

# Can *Prunus serotina* be Genetically Engineered for Reproductive Sterility and Insect Pest Resistance?

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**Abstract** Black cherry (*Prunus serotina*) is a valuable hardwood timber species, and its value highly depends on the wood quality which is often threatened by insect pests. Transgenic black cherry plants that are more resistant to cambial-mining insects may reduce the occurrence of gummosis and have great economic benefits to landowners and the forest products industries utilizing black cherry lumber and logs. In this review, general information about black cherry and the problem of gummosis are introduced. The various strategies for gene containment, the possibility of using cyanogenesis to enhance host resistance, and the current status of micropropagation, adventitious shoot regeneration, rooting, and *Agrobacterium*-mediated transformation in *P. serotina* and several other *Prunus* species are briefly discussed.

**Keywords** *Agrobacterium* · Cyanogenesis · Flowering · Gummosis · In vitro culture · *Prunus* · Reproductive sterility · Transgene containment

## Black Cherry

Black cherry (*Prunus serotina* Ehrh.), also known as wild black cherry, rum cherry, and mountain black cherry, is the only member in the genus *Prunus* that is of commercial importance as a timber species [96]. It is native to North America and is widely distributed throughout the eastern United States [28]. There are five varieties that are usually recognized based on the height of the tree and the thickness of the leaves: (1) *P. serotina* var. *eximia* (Small) Little; (2) *P. serotina* var. *rufula* (Woot. & Standl.) McVaugh; (3) *P. serotina* var. *virens* (Woot. & Standl.) McVaugh; (4) *P. serotina* var. *salicifolia* (Kunth) Koehne; and (5) *P. serotina* var. *serotina*. Among them, *P. serotina* var. *serotina* is the most common and widespread variety in the eastern United States and Canada [126]. Black cherry is one of the most valuable hardwoods for cabinets, furniture, veneer, architectural millwork, and musical instruments [93]. However, large and high-quality trees suited for commercial use (belonging to var. *serotina*) are only found in a restricted area on the Allegheny Plateau of Pennsylvania, New York, and West Virginia [57, 92].

Black cherry (subgenus *Padus*) is a deciduous and monoecious tree with moderate size. The leaves are 5–13-cm in length and elliptical with serrated leaf margins. Its elongated racemes are small and have numerous white, perfect flowers in a leafy shoot, and its fruits are fleshy [14]. The fruits are acyanogenic throughout the developmental stages as they lack the catabolic enzymes, whereas the seeds become highly cyanogenic during the process of maturation with the accumulation of both the catabolic enzymes and cyanogenic glycosides [166]. Black cherry grows best in areas that are cool, moist, and temperate [41]. Black cherry serves as a host to a large number of pathogens. It is susceptible to soil-borne pathogens that are

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particularly *Pythium* spp. *Pythium* spp. have a wide host range and can cause damping-off, root rot, and death of seedlings [115, 145]. Packer and Clay [116] reported the negative effects of this fungal pathogen on the mortality and growth rate of black cherry seedlings. The fungus, *Apiosporina morbosa*, infects a variety of *Prunus* spp. including black cherry. It infects twigs or branches which eventually form rough, brown-to-black galls (black knots) on twigs and branches [195]. The disease severely weakens the tree, increases the potential of insect attack, and causes significant production loss [11]. Another common disease on black cherry is cytospora canker caused by *Cytospora leucostoma*. The first external symptom is the production of amber-colored gum at the site of the infection [146]. Cankers extend with the growth of the fungus, and the infected twigs or branches will eventually be killed.

The genome of black cherry has not been sequenced, and molecular genetic or genomic studies on this tree species are limited. However, information on Rosaceae genomics, genetics, and breeding data, along with other genetic tools are publically available ([19]: Genome Database for Rosaceae, <http://www.rosaceae.org/>). The genome sequences combined with annotated expressed sequence tag databases of other *Prunus* species provide useful information to advance research on black cherry. Black cherry is a tetraploid ( $2n = 32$ ) and is an allotetraploid [138]. Downey and Iezzoni [28] investigated the genetic diversity of 66 black cherry accessions with simple sequence repeats (SSRs) originally developed from sour cherry (*P. cerasus* L.), peach (*P. persica* L. Batsch), and sweet cherry (*P. avium* L.). Petitpierre et al. [126] studied chloroplast DNA variation in *P. serotina* var. *serotina* using restriction fragment length polymorphism (RFLP) markers to detect its colonization routes in Europe. In addition to sweet cherry, the close relatives of black cherry in *Prunus* include *P. laurocerasus* L. [161], *P. caroliniana* Aiton, *P. ilicifolia* (Nutt.) Walp. ssp. *lyonii* (Eastw.) Raven, *P. virginiana* L., and European bird cherry (*P. padus* L.) [15], based on the studies of phylogeny of *Prunus* using their morphological characters and sequence data from nuclear internal transcribed spacer of ribosomal genes (ITS) and the chloroplast *trnL-trnF* spacer DNA.

### Gummosis and Its Control

As an important timber species, black cherry is threatened by fungal pathogens, insect attack, mechanical wounding, and abiotic stresses that cause the deposition of gum in the bark. This non-specific defense mechanism called gummosis is prevalent in the Rosaceae family [11]. The damage caused by cambial-mining insect pests is the major cause of gum defects. These woodborers include the peach

bark beetle (*Phloeotribus liminaris* Harris), the lesser and greater peachtree borers (*Synanthedon pictipes* and *S. exitiosa*, respectively), and the agromyzid cambium miner (*Phytobia pruni* Gross.). Peach bark beetles, for example, make hibernating galleries in the fall and feed on the phloem in the spring [68]. At the mating season in early spring, females make galleries and deposit eggs [11]. Feeding of these pests triggers gummosis. Sometimes the hibernating galleries constructed by the peach bark beetles even cause the gum flow [68]. Gum consists of polysaccharides and a small amount of other substances, and is believed to be induced by ethylene and jasmonic acid (JA) [151]. Secretion of resinous gum largely decreases veneer quality of black cherry trees and their value by 90 % [11]. The cambial-mining insects usually prefer to attack injured and weakened black cherry trees. However, unsuccessful attacks from these pests to healthy trees are also very common [68], which leads to the production of gum. Therefore, effective means of cultural control includes avoiding injury and environmental stresses, reducing the feeding source by minimizing freshly cut wood, trees with wounds, and infested trees. Application of pesticides is only effective when insects are chewing into the bark [11]. Thus, improving the broad-spectrum host resistance of black cherry could be a potentially effective approach. To achieve this goal, genetic engineering has several advantages compared to traditional breeding of woody species. It avoids the long juvenile period of trees and enables transfer of desired traits into superior genotypes [19].

