**Morchella tomentosa:** a unique belowground structure and a new clade of morels

Franck O.P. Stefani
Serge Sokolski

Département des sciences du bois et de la forêt, Faculté de foresterie, de géographie et de géomatique, 1030 avenue de la Médecine, Pavillon C.-É.-Marchand, Université Laval, Québec, QC, G1V 0A6 Canada

Trish L. Wurtz

Boreal Ecology Cooperative Research Unit, USDA Forest Service, Box 756780, University of Alaska in Fairbanks, Fairbanks, Alaska, USA 99775-5500

Yves Piché

Département des sciences du bois et de la forêt, Faculté de foresterie, de géographie et de géomatique, 1030 avenue de la Médecine, Pavillon C.-É.-Marchand, Université Laval, Québec, QC, G1V 0A6 Canada

Richard C. Hamelin

Natural Resources Canada, Canadian Forest Service, Laurentian Forestry Centre, 1055 du P.E.P.S., P.O. Box 10380, Stn. Sainte-Foy, Québec, QC, G1V 4C7 Canada

J. André Fortin

Département des sciences du bois et de la forêt, Faculté de foresterie, de géographie et de géomatique, 1030 avenue de la Médecine, Pavillon C.-É.-Marchand, Université Laval, Québec, QC, G1V 0A6 Canada

Jean A. Bérubé

Natural Resources Canada, Canadian Forest Service, Laurentian Forestry Centre, 1055 du P.E.P.S., P.O. Box 10380, Stn. Sainte-Foy, Québec, QC, G1V 4C7 Canada

**Abstract:** Mechanisms involved in post-fire morel fructification remain unclear. A new undescribed belowground vegetative structure of *Morchella tomentosa* in a burned boreal forest was investigated north of Fairbanks, Alaska. The name “radisciscerotium” is proposed to define this peculiar and elaborate belowground structure of *M. tomentosa*. Bayesian and maximum parsimony analyses based on ITS rRNA regions and nLSU gene strongly supported a new clade composed of *M. tomentosa* within the genus *Morchella*.

**Key words:** belowground structure, burned boreal forest, connective mycelium, post-fire morels, radisciscerotia, rRNA phylogeny, sclerotia

**INTRODUCTION**

Morel biology and ecology are complex and poorly understood. Morel fructification occurs either in healthy or stressed forests, with different mycelial dynamics, alternating between saprotrophic and symbiotic behaviours (Buscot and Roux 1987, Buscot 1989, Buscot and Bernillon 1991, Dahlstrom et al. 2000). In healthy stands, morel thalli grow quite regularly every spring in hardwood forests, particularly under poplars or dead elms (Pegler 2003). Morel ascomata appear also as a response during the spring following some disturbances such as insect ravages, forestry practices, droughts or wildfires (Pilz et al. 2004). Wildfire is the most common disturbance occurring at a large scale and prompting the most impressive fructification episodes: Pegler (2003) reported fructification of 20 tons in a single season on a 0.5 ha burned site in Austria.

Despite the clear relationship between disturbances and fructification initiation, one can wonder about the inoculum’s origin. Besides ascomata formation, morels develop belowground vegetative structures such as pseudosclerotia or sclerotia (Ower 1982; Wipf et al. 1997; Mayer 1982 quoted by Buscot 1987; Buscot and Roux 1987; Buscot and Kottke 1990; Buscot 1992a, 1992b; Dahlstrom et al. 2000). The occurrence of these structures and their lifetime in forest soil, preceding or following aboveground disturbances, has not yet been established. The nature of the signals from disturbances and the subsequent mechanisms leading to morel fructification such as massive post-fire fructification remains unknown (Wurtz et al. 2005). Sclerotia may form structures linking the belowground mycelium to the ascomata. In the present study, the presence of belowground structures of morel ascomata from burned forests was investigated north of Fairbanks, Alaska. Peculiar belowground structures attached to three ascomata of the recently described *M. tomentosa* M. Kuo (Kuo 2008) were observed and characterized. As these structures were apparently new for morels, we analyzed the phylogenetic position of *M. tomentosa* within the Morchellaceae based on rRNA sequences.

