

- ✧ Range overlaps with similar sedge darner
- ✧ Distinguished from sedge by careful look at thoracic side stripes
  - ✧ Side stripes of subarctic are narrower with slight notch in front and extension to the rear
  - ✧ Rear stripe “shoe”-shaped

Subarctic darner



Sedge darner



# Subarctic Darner

Look-a-likes

## ✧ Females

- ✧ Close look at side thoracic stripes
- ✧ Females have longer cerci (6-7 mm) than those of sedge darner (4-5 mm)
- ✧ Subarctic has shorter ovipositor—only reaches end of S9, but extends further in sedge

Jakedragonslayer3; Guy Lemelin



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# Subarctic Darner

## Habitat

- ✧ Typically found in fens, wet meadows, and bogs with abundant sphagnum and other mosses
  - ✧ Seem to prefer bog pools with cottonsedge (*Eriophorum* spp.) growing out of floating mats
- ✧ Found from 3,000 to 3,500 feet of elevation in OR
- ✧ Camas Prairie in the MTH appears to be excellent habitat, with well-vegetated pools
- ✧ Nymphs require submerged vegetation for clinging-type predation behavior
- ✧ Upland bogs may be hotspots for high-altitude dragonflies—offer warm microclimate in cool surroundings



# Subarctic Darner

## Conservation Status

- ✧ IUCN:
  - ✧ Least Concern (Paulson 2017)
- ✧ NatureServe:
  - ✧ Widely distributed in Canada and globally secure (G5)
  - ✧ Oregon S2? (inexact numeric rank): Imperiled—at high risk of extinction due to very restricted range and very few populations



Michael Butler, zigzag darner

# Sensitive Darners

## Conservation Status

- ✧ Additional survey efforts
  - ✧ Identify new sites—current known sites are easily accessible
  - ✧ Better understand their conservation status
- ✧ Climate change may affect conditions at wetlands
  - ✧ Wetlands at higher elevations and latitudes may experience the greatest changes and impacts in hydrology
  - ✧ Survey efforts can capture potential range and phenology shifts