### Reproductive Sterility

The first genetically modified (GM) crop was approved for commercial production in 1994. To date, however, the production of GM trees is still a controversial topic partly because their long life span makes the potential risk to the environment hard to predict. Therefore, it is recommended that gene containment in black cherry be achieved, since transgene flow is an environmental concern and will likely be required by regulatory agencies regarding planting of transgenic trees. Various strategies for transgene containment have been developed, including chloroplast transformation for maternal inheritance, tissue-specific gene excision, approaches targeting reproductive structures or seed formation and germination, and RNA silencing of genes involved in floral initiation and development. There are a number of genes that control this process, and with their function fully understood, more and more could be targeted for intervention. Moreover, multiple strategies could be combined when particular caution is required to increase the effectiveness of containment [71].

## Strategies for Transgene Containment

### Maternal Inheritance

Maternal inheritance is the method of introducing transgenes into the plastids (chloroplast) to avoid gene flow through pollen transmission. Plastid inheritance in most of the angiosperms is maternal, although very low levels of paternal inheritance have been observed [56, 147]. This approach is useful for outcrossing species, and the high level of gene expression would not induce gene silencing mechanisms [54]. Chloroplast transformation has been widely used for various purposes, such as resistance traits, modification of metabolic pathways, and pharmaceutical production [13]. For example, Kiani et al. [63] used this strategy to express a chloroplast-targeted recombinant-*Bacillus thuringiensis* (*Bt*) gene *CryIAc* in cotton (*Gossypium hirsutum* L.) for insect resistance. Yabuta et al. [188] successfully improved vitamin E quality and quantity in tobacco (*Nicotiana tabacum* cv. Xanthi) and lettuce (*Lactuca sativa* L. cv Green Wave) by overexpressing the Toc cyclase (TC) or  $\gamma$ -Toc methyltransferase ( $\gamma$ -TMT) gene and the TC plus  $\gamma$ -TMT genes as an operon in the plastid genome. Maldaner et al. [87] used the lettuce plastid transformation system to express dengue virus tetra-epitope peptide antigen production for potential use in dengue diagnosis. Although the chloroplast genome is highly conserved among most land plants, the chloroplast genome sequence data, especially the intergenic spacer regions and endogenous regulatory sequences, is essential for chloroplast transformation to achieve efficient site-specific integration via homologous recombination and optimal expression of foreign genes, respectively [22]. To date, there are about 274 chloroplast genomes that have been completely sequenced, which greatly facilitates the development of this technique (NCBI Organelle Genome, <http://www.ncbi.nlm.nih.gov/genome>). However, peach is the only *Prunus* species that has been sequenced for its chloroplast genome. In addition, the evaluation of several studies using chloroplast transformation for gene containment showed low percentage of pollen outcrossing [48].

### Male Sterility, Complete Sterility, and Seed Sterility

Male sterility interferes with the development of pollen. Anthers have been the target organ of many studies. Mariani et al. [91] reported tissue-specific expressed chimeric ribonuclease in the anthers of tobacco and oilseed rape (*Brassica napus* cv. Drakkar) plants, and pollen formation was prevented as a result of the destruction of the tapetal cell layer that surrounds the pollen sac. Worrall et al. [186] reported that secretion of a modified vacuolar beta-1,3-glucanase from the tapetum prior to the appearance of

normal callase activity in the locule could lead to premature dissolution of the callose walls surrounding the microspogenous cells in tobacco. As a result, the microspores had an abnormally thin cell wall that lacked sculpturing and exhibited male sterility. Goetz et al. [43] found that tissue-specific antisense repression of an extracellular invertase in tobacco could affect extracellular sucrose cleavage for supplying carbohydrates from phloem to pollen and cause male sterility as a result of the blocking of pollen formation. Ruiz and Daniell [148] integrated the *phaA* gene encoding  $\beta$ -ketothiolase into the chloroplast genome of tobacco. This enzyme is involved in the polyhydroxybutyrate (PHB) synthesis pathway, and the transgenic plants exhibited male sterility as a result of the accelerated development pattern of anthers, aberrant tissues, and collapsed pollen grains. Madhuri et al. [86] developed an approach of expressing cytotoxic harpin<sub>PSS</sub>, an elicitor molecule of bacterial origin, in the tapetum of tobacco. Harpin<sub>PSS</sub> induced a hypersensitive response (HR) in the tapetum and resulted in male sterility because of premature tapetal cell death. Sinha and Rajam [162] down-regulated the transcripts of S-adenosylmethionine decarboxylase (SAMDC), a key gene involved in polyamine biosynthesis, in tapetal tissue of tomato (*Solanum lycopersicum* Mill. cv. Pusa Ruby) using RNA interference (RNAi) silencing and obtained RNAi tomato plants with sterile pollen.

Complete sterility is accomplished when both the male and female floral organs (stamens and carpels) are ablated. Liu and Liu [77] isolated the enhancer element of *Arabidopsis* *AGAMOUS* (*AG*) that drives gene expression specifically in stamens and carpels and fused it with a minimal 35S promoter fragment to create a tissue-specific promoter. By fusing this promoter with the *Diphtheria toxin A* (*DT-A*) gene coding for a ribosome-inactivating protein or the *Barnase* gene coding for an extracellular ribonuclease, high percentages of ablation of stamens and carpels were achieved in transgenic *Arabidopsis thaliana* plants, and complete sterility was obtained. Yang et al. [189] used the same type of chimeric promoters in which petunia (*Petunia hybrid* cv. V26) *AG* second intron-enhancer fragment was fused to 35S promoter and tested its application in tobacco. The expressions of the  $\beta$ -glucuronidase gene (*GUS*) and *DT-A* driven by the chimeric promoter were also found to be highly specific in the floral organs, and this method was very effective in engineering complete sterility. Another similar example was reported by Liu et al. [80] who fused the pollen-specific *LAT52* and forward-oriented carpel-specific *AGL5* enhancers to a stigma-specific *SLG* promoter and used these chimeric promoters to drive the expression of the *DT-A* gene in carpels and pollen tissue for gene containment.