**MATERIALS AND METHODS**

**Field sampling and herbarium specimen.—**In Jun 2006, 51 post-fire morels were collected north of Fairbanks, Alaska, USA. At the collecting site, the soil was carefully removed around the base of the stipe to investigate the presence of belowground structures (BGS) using a soft brush and a needle. The BGS of three morel ascomata from a one-year-old burned black spruce stand were collected. Ascomarps and BGS were dried 24 h after collecting while one BGS subsample from each ascomarp was kept in a cacodylate solution for further microscopic observations. Herbarium...
samples of *Gyromitra*, *Verpa* and *Morchella* from the QFB Herbarium (Laurentian Forestry Centre, Quebec, Canada) and the Mycology Collection of the Field Museum of Natural History in Chicago were included in the phylogenetic analyses (Table 1).

**Molecular analyses.**—For genomic DNA (gDNA) extraction, small pieces of the following ascomata were excised: 51 dried asco carps collected in Alaska, eight subsamples from two dried BGS, two *Gyromitra* specimens [ *G. sphaerospora* (Peck) Sacc. and *G. infula* (Schaeff.) Quel.], one *Verpa bohemi ca* (Krombh.) Schröt and 10 *Morchella* species [one *M. esculenta* (Vent.) Pers., three *M. conica* Pers. and six *M. tomentosa* Kuo]. Samples were crushed in liquid nitrogen with micropestles and incubated at 65 C for 1 h in 400 IlL of phenol: chloroform : isoamyl alcohol (25: 24 : 1) were added and the aqueous phase was collected after centrifugation (5000 g for 10 min). Samples were incubated 1 h at 40 C in 400 IlL of 100 mM Tris-Cl (pH 8.0), 1% SDS and 2 IlL of 3-mercaptoethanol (Carlson et al. 1991). Samples were mixed every 15 min. Four hundred IlL of PCR mixture included 0.5 IlM of each primer, 2 IlM of bovine serum albumin (Sigma), 1.6 mM of MgCl2, 10X PCR buffer (Roche Diagnostics, Mannheim, Germany), 1.25 mM of each deoxynucleotide triphosphate, and 1 unit of Taq DNA polymerase (Roche Diagnostics, Mannheim, Germany). The PCR program was as follows: initial denaturation at 95 C for 2 min, 38 cycles of 94 C for 45 s, 58 C for 1 min, 72 C for 1 min, and a final elongation at 72 C for 10 min. PCR reactions were run on a MJ Research PTC-200 (MJ Research Inc., Waltham, Massachusetts). PCR products were sequenced on a 96-capillary 3730 × 1 DNA analyzer at the Genomic Sequencing and Genotyping Platform, Centre de recherche du Centre hospitalier de l’Université Laval (CRCHUL, Quebec, Canada).

**Bioinformatic analyses.**—Sequences were corrected and contigs were assembled with Sequencher v4.6 (GeneCodes, Ann Arbor, Michigan). The similarity threshold for sequences belonging to the same operational taxonomic unit (OTU) was set to 99% to serve as a proxy for ‘species’, which corresponds to values used in other studies using these rDNA regions (Lynch and Thorn 2006, Arnold et al. 2007, Porter et al. 2008). We used BLASTn (Altschul et al. 1990) to find similar sequences in the NCBI GenBank database and the Mycology Collection of the Field Museum of Natural History in Chicago and the specimen ID beginning with DAOM is from the National Mycological Herbarium in Ottawa

### Table 1. List of herbarium specimens examined and GenBank accession numbers. Specimen IDs beginning with QFB were deposited in the René Pomerleau Herbarium at the Laurentian Forestry Centre, specimen IDs beginning with 061 are from the Mycology Collection of the Field Museum of Natural History in Chicago and the specimen ID beginning with DAOM is from the National Mycological Herbarium in Ottawa.