# IDENTIFICATION CHART FOR OREGON DARNERS

Species (size)	Face	Head (top view) T-spot	Thoracic Stripes (side view)	Appendages ♂ (side view); Abdomen Notes	Distribution; habitat; behavior	Flight Period
Blue-eyed Darner <i>(Rhionaeschna multicolor)</i> Short 62-69 mm	No black facial line—often light brown; Bright blue eyes	Very thin, straight crossbar 	Bright blue; broad and straight 	Forked (2-pronged at tip) diagnostic; S10 spot on top; no spots under abdomen 	MTH, WIL, & DES; widespread, common throughout OR even in urban areas; up to 6,000 ft; ponds, lakes, & slow-moving waters	Mid-May to Mid-October
California Darner <i>(Rhionaeschna californica)</i> Very short 57-60 mm	Thin black line on face	Very thick; stem widens at base 	Narrow and pale blue 	Simple, leaf like; S10 blue spot on top; no spots under abdomen 	MTH, WIL, & DES; common in urban areas & found in Cascades up to 7,300 ft. Ponds, lakes, slow moving streams across OR	Mid-April to early September
Black-tipped Darner <i>(Aeshna tuberculifera)</i> Very long 71-78mm	No distinct black facial line	Ends of crossbar pointed down 		Simple; tubercle on underside of cerci, near base; no spot on S10 	MTH, WIL; found in Cascades at lakes and ponds often with associated bog vegetation. Also documented in NE OR.	Late July to early September
Canada Darner <i>(Aeshna canadensis)</i> Long 66-73mm	No black or brown facial line	Widens at base 	Front stripe deeply notched in middle; rear "shoe"-shaped 	Simple cerci; S10 spot on top; paired spots beneath abdomen 	MTH, WIL, & DES; Cascade mtn. species above 3,000 ft; lakes, bogs, streams, wet prairies; females oviposit in moss, sedges	Late June to early October
Paddle-tailed Darner <i>(Aeshna palmata)</i> Long 64-77 mm	Black facial line	Narrow stem & straight-edged crossbar 	Usually straight, extended 	Paddle-shaped, long spike; S10 spot on top; no spots under abdomen 	MTH, WIL, & DES; common; one of most abundant darners, even in urban areas; frequents ponds, lakes, & all still waters up to 7,300 ft	Late June to mid-November
Sedge Darner <i>(Aeshna juncea)</i> Medium 66-71 mm	Thick black facial line	Crossbar with blurred front edge 	Straight, broad, bordered in black 	Narrow, pointed; S10 spot on top; paired spots under abdomen 	MTH, WIL, & DES; not common; Cascades species in OR; frequents sedge-lined shores of mountain lakes & wetlands from 2,500-7,500 ft.	Mid-July to early October
Shadow Darner <i>(Aeshna umbrosa)</i> Long 65-73 mm	Black or brown facial line	Short stem & straight-edged crossbar 	Straight-sided; both with rear extension 	Paddle-shaped, long spike; S10 no spot; spots below abdomen 	MTH, WIL, & DES; common throughout OR up to 6,000 ft; mountains and urban areas; patrols shaded banks of streams, lakes, & ponds	Late May to mid-December
Subarctic Darner <i>(Aeshna subarctica)</i> Short 63-69 mm	Black facial line	Narrow, straight stem 	Both bent in middle; front stripe rearward extension 	Petal-shaped, hairy, tip pointed down; S10 spot on top; paired spots under abdomen 	MTH (3 localities); rare; fens & bogs w/sphagnum & other mosses; 3,000-3,500 ft; males fly waist height; females oviposit in mosses, sedges usually at edge of water	Late June to early October
Variable Darner <i>(Aeshna interrupta)</i> Medium 66-71 mm	Black facial line	Stem & crossbar, angled, thick; wide at base 	Dashes; very thin or broken thin broken 	Simple, upturned lobe; S10 spot on top; no spots under abdomen 	MTH, WIL, & DES; common at still waters above 3,000 ft; rare in lowlands; most often encountered darners in the mountains	Late May to early October
Zigzag Darner <i>(Aeshna sitchensis)</i> Short 55-68 mm	Black facial line	Base convex upward; diagnostic 	Front thin, "zigzag"; rear "T-bone"-shaped; diagnostic 	Petal-shaped; S10 spot on top, no spots under abdomen 	MTH, WIL, & DES; rare, up to 3-5,000 ft; oviposit in algal beds, moss, mud, vegetation	Late August to late September

# Identification and Monitoring Training: Two Sensitive Dragonfly Species on National Forests

## Surveys & Monitoring

*Presented for the Interagency Special Status Sensitive  
Species Program*

Michele Blackburn  
Conservation Biologist  
The Xerces Society for Invertebrate Conservation