Similarly, for seed sterility, seed tissues are destroyed by introducing some type of cytotoxic protein under the

control of certain inducing mechanisms. Scherthner et al. [154] developed a repressible seed-lethal (SL) system in which *gene 1*, *Agrobacterium* gene for tryptophan-2-monooxygenase (*iaaM*) and *gene 2*, *Agrobacterium* gene for indole-3-acetamide hydrolase (*iaaH*) were transferred into tobacco plants. Coexpression of *gene 1* and *gene 2* led to overproduction of indole-3-acetic acid (IAA) in the seed and consequently caused inhibition of seed germination. However, *gene 1* was controlled by the seed-specific phaseolin promoter containing a binding site for the *Escherichia coli* TET repressor (R). When the transgenic plants containing the SL construct were crossed with the R lines, the expression of SL was repressed in F1 plants which allowed for normal seed formation and germination. But, once the SL lines crossed with wild-type or close relatives in which there was no *tet R* gene, the *genes 1* and *2* on the SL construct would be expressed and cause seed lethality.

### Transgene Mitigation

Transgene mitigation (TM) is an approach mainly developed for crop species to prevent gene flow to weeds. It takes advantage of the difference of characteristics between crops and weeds. Basically, the gene of interest is coupled in tandem with a mitigating gene that would be deleterious to weeds when it is integrated into the weeds' genome. Such traits include seed dormancy, seed ripening, and seed shattering. This harmful gene and other transgenes on the construct are considered to be tightly linked so that there is no segregation between them. This method requires a full understanding of the key genes involved in those processes, and it only protects weeds from being contaminated by transgenes, but offers no protection on other crop species or their relatives [2, 24]. Al-Ahmad et al. [2] transferred a dominant *ahas<sup>R</sup>* gene (acetohydroxy acid synthase) conferring herbicide resistance in tandem with the semi-dominant mitigator dwarfing *Δgai* gene (gibberellic acid-insensitive) into tobacco. The crop-weed hybrids were suppressed when competing with wild-type weeds and had very low reproductive fitness, which ensured very low frequency of gene release. Al-Ahmad et al. [3] tested the same construct on transgenic oilseed rape plants because they were volunteer weeds in following crops and could contaminate crop yield. When grown as a crop, the TM dwarf *B. napus* plants had enhanced yield, but they could be eliminated when competing with non-transgenic cohorts because of their low reproductive fitness in competition with non-transgenic tall cohorts. Lin et al. [76] also used this technology to couple the herbicide resistance gene (glyphosate) and herbicide-sensitive gene (an RNAi cassette that suppresses the expression of the bentazon detoxification enzyme *CYP81A6*) in a tandem construct to

mitigate gene flow in rice (*Oryza sativa* L. ssp. *japonica*), and they could be selectively eliminated at 100 % by bentazon. Kuparinen and Schurr [69] assessed the risk of gene flow from GM trees with mitigation transgenes. They concluded that to reduce the risk of the break-up between primary and mitigation transgenes, mitigation and primary transgenes need to be tightly linked and various factors including genetics, local dynamics, and dispersal of GM and conventional varieties need to be considered for risk assessment and management of GM tree populations.

### Tissue-Specific Gene Excision

This system involves the use of site-specific recombinase under the control of a chemically inducible or tissue-specific promoter [61]. For example, upon the activation of some chemical compound or floral promoter/seed-specific promoter, the recombinase, such as Cre, is expressed and excises the foreign gene located between two recombinase sites (*loxP* in this case) in the entire plant, pollen, seeds, or the food portion. This gene-deletion technology was often used to remove marker genes by mating with recombinase-expressing plants or co-transforming with recombinase-expressing constructs. However, the removal may not be complete because of the incomplete induction or excision, and the recombinase recognition sites flanking the genes would also be left in the genome [24]. Furthermore, the transgene product may be degraded slowly and remain in the plant even after the excision of transgenes. Therefore, this technology needs to be optimized [61]. Luo et al. [85] examined the efficiency of *loxP-FRT* fusion sequence as the recombinase recognition sites, and found that this fusion sequence together with the recombinase FLP or CRE showed higher average excision efficiency in pollen or seed than the phage CRE/*loxP* or yeast FLP/*FRT* system with many transgenic events being 100 % efficient. Moon et al. [102] believed that removal of transgenes from pollen by the site-specific recombinase system was the optimal solution for gene containment compared to male sterility and TM because it was more efficient, reliable, and applicable. They transferred a transgene excision vector containing a codon-optimized serine resolvase CinH recombinase (CinH) under the control of a pollen-specific *LAT52* promoter from tomato into tobacco [103]. The entire transgene cassette was flanked by the two recognition sites (*RS2*), and an enhanced green fluorescent protein gene (*eGFP*) was also driven by *LAT52* promoter as an indicator of transgene excision. Their results demonstrated that the CinH-*RS2* recombination system was very effective in transgene excision. Petolino et al. [127] used another system, zinc finger nuclease (ZFN) for transgene deletion. The tobacco plants were transformed with a GUS reporter gene flanked by ZFN cleavage sites, and a second

tobacco line was transformed with a ZFN gene. When crosses were made between these two homozygous lines, about 35 % GUS-negative plants were observed among the hybrids with one particular cross. Although the efficiency was not as high as the recombinase system, it provided a new strategy for gene excision.