<table>
<thead>
<tr>
<th>Herbarium specimen</th>
<th>Herbarium ID</th>
<th>Origin</th>
<th>ITS rRNA regions</th>
<th>nLSU rRNA gene</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Gyromitra infula</em></td>
<td>QFB 9249</td>
<td>Quebec</td>
<td>GQ304944</td>
<td>GQ305046</td>
</tr>
<tr>
<td><em>Gyromitra sphaerosp bora</em> (Peck) Sacc.</td>
<td>QFB 3131</td>
<td>Quebec</td>
<td>GQ304943</td>
<td>GQ305045</td>
</tr>
<tr>
<td><em>Morchella conica</em> Pers.</td>
<td>QFB 3251</td>
<td>Quebec</td>
<td>GQ304962</td>
<td>GQ305027</td>
</tr>
<tr>
<td><em>Morchella conica</em> Pers.</td>
<td>QFB 3209</td>
<td>Quebec</td>
<td>GQ304963</td>
<td>GQ305031</td>
</tr>
<tr>
<td><em>Morchella conica</em> Pers.</td>
<td>QFB 3211</td>
<td>Quebec</td>
<td>GQ304964</td>
<td>GQ305032</td>
</tr>
<tr>
<td><em>Morchella esculenta</em> (Vent.) Pers.</td>
<td>QFB 17140</td>
<td>Quebec</td>
<td>—</td>
<td>GQ305042</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em></td>
<td>DAOM 240079</td>
<td>Alaska</td>
<td>GQ304951 to 53</td>
<td>GQ305016 to 18</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em></td>
<td>QFB 8582</td>
<td>Alaska</td>
<td>GQ304947 to 50</td>
<td>GQ305012 to 15</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em></td>
<td>QFB 8581</td>
<td>Alaska</td>
<td>GQ304982 to 86</td>
<td>GQ305033 to 37</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em> Kuo (holotype)</td>
<td>06150405</td>
<td>Montana</td>
<td>GQ252232</td>
<td>GQ252238</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em> Kuo</td>
<td>06150402</td>
<td>Montana</td>
<td>GQ252235</td>
<td>GQ252239</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em> Kuo</td>
<td>06150403</td>
<td>Montana</td>
<td>GQ252234</td>
<td>GQ252240</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em> Kuo</td>
<td>06150404</td>
<td>Montana</td>
<td>GQ252235</td>
<td>GQ252241</td>
</tr>
<tr>
<td><em>Morchella tomentosa</em> Kuo</td>
<td>06150407</td>
<td>Montana</td>
<td>GQ252236</td>
<td>GQ252242</td>
</tr>
<tr>
<td><em>Verpa bohemia</em> (Mull.) Swartz</td>
<td>QFB 3221</td>
<td>Montana</td>
<td>—</td>
<td>GQ305044</td>
</tr>
<tr>
<td><em>Verpa bohemi ca</em> (Krombh.) Schröt</td>
<td>QFB 16542</td>
<td>Quebec</td>
<td>GQ304945</td>
<td>GQ305043</td>
</tr>
<tr>
<td><em>Verpa conica</em> (Mull.) Swartz</td>
<td>QFB 16542</td>
<td>Quebec</td>
<td>GQ304945</td>
<td>GQ305043</td>
</tr>
<tr>
<td><em>Gyromitra</em> (Krombh.) Schröt</td>
<td>QFB 16542</td>
<td>Quebec</td>
<td>GQ304945</td>
<td>GQ305043</td>
</tr>
<tr>
<td><em>Verpa bohemi ca</em> (Krombh.) Schröt</td>
<td>QFB 16542</td>
<td>Quebec</td>
<td>GQ304945</td>
<td>GQ305043</td>
</tr>
<tr>
<td><em>Verpa bohemi ca</em> (Krombh.) Schröt</td>
<td>QFB 16542</td>
<td>Quebec</td>
<td>GQ304945</td>
<td>GQ305043</td>
</tr>
</tbody>
</table>
Because large insertions/deletions occur within Gyromitra, Morchella and Verpa ITS sequences, phylogenetic analyses were based on the last part of the ITS1 section (86 bp), the complete 5.8S (168 bp), and the first and last parts of the ITS2 section (201 bp). The nLSU phylogeny was based on the first 494 base pairs (bp) of the nLSU rRNA gene. Maximum-parsimony analyses were performed using PAUP v4.0b10 (Swofford 2002), with 1000 tree saved. A heuristic search was executed with 1000 random stepwise additions, the branch swapping was conducted using the nearest-neighbor interchange (NNI) algorithm and multiple parsimonious trees were saved (MULTREES in effect). Significant support of the clusters was assessed with 5000 bootstrap resamplings through a heuristic search with random addition sequence.

The DNA substitution model was determined for the ITS rRNA regions and the nLSU rRNA gene using the hierarchical likelihood ratio test implemented in MODELTEST 3.06 (Posada and Crandall 1998) and results were included in the subsequent phylogenetic analyses. Bayesian phylogenetic analyses were performed on each dataset using MrBayes v3.1.2 (Huelsenbeck and Ronquist 2001, Ronquist and Huelsenbeck 2003), running four Markov Chains Monte Carlo (MCMC) for 10 million generations. The number of trees saved was set to 100 000 and the first 10% of the trees were excluded for computing the consensus tree (BURNIN period set to 10 000). Phylogenetic trees were edited in FigTree v1.3.1 (Rambaut 2009).