# Why Look?

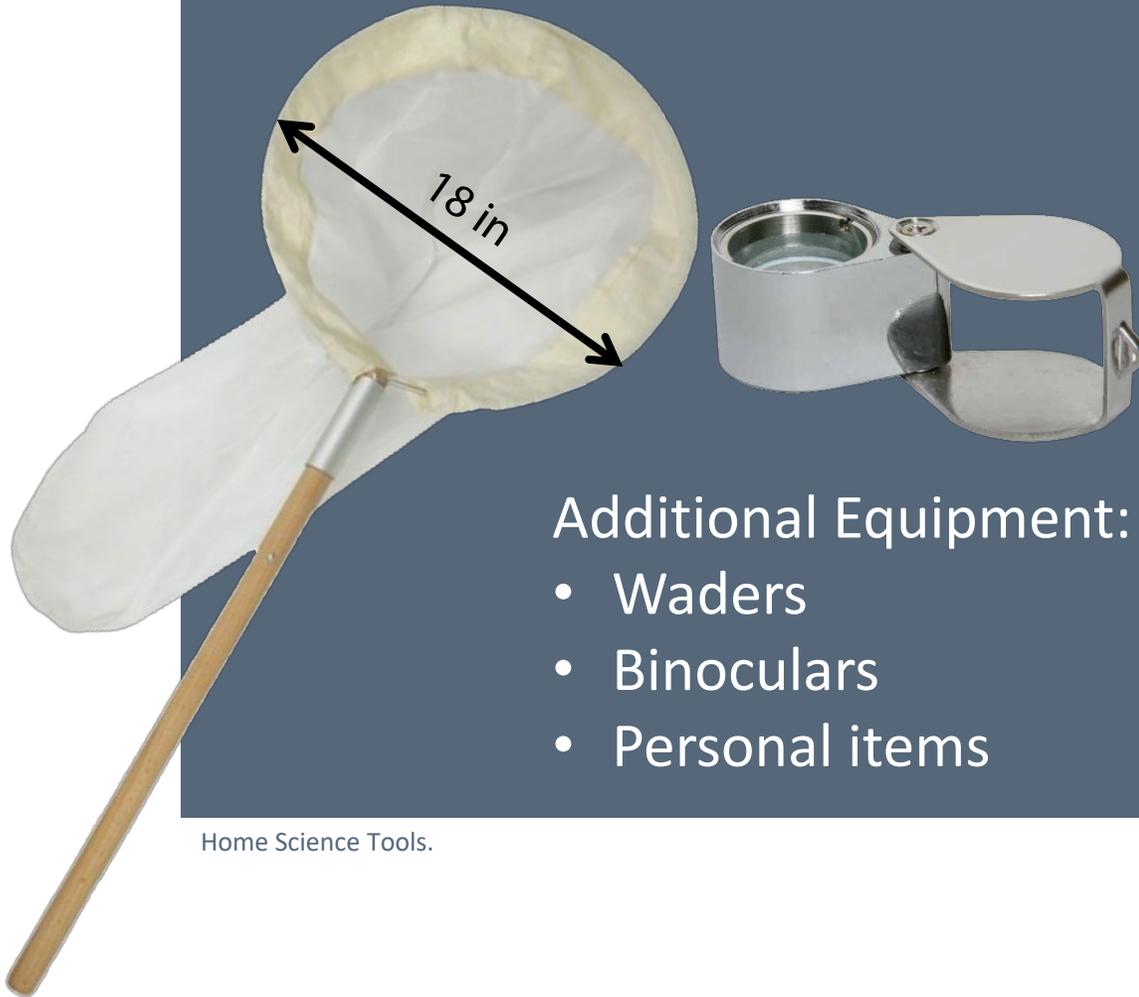
- ✧ Odonates are among the better-known insects, but much can still be learned about their distribution, ecology, and life history
  - ✧ Surveys can help document new sites
  - ✧ Baseline surveys document population trends
  - ✧ Document habitat associations at new sites and habitat changes at current sites
  - ✧ Extensive surveys can greatly improve our understanding of habitat requirements and conservation status
- ✧ Habitat indicators
  - ✧ Appropriate subjects to study the impacts of drought, wildfires, or habitat stressors
- ✧ Climate change
  - ✧ Appropriate subjects to study the long-term impacts of climate change
    - ✧ Climate-related changes have been observed in early and late flight dates for some species
    - ✧ Long-term monitoring can document changes in phenology and geographical shifts