### *Interference with the Floral-Related Genes*

In addition to the application of floral tissue-specific promoters of the floral genes for tissue ablation, direct manipulation of the expression of genes that control initiation and development of inflorescence and floral organs is another approach to achieve gene containment. In the ABCDE model of flower organ identity, the genes that regulate the development of floral tissues are divided into classes of A, B, C, D, and E based on the regions of floral meristem where they are expressed and their functions in specifying the floral organ identity [171]. Most of the floral organ identity genes belong to the MADS family which share highly conserved regions of about 180 base pairs encoding the DNA-binding domain (MADS-box) [172]. The classic MADS-box floral homeotic proteins in *Arabidopsis* include APETALA1 (AP1), AP3, PISTILLATA (PI), AG, and SEPALLATA3 (SEP3) (Table 1). Based on the ABCDE model, RNAi silencing of class B or class C floral organ identity genes would cause abnormal development of stamens or carpels and eventually lead to the sterile phenotype. Yoshida et al. [193] identified a mutant of rice which had a missense mutation in the class B MADS-box gene *SUPERWOMANI* (*SPWI*) (*AP3* homolog). It led to cleistogamy because of altered lodicule identity and cleistogamy is an efficient approach to prevent pollen dispersal in GM crops. Liu et al. [82] cloned and characterized an *AG* homolog from black cherry and made an RNAi construct with a partial *PsAG* gene for reproductive sterility by RNAi silencing of *PsAG*. Mitsuda et al. [100] used Chimeric Repressor gene-Silencing Technology (CRES-T) in which four transcription factors AP3, AG, LEAFY (*LFY*), and AtMYB26 were fused with the modified EAR-like motif repression domain (SRDX), respectively, and transferred separately into *Arabidopsis* and rice. The male and female sterile transgenic plants were obtained at high frequencies. Sato et al. [152] also used this technology by fusing SRDX with the coding regions of rice *AP3* ortholog *SPWI* and rice *AG* ortholog *OsMADS58*, respectively, and introduced the chimeric repressor *SPWISRDX* and *OsMADS58SRDX* into tall fescue (*Festuca arundinacea* Schreb.). The transgenic tall fescue showed both male-sterility and cleistogamous phenotype in which the morphology of the lodicules were abnormal and led to closed florets, suggesting the potential use of this technology in gene containment. Interestingly,

accumulation of AP2 could also result in transgene containment through production of the cleistogamous phenotype. Nair et al. [107] reported that cleistogamous flowering in barley was caused by a single nucleotide change at the miR172 targeting site in the *HvAP2* gene (an ortholog of *Arabidopsis thaliana* AP2) that suppressed microRNA-guided *HvAP2* mRNA cleavage within the lodicule primordial, up-regulated B-class genes, and led to smaller lodicule, indicating complex interactions and regulations between the floral organ identity genes.

Floral meristem identity genes include *API*, *LFY*, and *CAULIFLOWER* (*CAL*), whereas shoot meristem identity genes include *TERMINAL FLOWER 1* (*TFL1*), *TERMINAL FLOWER 2* (*TFL2*), and *WUSCHEL* (*WUS*) (Table 1). Overexpressions of *LFY* and *FLOWERING LOCUS T* (*FT*) were used to produce early flowering poplar (*Populus tremula* L.) so that a faster evaluation of gene containment could be made on various containment strategies in transgenic trees [55]. The impact of *API* overexpression seemed more complicated than that of other genes as shown by Duan et al. [31] who transformed kumquat (*Fortunella crassifolia* Swingle.) with *Arabidopsis API*. Both early-flowering and late-flowering were observed among transgenic kumquat plants, which may be a result of the interaction of exogenous *API* and endogenous flowering genes, including *LFY*, *FT*, and *TFL1*. An et al. [6] studied *PtLFY*, a *LFY* homolog in *Populus tomentosa* and successfully blocked flowering by transferring an inverted repeat *PtLFY* fragment (*PtLFY-IR*) which induced post-transcriptional gene silencing (PTGS). Zhang et al. [196] found an *Arabidopsis* gain-of-function mutant *wox1-D* in which *WOX1* (*WUSCHEL HOMEODOMAIN 1*) was overexpressed. The mutant plant showed a dwarfed phenotype, a smaller shoot apex, anther dehiscence failure, and male sterility. However, *WUS* and *WUS*-like *WOX* genes play an essential role in determining stem cell fate in the shoot meristem, and the interference of these genes would have a great impact on plant growth and development. So these are not suitable for gene manipulation.

Another group of proteins such as *CONSTANS* (*CO*), *FT*, *FLOWERING LOCUS C* (*FLC*), *SUPPRESSOR OF OVEREXPRESSION OF CO 1* (*SOC1*), *FD* (a bZIP transcription factor), and *SHORT VEGETATIVE PHASE* (*SVP*) are involved in the regulation of flowering time (Table 1). *CO* was considered to promote flowering in long days. However, González-Schain and Suárez-López [45] reported that potato (*Solanum tuberosum* ssp. *andigena*) plants constitutively expressing *Arabidopsis CO* flowered late under all photoperiodic conditions. They proposed that it was caused by its interference with a potato *CONSTANS-LIKE* (*COL*) protein that would presumably induce flowering, and previous studies showed that *COL* genes could have either a positive or negative effect on