RESULTS

Morphology.—A peculiar belowground structure associated with the newly described *M. tomentosa* M. Kuo was observed under three ascocarps collected in two different plots (Fig. 1). Such a structure has never been reported or described. We propose the name “radiscisclerotium” for this singular and complex underground vegetative structure of *M. tomentosa*. Looking at the radiscisclerotium from top to bottom, it appears to be an extension of the *Morchella tomentosa* stipe below the soil surface (Fig. 1A, C). It rapidly branches out into two or three root-like structures (Fig. 1B, D). Radiscisclerotia were 5–15 mm in diameter, rigid, and whitish after the dirt has been removed. Thin plant roots were embedded within the radiscisclerotia (Fig. 1B). Microscope observations of radiscisclerotia transversal sections (Fig. 2) show straight, oversized hyphae, 8.7 (± 2.9 SD) × 90 (± 60 SD) μm, embedded in a tight matrix. Long hairlike paraphyses typical of *M. tomentosa* were observed (160–360 μm) on sterile ridges. Specimens were deposited in the QFB Herbarium (QFB 8582) and DAOM240079.

Ecology.—*Morchella tomentosa* is a post-fire morel in black spruce forests found in the spring of the year following a fire and probably a few years after. This species can be distinguished from other black morels by long hairs on sterile ridges (Kuo 2008) using a hand lens. *Morchella tomentosa* ascocarps represented about 14% (7/51) of the morel ascocarps collected in our sampling. Radiscisclerotia were observed under three ascocarps randomly excavated in two different plots the year following forest fire during the second half of June. Sequence data showed they all belong to *M. tomentosa*. Therefore, radiscisclerotia can potentially be used for *M. tomentosa* diagnostics.

Molecular analyses and phylogeny.—The contig analysis based on ITS sequences showed one dominant group clustering 44 black morel ascocarps sequences from Alaska, followed by a second cluster composed of seven sequences of ascomata from Alaska, eight sequences from radiscisclerotia subsamples, the holotype and five isotypes of *M. tomentosa*. All sequences were phylogenetically analyzed except for the dominant contig for which we only considered 5 sequences out of 44 to avoid redundancy.

Similarity between ITS sequences of *M. tomentosa* sampled in Alaska and *M. tomentosa* from Montana (Kuo 2008) ranged from 99.3% (873/877 bp for isotypes 06150406, 06150403 and holotype 06150405) to 99.5% (872/878 bp for isotypes 0615046, 06150407, 06150409). Contig analysis based on nLSU sequences provided similar clusters and singletons as in the ITS rRNA analysis.

The closest ITS sequence to *M. tomentosa* found in GenBank was *M. costata* with 95% similarity for a 50% coverage, matching the end of the ITS1, the 5.8S and the beginning of the ITS2. The following closest sequences found in GenBank were sequences of *M. angusticeps* and *M. conica* with 92% similarity and covering 51% of the same region as *M. costata*.

The two Bayesian phylogenetic reconstructions (Fig. 3A, B) clustered *M. tomentosa* sequences into a single clade, statistically supported by Bayesian and bootstrap values. The phylogenetic relationships of *M. tomentosa* with the other *Morchella* clades were not resolved. The phylogenetic analysis based on the ITS data set considered *M. tomentosa* as a new clade within the black morel, and the blond morel basal to the black morel including the *M. tomentosa* clade. The phylogenetic analysis of the nLSU gene showed that the *Morchella* was a polytomy of three well-supported clades: *M. tomentosa*, the blond and the black morels. Sequences of *M. tomentosa* ascocarps sampled in Alaska were closely related to *M. tomentosa* collected in Montana and they clustered with strong support in analyses of both data sets. The other black morels sampled in Alaska clustered into a single branch within the clade composed of *M. conica* – *M. angusticeps* – *M. costata* – *M. elata* with strong Bayesian and bootstrap values. Similarity between ITS sequences of black morels sampled in Alaska and *M. costata* and *M. angusticeps* was 93% and
94%. Similarity between nLSU sequences of black morels sampled in Alaska and the *M. conica* – *M. elata* cluster was 98%. Maximum parsimony analyses showed similar trees to the Bayesian analysis (data not shown). Phylogenetic trees and the data sets were deposited in TreeBASE as accessions T26724, T26752 and M4849, M4730.