Michael Butler

# How to Look: Field Equipment

## Insect Net & Hand Lens



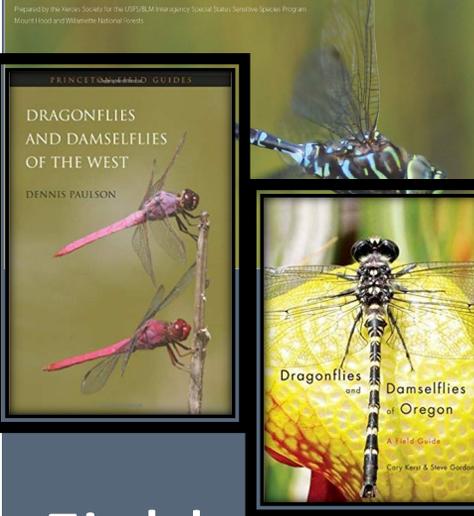
### Additional Equipment:

- Waders
- Binoculars
- Personal items

Home Science Tools.

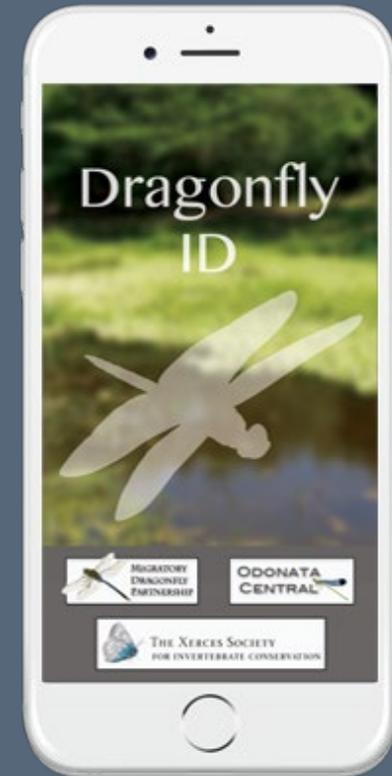
## FIELD IDENTIFICATION GUIDE

Zigzag Darner (*Aeshna sitchensis*) &  
Subarctic Darner (*Aeshna subarctica*)



## Field guide & Notebook

## Camera/phone



# Equipment

## Nets & Hand Lenses

- ✂ Rose Entomology: <http://roseentomology.com/>
- ✂ Bioquip: <https://www.bioquip.com/>

Time Range	10:00 AM – 4:00 PM			9:30 AM – 4:30 PM	
				PM	
Temperature	<59F (15C)	59-65F (15-18C)	65-75F (18-24C)	>75F (24C)	>88F (31C)
Cloud cover >60%	No	No	<b>Yes</b>	<b>Yes</b>	No
Cloud cover <60%	No	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	No
Windy >18mph (small tree branches swaying)	No	No	No	No	No
Rain	No	No	No	No	No



# Surveys

## Basics: When & How to Look

- ✧ Survey sites throughout the documented flight season
- ✧ Early and late flight dates are frequently being documented
  - ✧ Consider surveying buffers on either end of the flight season to detect changes in phenology
- ✧ Like all insects, dragonflies are cold-blooded
  - ✧ They will be most active on relatively warm, sunny, calm days
- ✧ Length of time needed to survey
  - ✧ Varies depending on goals of project and site size
  - ✧ No set time, but at least 60-90 minutes to ensure adequate search effort
- ✧ Number of visits
  - ✧ Conduct several visits during the flight period to determine presence of target species at a site





Michele Blackburn, Canada darner

# How to Look

## Overview of Survey Techniques

- ✧ Identify appropriate habitat for target species
- ✧ Approach sites carefully
  - ✧ Dragonflies are very wary and have excellent eye site
- ✧ Look for darners patrolling, hanging on vegetation, mating, ovipositing
- ✧ Attempt to net each darner you see
  - ✧ Darners will be the only blue or green fliers—fliers fly almost continuously with some hovering; compared to perchers
    - ✧ Other fliers include spiketails, river cruisers, and emeralds
  - ✧ Careful not to capture teneral dragonflies—these are recently emerged dragonflies—wings have not hardened (appear shiny), so can be easily damaged