**Table 1** Major genes involved in the initiation and development of flowering in *Arabidopsis*

Gene name	Gene product	Location	Functions	References
Floral organ identity genes				
<i>APETALA1 (API)</i>	MADS-box transcription factor	Young flower primordia	Sepal and petal development	Mandel et al. [88]
<i>APETALA3 (AP3)</i>	MADS-box transcription factor	Petals and stamens	Petal and stamen development	Jack et al. [59]
<i>PISTILLATA (PI)</i>	MADS-box transcription factor	Petals and stamens	Acts together with <i>AP3</i>	Goto and Meyerowitz [46]
<i>AGAMOUS (AG)</i>	MADS-box transcription factor	Stamens and carpels	Stamen and carpel development	Yanofsky et al. [190]
<i>SEPALLATA3(SEP3)</i>	MADS-box transcription factor	Petals, stamens, and carpels	Interacts with <i>API</i> to promote normal flower development	Pelaz et al. [119]
Floral meristem identity genes				
<i>APETALA1 (API)</i>	MADS-box transcription factor	Young flower primordia	Flowering initiation and up-regulation of <i>LFY</i> expression level	Mandel et al. [88]
<i>LEAFY (LFY)</i>	Transcription factor	Young flower primordia	Promotes the transition from inflorescence to floral meristem and controls floral meristem identity	Weigel et al. [185]
<i>CAULIFLOWER (CAL)</i>	MADS-box transcription factor	Young flower primordia	Closely related to <i>API</i> ; flowering initiation and up-regulation of <i>LFY</i> expression level	Kempin et al. [62]
Shoot meristem identity genes				
<i>TERMINAL FLOWER 1 (TFL1)</i>	Phosphatidylethanolamine binding proteins (PEBP) gene family; transcription factor	Center of the inflorescence apex	Regulating vegetative to reproductive phase transition	Ohshima et al. [114] and Ratcliffe et al. [143]
<i>TERMINAL FLOWER 2 (TFL2)</i>	A heterochromatin protein 1-like protein; transcription factor	Proliferating cells in the meristematic tissues of vegetative, inflorescence, and floral organs	Repressing <i>FT</i> and delaying flowering time	Kotake et al. [65]
<i>WUSCHEL (WUS)</i>	Homeobox (HB) gene family; transcription factor	Shoot meristem precursor cells	Determining the stem cell fate in shoot meristem	Mayer et al. [95]
Flowering time genes				
<i>CONSTANS (CO)</i>	Zinc finger transcription factor	Leaf phloem tissues	Promotes flowering; links the circadian clock and flowering time	Putterill et al. [139], Suárez-López et al. [164], and An et al. [5]
<i>FLOWERING LOCUS T (FT)</i>	The PEBP gene family; transcription factor	All tissues in seedlings and mature plants	Regulated by <i>CO</i> and can promote flowering together with <i>LFY</i> ; antagonistic function with <i>TFL1</i>	Kobayashi et al. [64]
<i>FLOWERING LOCUS C (FLC)</i>	MADS-box transcription factor		A repressor of flowering	Michaels and Amasino [97]
<i>SUPPRESSOR OF OVEREXPRESSION OF CO 1 (SOC1)</i>	MADS-box transcription factor	Shoot apex and leaves	Activated by <i>CO</i> through <i>FT</i> to promote flowering	Lee et al. [72]
<i>FD</i>	A bZIP transcription factor	Shoot apex	Interacts with <i>FT</i> to promote floral transition and to initiate floral development	Abe et al. [1]
<i>SHORT VEGETATIVE PHASE (SVP)</i>	MADS-box transcription factor	Vegetative tissues and floral primordia	Prolongs the vegetative phase and represses the floral transition	Hartmann et al. [53]

flowering. Yeoh et al. [192] developed a controlled-inducible flowering system in *Arabidopsis* for flowering control using a novel combination of endogenous and heterologous *FT* genes. First, they silenced *FT* with an artificial microRNA directed at *FT* (*amiR-FT*) and obtained plants with strongly delayed flowering. Then, they expressed a heterologous *FT* gene (*FTa1*) from *Medicago truncatula* under an alcohol-inducible promoter. Since *FTa1* would not be targeted by the *amiR-FT*, exposure to ethanol could induce flowering whenever it was needed. Xing et al. [187] overexpressed an *FT* homolog from *Prunus mume* in *Rosa rugosa* ‘Bao White’ and observed early flowering and increased expression level of *API* and *SOC1*. Tadege et al. [168] ectopically expressed the *Arabidopsis FLC* in rice and obtained delayed flowering in transgenic plants which was the result of inhibition of *SOC1* expression by *FLC*. Searle et al. [157] also reported the repression of *FLC* on *SOC1*, *FD*, and *FT* in *Arabidopsis* and the extreme delay in flowering caused by *FLC*. These results suggested that manipulation of *FLC* and *SOC1* expression may be able to delay flowering dramatically. Ectopic expression of *SVP* from trifoliate orange (*Poncirus trifoliata* L. Raf.) in tobacco inhibited early transition of the coflorescence and prolonged coflorescence development [74]. Overexpression of *SVP* from *Eucalyptus grandis* and Chinese cabbage plants (*Brassica campestris* L. ssp. *pekinensis*) were able to cause late flowering and floral defects in *Arabidopsis* [17, 73], indicating the potential use of such overexpression for genetic manipulation of flowering time.

## TERMINAL FLOWER 1

*TFL1* gene functions upstream from the organ identity genes. It was first cloned from *Arabidopsis* [114] and has been intensively studied in many plant species because of its important role in regulating the vegetative to reproductive phase transition.

*TFL1* homologs have been cloned and characterized in *Arabidopsis*, soybean (*Glycine max* L. Merr.), cotton, black cherry, and many fruit tree species including apple (*Malus x domestica* Borkh.), apricot (*Prunus armeniaca* L.), and peach (*Prunus persica* L. Batsch) [7, 75, 81, 114, 178]. It delays flowering and suppresses the development of the inflorescence meristem by repressing the genes activated by *FT* at the transcriptional level [51]. Its level is also regulated by downstream genes in the flowering pathway, such as *API* that belongs to class A genes in the ABCDE model. Like *LFY* and *FT*, *TFL1* was often used to promote flowering and to reduce generation time in trees [38, 67, 167]. Transgenic rice overexpressing *RCN1* or *RCN2*, rice *TFL1/CEN* homologs showed a delay of transition to the reproductive phase and altered panicle structure [108].

*TFL1* from apple and wine grape (*Vitis vinifera* L.) was introduced into *Arabidopsis* and was able to cause significantly delayed flowering [16, 66]. Danilevskaya et al. [25] generated transgenic maize (*Zea mays* L.) overexpressing its own *TFL1*-like genes, and those transgenic plants exhibited delayed flowering and altered inflorescence architecture. A *TFL1* homolog from black cherry has been cloned and characterized [178]. It has a single copy in the black cherry genome. The phylogenetic analysis of the amino acid sequences showed high identity of *PsTFL1* to *TFL1* orthologs of other *Prunus* species. Both the wild-type (Col-0) and the mutant *tfl1-11 Arabidopsis thaliana* plants that overexpressed *PsTFL1* showed significantly delayed flowering and abnormal floral structure with flower-to-shoot conversions. Therefore, *TFL1* could be a potential gene for flowering control in transgenic black cherry.