**DISCUSSION**

To our knowledge, this is the first report of this type of belowground structure, the radiscisclerotia, in postfire morels in a boreal forest. However, other types of underground structures have been described as connective mycelia, linking *M. rotunda* (Fr.) Boudier...
ascocarps to a sclerotia-like mycelial muff, enveloping the roots of ligneous or herbaceous plants (Buscot and Roux 1987). The underground structures connected to *M. tomentosa* stipes are similar to the connective mycelium of *M. rotunda* and *Mitrophora semilibera* (DC.) Lév. associated with *Fraxinus excelsior* L. and *Cornus sanguinea* L. roots (Buscot 1987) but they are far better defined macroscopically as root-like structures. Goldway et al. (2000) mentioned some sort of an underground structure of *M. conica* associated with the roots of *Fraxinus syriacus* [syn. *Fraxinus angustifolia* subsp. *syriaca* (Boiss.) Yalt.]. Buscot (1987) suggested that the connective mycelium grows only during the initial development of the morel ascocarps and degenerates when the ascocarps begin to sporulate. This could explain why it is so difficult to observe these structures in *Morchella*. Buscot and Roux (1987) and Buscot (1987) pointed out the ephemeral nature of *M. rotunda* and *M. semilibera* loose connective mycelia, which makes it impossible to observe their morphogenesis. By contrast, radiscisclerotia of *M. tomentosa* are strongly attached to the mature ascocarps and are solid and compact hypogeous structures, suggesting that they represent a distinct structure.

The observation that radiscisclerotia remained a compact and well-defined structure after *M. tomentosa*

![Fig. 2. Transverse section of a radiscisclerotium. Arrows show oversized hyphae (magnification 20×).](image)

![Fig. 3. Bayesian 50% majority consensus trees based on (A) the analysis of the ITS rRNA regions and (B) the analysis of the LSU rRNA gene. Values above nodes reflect Bayesian posterior probabilities (left) and bootstrap support (right). Only Bayesian posterior probabilities and bootstrap values greater than 0.85 and 80, respectively, are shown. The scale gives the substitution rate.](image)
ascocarp formation implies it may not play the same role as the temporary resource reservoir observed in *M. rotunda*. It may be a time-resistant resource reservoir that could last a few years, allowing second- and third-year ascocarp production. We doubt that this structure could remain throughout the complete fire rotation period awaiting the next fire episode. However, morphogenesis of radiscisclerotia remains to be understood. Wurtz et al. (2005) suggested that sclerotia/pseudosclerotia provide nutrients in order to allow a massive fructification in response to the lack of nutrients transferred from the host via the root tips in case of host injury or death.

All collections of this new clade of black morel were only done in burned conifer forests, fruiting during the year following a forest fire. This ecological niche is also shared with some members of the black morel *M. conica-elata* group, but the latter group can also be found in undisturbed sites (Pilz et al. 2004, Pilz et al. 2007). The ITS and nLSU phylogenies did not resolve the phylogenetic relationships of *M. tomentosa* with other morel clades. Phylogenetic analyses of well-identified morels based on coding genes are required to better resolve the relationships of the different morel clades and to increase understanding of their ecology. The strong genetic divergence observed between *M. tomentosa* and the other morels might suggest very different biological behavior. Until now, *M. tomentosa* has only been reported from burned forest sites (Kuo 2008), which emphasizes its saprophytic behavior.

North America is the apparent centre of diversity of the genus *Morchella* (Pilz et al. 2004) and O’Donnell et al. (2003) estimated that 22 morel species may be endemic. Phylogenetic analyses based on DNA sequences could help in sorting out morel taxonomy, an essential step to better define morel diversity and to increase the understanding of their biology. *Morchella tomentosa* is a recently described species that represents a new clade within *Morchella*. Fortunately, this morel can easily be identified in the field, a rare feature in the morel world.

ACKNOWLEDGMENTS

This work was funded by the United States Department of Agriculture (USDA). The financial assistance provided by the NSERC is gratefully acknowledged. The authors thank Dr. M. Kuo for his critical view of the manuscript and the two anonymous reviewers for their thoughtful comments concerning the earlier version of this article.

LITERATURE CITED


Rambaut A. 2009. FigTree v1.2.3. Institute of Evolutionary Biology, Univ. of Edinburgh. Available from: <http://tree.bio.ed.ac.uk/software/figtree>