# How to Look

## Overview of Survey Techniques

- ✧ Observe patrolling dragonflies before attempting to catch
- ✧ They usually patrol the same beat, so you can choose a concealed spot along that route
- ✧ Keep net as inconspicuous as possible until you are ready to swing it for capture
- ✧ Fast-flying, agile species should be swung at from behind as they fly by—they will dodge a net swung head-on
- ✧ Remove dragonfly from the net by the wings and photograph diagnostic features
- ✧ Collect data and photograph each specimen for ID



Michele Blackburn, blue-eyed damer



# Data Collection

## Habitat & Location Information

- ✧ Record detailed information when you capture and photograph specimens
  - ✧ Location
  - ✧ Species
  - ✧ Male/female/pairs
  - ✧ Behavior notes: ovipositing, flying, perching, mating
  - ✧ Habitat notes

# Darners: Key Features

## Face:

Presence or absence of a facial line



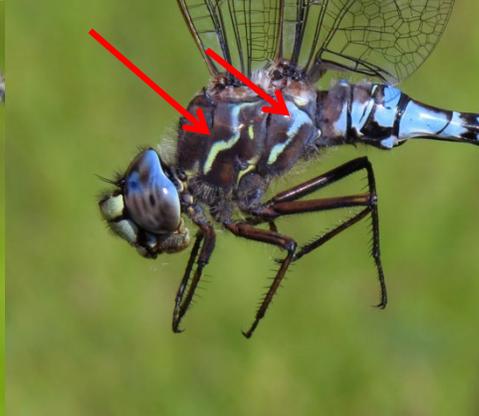
## Head:

T-spot



## Thorax:

Lateral or side stripes



## Abdominal appendages:

Shape of terminal appendages



Simple/petal

Louis Imbeau: subarctic darter; Bog walker: zigzag darter; Nick Block: zigzag darter; appendages: Michele Blackburn, Paul G. Johnson, A\_Antil.



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# Darners: Key Features

Diagnostic Photos for Vouchering: Abdomen

Presence or  
absence of  
spots under  
abdomen



Presence or  
absence of  
spot on top of  
S10



Tubercle on S1  
only in  
*Rhionaeschna*  
spp.



Dennis Paulson, Michele Blackburn



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# When to Look—Species-Specific Surveys



## Subarctic Darner

✧ Flight period Late June to early October





# Subarctic Darner

## Where to Look

- ✧ Survey known sites for populations
  - ✧ Camas Prairie, Little Crater Lake, & Clackamas Lake
- ✧ Identify new sites based on appropriate habitat