Various strategies to manipulate flowering through genetic engineering have been developed and widely used in different species. Except for TM and chloroplast transformation, the methods basically target male or female floral organs or seed by expressing certain types of enzymes or toxins to damage the tissues, overexpressing, or repressing the important genes in the network, or by removing the transgenes in these tissues. Among these approaches, the methods that could be applied to black cherry for flowering control would be to destroy or inhibit the development of floral organs or seed by expressing certain enzymes or toxins or by regulating the key genes, as there is more information available in related *Prunus* species [20, 150]. The repression of *AG* or overexpression of *TFL1* in black cherry for reproductive sterility has been investigated [79, 180]. Further efforts are encouraged to achieve complete and stable reproductive sterility.

## Cyanogenesis

Cyanogenesis is considered to be an ancient plant defense system that exists in more than 2,500 plant species [101]. Black cherry is also one of the cyanogenic plant species. Upon tissue disruption caused by chewing insects, mix of the cyanogenic glycosides and compartmentalized enzymes catalyzing their degradation leads to liberation of the toxic gas, hydrogen cyanide (HCN). Metabolic pathway of cyanogenesis involves two sequential steps of reaction: the conversion of cyanogenic glycoside to  $\alpha$ -hydroxynitrile catalyzed by  $\beta$ -glucosidase, and the conversion of  $\alpha$ -hydroxynitrile to HCN catalyzed by hydroxynitrile lyase [159]. In leaves and vascular tissues of black cherry, the two corresponding enzymes involved in these reactions are prunasin hydrolase (PH) and mandelonitrile lyase (MDL), respectively. Both genes encoding the PH and MDL enzymes have been cloned and characterized by Zheng and

Poulton [197] and Cheng and Poulton [21], respectively, and both of them have multiple isoforms that have been well characterized [58, 198]. PH is confined to the vacuoles of phloem parenchyma cells, whereas MDL was observed in phloem parenchyma vacuoles in different cells than those containing PH [165]. The first effort to use this natural defense mechanism through metabolic engineering was conducted by Tattersall et al. [170] who transferred the entire biosynthetic pathway of the cyanogenic glucoside, dhurrin, from *Sorghum bicolor* to *Arabidopsis* and successfully conferred resistance to the flea beetle (*Phyllotreta nemorum* L.). Selmar et al. [159] believed that the effective defense depends not only on cyanide potential (HCNp; concentration of cyanogenic precursors), but on the rapid release of HCN (HCNc; release rate of cyanide) as well [10]. The latter could be achieved by increasing the enzymes,  $\beta$ -glucosidase and hydroxynitrile lyase (HNL), involved in cyanogenesis. Siritunga et al. [163] overexpressed *HNL* in cassava (*Manihot esculenta*) and proved that the elevated level of HNL accelerated cyanogenesis. Narayan et al. [109] also overexpressed *HNL* specifically in roots of cassava, and the transgenic plants had largely reduced levels of cyanogenic glucosides and cyanide after food processing, making it a safer food product. Therefore, it is promising to increase the levels of the PH and MDL enzymes in black cherry for rapid cyanogenesis and successful protection against herbivores. However, Ballhorn et al. [10] pointed out that only the generalist herbivores could be effectively repelled by high HCNc, while the specialist herbivores chose to consume host plants that had lower HCNp. Hence, it is difficult to predict whether transgenic black cherry plants with increased HCNp would be effective in repelling its major insect pests before feeding trials.

Another major concern of this strategy is whether those insect pests that cause gummosis in black cherry are susceptible to cyanide poisoning. This is because some adapted insects are found to be able to suppress HCN production and take in the cyanogenic glucosides as a valuable nitrogen source [4]. Fitzgerald [36] reported that the larvae of the fall webworm, *Hyphantria cunea* Drury, were able to efficiently inhibit the conversion of the cyanogens to cyanide sufficiently in its alkaline foregut environment. The eastern tent caterpillar, *Malacosoma americanum* Fab., was found to be immune to ingested or inhaled cyanide generated from black cherry leaves by detoxification with an unknown mechanism [37]. Furthermore, some insect species could synthesize cyanogenic glucosides in vivo for their own defense, which include the members in Coleoptera (beetles), Heteroptera (true bugs), and Lepidoptera (butterflies and moths) [194]. However, the major chewing insects of black cherry, peach bark beetles (Coleoptera: Scolytidae), the lesser and greater

peachtree borers (Lepidoptera: Sesiidae), and Agromyzid cambium miner (Diptera: Agromyzidae) have not been reported to be resistant to cyanide. On the other hand, there is supporting evidence that the larvae of the lesser peach-tree borers do not have the ability to detoxify cyanide produced from peach tree rootstocks [144]. In addition, Ballhorn et al. [9] reached the conclusion that cyanide-containing precursors could still have negative long-term effects even on specialist herbivores that are adapted to feed on cyanogenic plants based on their study with the Mexican bean beetle (Coleoptera: Coccinellidae: *Epilachna varivestis* Mulsant) on lima bean. Therefore, this strategy may effectively enhance the host plant resistance of black cherry to its pests. Attempts have been made by Wang and Pijut [180] to overexpress *PH3* or *MDL4* from black cherry in the same species for insect resistance. The transgenes derived from black cherry were used, as this protocol would be more acceptable [142], but transgene silencing was observed possibly because of tight post-transcriptional regulation of the two genes. Therefore, the orthologous genes derived from other *Prunus* species may be the next step to test.

### Micropropagation, Adventitious Shoot Regeneration, and Rooting of *Prunus* Species

The *Prunus* genus includes about 430 species of trees and shrubs throughout temperate regions [177]. Many of them are of high economic value and are cultivated globally for fruit, such as apricot, sweet cherry, plum, peach, and almond. Therefore, large research efforts have been made on these species. As one of the features of tissue culture is that it is highly genotype dependent and cultivar specific, a great number of protocols were developed for different cultivars or genotypes. Here we focus on six species of *Prunus*, and first discuss the major research progress in micropropagation and adventitious shoot regeneration as it is the foundation for genetic engineering and modern biotechnology, followed by the review of *Agrobacterium*-mediated transformation systems for each of the six species.