Dennis Doucet; Map: iNaturalist



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# Subarctic Darner

## Where to Look

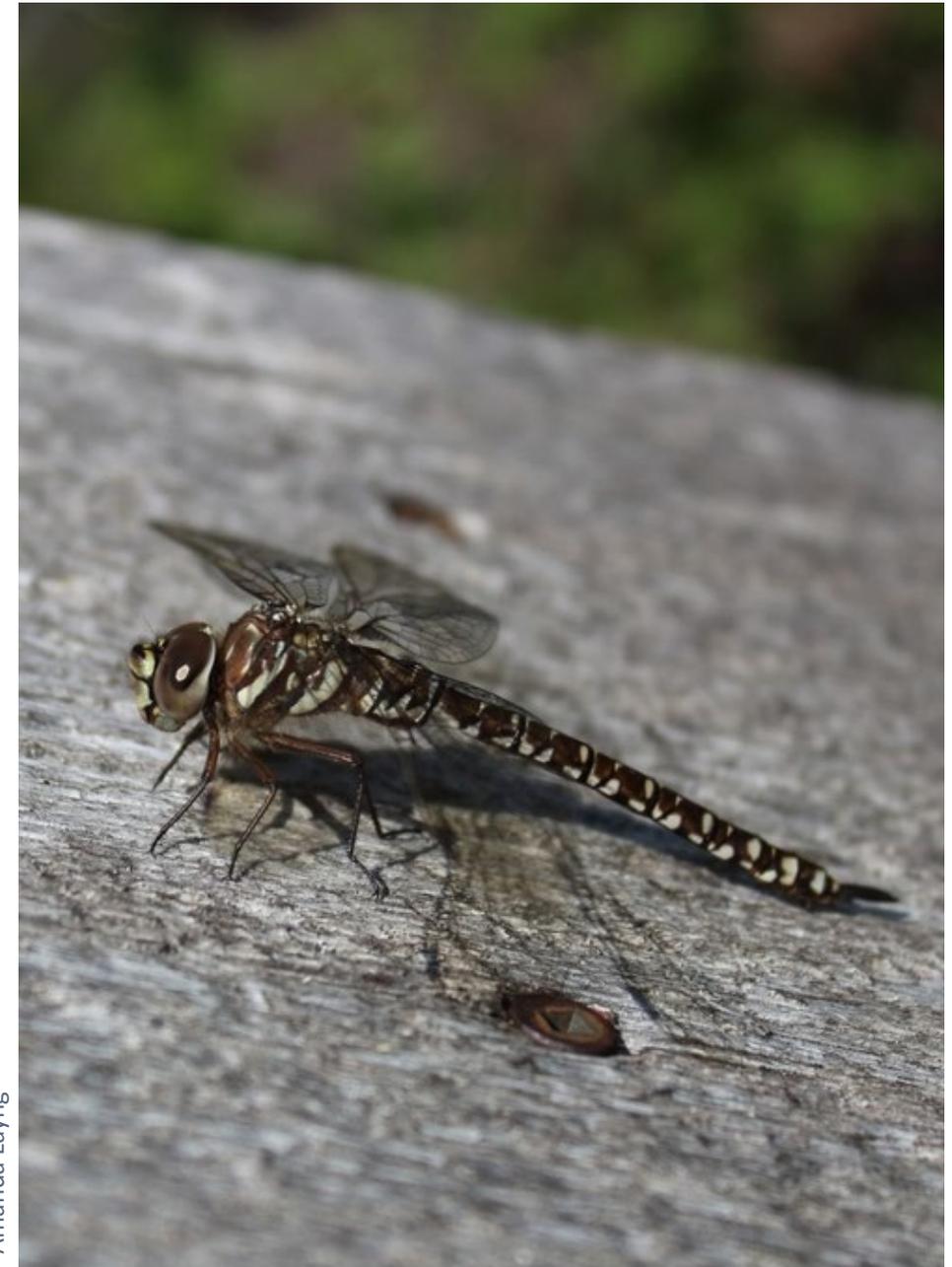
- ✧ Identify new sites based on habitat at known sites
  - ✧ Camas Prairie in the MTH appears to be excellent habitat, with well-vegetated pools (documented 2018)
- ✧ Typically found in upland fens, wet meadows, and bogs with abundant mosses, including *Sphagnum*
- ✧ Found at mid-elevations (3,000-3,500 ft)
- ✧ Use well-vegetated pools for ovipositing
  - ✧ Seem to prefer bog pools with cottonsedge (*Eriophorum* spp.) growing out of floating mats of moss
- ✧ Nymphs require submerged/emergent vegetation for clinging-type predation behavior

# Subarctic Darner

## How to Look

Look for adults at breeding sites....

- ✧ Patrolling males—floating beds, shallow pools
  - ✧ Look for males flying back and forth over floating beds of sphagnum or other mosses in lakes, wet prairies, or bog/fen pools
  - ✧ They may hover in one spot before moving to another
- ✧ Perched adults
  - ✧ This species rarely perches
    - ✧ They must be captured with a net and ID'ed in hand
    - ✧ OR—your camera has good zoom capabilities
- ✧ Ovipositing females—floating beds, shallow pools
  - ✧ Look for females ovipositing in mosses and sedges at the edge of open water
- ✧ Mating pairs—flying or on vegetation
  - ✧ Look for mating pairs on vegetation
  - ✧ They may flush from vegetation



Amanda Layng

# Subarctic Darner

## Diagnostic Photos for ID

### Face

Facial line



### Head

T-spot



### Thorax & Upper Appendages

Side view of lateral stripes & appendages



### Abdomen

Top of abdomen: S10



Louis Imbeau; Jeff Fischer; Dennis Doucet.