#### *Prunus serotina* Ehrh.

Tricoli et al. [175] first started in vitro micropropagation and rooting of mature black cherry trees using twigs with winter buds cultured on Murashige and Skoog (MS) medium [105] supplemented with 4.44  $\mu$ M benzyladenine (BA), 0.49  $\mu$ M indole-3-butyric acid (IBA), 0.29  $\mu$ M gibberellic acid (GA<sub>3</sub>), and 2 % sucrose. Root formation was induced on MS medium containing 4.9  $\mu$ M IBA under continuous dark treatment compared to a 16-h photoperiod.

Drew et al. [29] further tested the acclimatization of micropropagated black cherry plantlets by comparing their whole plantlet growth rate and water relations with those of half-sib seedlings. These results indicated that the micropropagated plantlets had lower growth rates, less leaf area, and lower relative root growth rate than seedlings after 8 weeks of acclimatization. But, there were no significant differences in total weight between the two by the third growing season. The first adventitious shoot regeneration protocol using leaves of in vitro black cherry cultures was established by Hammatt and Grant [50] with the aim of preparing for *Agrobacterium*-mediated transformation. Woody plant medium (WPM; [83] supplemented with 4.4  $\mu\text{M}$  thidiazuron (TDZ) and 0.54  $\mu\text{M}$  naphthaleneacetic acid (NAA) was found to be better in shoot regeneration of five genotypes (Seedling A, PSB, 2322, 2339, and Pavia E) of black cherry than the modified Driver and Kuniyuki [30] walnut (DKW) medium and BA. Espinosa et al. [34] tested the effects of various combinations of BA or TDZ with NAA in WPM and the effect of the length of dark treatment on the regeneration rates of genotypes A, D, and F. TDZ was again found to be better than BA in shoot regeneration of black cherry. Adventitious shoots and nodal-explant-derived stock cultures were both able to root on MS medium containing 2.5  $\mu\text{M}$  IBA, but adventitious shoots had a lower rooting rate (27 %) and required longer dark treatment compared to nodal-explant-derived stock cultures. Liu and Pijut [78] also developed a shoot regeneration system for a juvenile (F) and two mature (#3 and #4) genotypes of black cherry using WPM containing 4.54 or 9.08  $\mu\text{M}$  TDZ, 1.07  $\mu\text{M}$  NAA, and 60 or 80  $\mu\text{M}$  silver thiosulfate (STS) with a 3-week dark treatment. Roots were induced by a 2.5 mM IBA dip for 3 min followed by 4 days of dark treatment before being exposed to light for root development.

#### *Prunus armeniaca* L.

Since apricot is a very important stone fruit tree species, a number of studies have been conducted on the tissue culture of apricot to facilitate its genetic engineering for fruit quality and disease resistance [183, 184]. Pérez-Tornero et al. [124] established in vitro apricot cultivars from meristem tips and micropropagated in vitro shoots on modified Quoirin and Lepoivre (QL) medium [140] with 0.05  $\mu\text{M}$  IBA, BA, and GA with the concentrations depending on each genotype. Later they investigated the impact of different nutrient media and BA concentration on the micropropagation and rooting of several apricot cultivars and found that QL medium and double-strength WPM macronutrients without  $\text{K}_2\text{SO}_4$  were the best among the six media tested. The optimal BA concentration was between 1.78 and 3.11  $\mu\text{M}$  [123]. Rooting of apricot shoots required

a dark treatment. Shoots rooted well on the rooting medium containing 1/3 macronutrients and half-strength micronutrients, organics, vitamins, 9.8, 19.6, or 29.4  $\mu\text{M}$  IBA, 2.69 or 5.37  $\mu\text{M}$  NAA, 2 % sucrose, and 0.5 % agar. Dipping the shoot tips in solutions of 22.2 or 44.4  $\mu\text{M}$  BA prior to transfer to rooting medium solved the problem of apical necrosis after rooting. Shoot regeneration through adventitious induction in apricot has been achieved from juvenile explants or endosperm by many research groups. Lane and Cossio [70] induced adventitious shoots from cotyledons of immature apricot embryos using MS medium supplemented with 5  $\mu\text{M}$  BA and 1  $\mu\text{M}$  2,4-dichlorophenoxyacetic acid (2,4-D) and obtained 80 % regeneration. Roots were initiated in half-strength MS medium with 5  $\mu\text{M}$  NAA for 4 weeks followed by transfer to a plant growth regulator-free medium for 3 weeks. Pieterse [136] regenerated apricot shoots from immature embryos using two different methods, but the regeneration rate was low. The first method involved using MS medium with 4.5  $\mu\text{M}$  2,4-D and 0.44  $\mu\text{M}$  BA for callus initiation, and regenerating shoots from the callus on MS medium with 1  $\mu\text{M}$  2,4-D and 4.4  $\mu\text{M}$  BA. The second protocol was to regenerate adventitious buds directly from the cotyledons on MS medium containing 1  $\mu\text{M}$  2,4-D and 4.4  $\mu\text{M}$  BA. The shoots developed roots spontaneously on MS medium with 4.4  $\mu\text{M}$  BA and 0.49  $\mu\text{M}$  IBA. Goffreda et al. [44] obtained shoot regeneration from immature embryos or cotyledons of apricot on MS medium with 5  $\mu\text{M}$  IBA. Rooting was induced after the cultures were placed in darkness for approximately 2 weeks on WPM with 10  $\mu\text{M}$  IBA. Escalettes and Dosba [33] published the first series of protocols of in vitro adventitious shoot regeneration from leaves of mature apricot explants. They used QL or half-strength MS medium supplemented with silver nitrate, TDZ alone or in combination with NAA. Pérez-Tornero et al. [125] evaluated several factors that affect regeneration percentage of apricot and established a more reproducible and efficient protocol which consisted of QL basal medium supplemented with 9  $\mu\text{M}$  TDZ, 2.7  $\mu\text{M}$  NAA, 3 % sucrose, and 0.6 % agar. The regeneration percentage reached 24.3 %, and they suggested using young expanding leaves with the adaxial side touching the culture medium and maintaining them for 2 or 3 weeks in darkness. Wang et al. [182] developed a protocol of adventitious shoot regeneration from hypocotyl slices of mature apricot seeds and achieved approximately 30 % regeneration rate for all three cultivars tested: ‘Canino’, ‘Moniqui’, and ‘Dorada’. The shoot regeneration medium consisted of 3/4-strength MS salts supplemented with full-strength MS vitamins, 7  $\mu\text{M}$  TDZ, 0.25  $\mu\text{M}$  IBA, 2 % sucrose, and 0.7 % purified agar. Later, they established a direct, versatile, and efficient shoot regeneration protocol from the proximal zone of mature apricot cotyledons [183]. The

optimal shoot regeneration medium was QL basal medium supplemented with TDZ (4 or 8  $\mu\text{M}$ ) and 0.25  $\mu\text{M}$  IBA in combination with 2 weeks of dark incubation.