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# When to Look

## Zigzag Darner

✈ Flight period late August to late September





# Ziczag Darner

## Where to Look

- ✧ Oregon Distribution: Gold Lake Bog (WIL), Sparks Lake (DES), Strider lake (DES), & Little Crater Lake Meadow (MTH)



J. M. Klodzen; Map: iNaturalist



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# Zigzag Darner

## Where to Look?

- ✧ Records are at southernmost edge of range—climate change may threaten southern populations
- ✧ Typically found in fens, bogs, and wet meadows with seasonal and permanent pools
  - ✧ Generally shallow, cool-water pool habitat with little open water & low sedges and moss near shrublands or woodlands
- ✧ Found at mid-elevations (3,000-3,500 ft)
- ✧ Nymphs require submerged/emergent vegetation for clinging-type predation behavior
- ✧ Reported sites
  - ✧ Sparks lake: reported as only numerous at Sparks Lake (DES) sedge meadow (documented 2002)
  - ✧ Gold Lake Bog (WIL) documented 2004
  - ✧ Little Crater Lake Meadow (MTH) documented 1999
- ✧ Identify new sites based on habitat associations at current known sites

# Zigzag Darner

## How to Look?

At breeding sites look for....

- ✧ Patrolling males—near shallow pools
  - ✧ Look for males flying low—1-2 ft from the ground
  - ✧ They may fly less swiftly than others in the genus
- ✧ Perched adults—on ground or vegetation
  - ✧ Unlike most darners, this species may perch horizontally on ground or logs
  - ✧ Adults also found hanging in clumps of sedges
  - ✧ This species has been approached hanging on bark of trees
- ✧ Feeding adults—in open clearings
  - ✧ Look for males and females hunting for prey on the wing
- ✧ Ovipositing females—shallow pools
  - ✧ Look for females ovipositing in moss beds, algal mats, and mud at the edge of shallow pools
- ✧ Mating pairs—flying or on vegetation
  - ✧ Look for mating pairs on trees or other vegetation
  - ✧ They may flush from vegetation



Ron Van Epps

# Zigzag Darner

## Diagnostic Photos: Key Features

### Face

Facial line



### Head

T-spot: Base convex upward (diagnostic)



### Thorax & Upper Appendages

Side view of lateral stripes: front zig-zag shape, rear "T-bone"-shaped (diagnostic) and upper appendages



### Abdomen

Top of abdomen including S10; bottom of abdomen



Nick Block; Colin Jones



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# Data Collection

Specimen & Habitat Data: Along with regular ISSSSP data on location, etc., be sure to collect additional info on behaviors, sex of individual, habitat notes of interest—vegetation characteristics, and egg laying substrate.

## Species & Sex

Male/Female/Pairs?

## Reproductive Stage/Behavior

Wheel, Tandem, Ovipositing, Teneral Adult

## Habitat Features

Vegetation assemblages

## Notes

Additional habitat notes, e.g., substrate female seen ovipositing into



Diana-Terry Hibbitts; Michael Butler; Dennis Paulson; Stuart Tingley; Colin D. Jones; Brain Shepard; Douglas Tate.



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# Upload Observations to Online Databases

Share your observations

- ✧ OdonataCentral
- ✧ iNaturalist



## Thank You!

- ✧ Sincere thanks go to all the photographers
- ✧ Content informed by and made possible with the help of the following resources and dragonfly experts: iNaturalist (2019); Johnson. J., Kerst and Gordon (2011); Kohler, N.; OdonataCentral (2019); Paulson (2009).