#### *Prunus avium* L.

Hammatt and Grant [49] found that micropropagated shoots of British wild cherry produced on MS medium with 1 mM phloroglucinol (PG), 0.49  $\mu\text{M}$  IBA, 4.4  $\mu\text{M}$  BA, and 0.29  $\mu\text{M}$  GA<sub>3</sub> were easier to root on a rooting medium supplemented with 1 mM PG. Muna et al. [104] also used MS medium with 4.44  $\mu\text{M}$  BA and 0.49  $\mu\text{M}$  IBA for in vitro micropropagation of the semi-dwarfing sweet cherry, and roots were induced best in liquid half-strength MS medium containing 2.45  $\mu\text{M}$  IBA. Āurkoviĉ [32] reported a rapid micropropagation procedure of mature wild cherry. The highest multiplication rate was obtained using WPM containing 2.1  $\mu\text{M}$  BA and 0.23  $\mu\text{M}$  TDZ. Shoots (73 %) rooted on half-strength WPM supplemented with 1.4  $\mu\text{M}$  IBA. Shatnawi et al. [160] developed an in vitro propagation protocol for sweet cherry using MS medium supplemented with 4.44  $\mu\text{M}$  BA. To optimize the micropropagation of sweet cherry cv. Lapins, RuĹiĉ and Vujoviĉ [149] tested the effects of four types of cytokinins at different levels on various physiological parameters. Their results showed that BA was the best for multiplication, but the medium containing kinetin or 6-( $\gamma,\gamma$ -Dimethylallylamino) purine (2iP) could induce rooting while stimulating shoot growth. Sedlak and Paprstein [158] also made some efforts to improve the in vitro shoot proliferation of sweet cherry cv. Karesova and Rivan. However, they were only able to promote proliferation in Rivan with MS medium containing 8.88  $\mu\text{M}$  BA, and the proliferation rate was still not satisfactory for large-scale production. Scaltsoyiannes et al. [153] reported a micropropagation protocol for mature wild cherry that consisted of a modified MS medium supplemented with 4.44  $\mu\text{M}$  BA and 0.05  $\mu\text{M}$  IBA. Rooting percentage reached 100 % on 1/5 MS medium supplemented with 9.8  $\mu\text{M}$  IBA and 2 % sucrose. Hammatt and Grant [50] established a regeneration protocol for wild cherry using furled leaf explants with the midrib cut twice transversely. Relatively low regeneration percentage was obtained using WPM with 0.54  $\mu\text{M}$  NAA and 4.4  $\mu\text{M}$  TDZ. Regeneration was also achieved from unfurled leaves on WPM with 4.4 or 22.2  $\mu\text{M}$  TDZ. Later, they found that leaves of 3–5 mm in length formed most shoots and the surfactant Tween-20 at 10 mg L<sup>-1</sup> increased the number of shoots per leaf and the number of positions per leaf that formed shoots [47]. Tang et al. [169] achieved shoot regeneration from leaves of four sweet cherry cultivars on WPM supplemented with 8.88  $\mu\text{M}$  BA and 2.3–4.6  $\mu\text{M}$  NAA, and root formation on half-strength MS medium containing 9.8  $\mu\text{M}$  IBA or 10.8  $\mu\text{M}$  NAA.

Bhagwat and Lane [12] obtained regeneration percentages of 71.4 and 54 % for sweet cherry cv. Lapins and Sweet-heart, respectively, using whole-leaf explants wounded by transverse cuts along the midrib and incubated abaxial surface in contact with WPM supplemented with 2.27 or 4.54  $\mu\text{M}$  TDZ plus 0.27  $\mu\text{M}$  NAA. Matt and Jehle [94] compared adventitious shoot regeneration from leaves and internode sections of five sweet cherry cultivars. The regeneration efficiency was highly genotype specific, and generally the best regeneration medium was DKW:WPM (1:1) or QL basal medium containing TDZ and IBA. Regeneration from internode sections was found to be much more efficient than from leaves. Feeney et al. [35] reported a complete protocol of adventitious shoot regeneration of sweet cherry from four explant types which involved using MS medium with 3  $\mu\text{M}$  BA and 1 mM PG as pretreatment, followed by half-strength MS medium with 3  $\mu\text{M}$  BA for callus formation, and WPM with 3  $\mu\text{M}$  BA for shoot induction. Canli and Tian [18] achieved shoot regeneration from stored mature cotyledons on medium containing QL basal salts, 2.5  $\mu\text{M}$  IBA, 3.6–7.2  $\mu\text{M}$  TDZ, 2.5 % sucrose, and vitamins combined with 10-day dark incubation.

#### *Prunus domestica* L.

Baleriola-Lucas and Mullins [8] established a micropropagation protocol for two prune cultivars that consisted of MS medium with 4.44  $\mu\text{M}$  BA, 0.43  $\mu\text{M}$  IBA, and 1 mM PG. Rooting was achieved on MS medium with 5.7  $\mu\text{M}$  IAA and 1 mM PG. Vasar et al. [176] reported that in vitro shoots of plum on full-strength MS medium had darker green leaves than those on modified MS medium with lower nitrogen concentration. BA was found to be able to induce shoot proliferation, while shoots treated with 2iP could be acclimatized more easily. Nowak et al. [112] found that sucrose as a carbohydrate source was better for regeneration from leaf explants of ‘Węgięska Zwyczajka’ plum than glucose, and sucrose content higher than 5 % led to a decrease in regeneration capacity. By sampling the sugar content in the medium, they found that sugar uptake in the dark period of regeneration was half or less than that in the second photoperiod conditions. Nowak et al. [113] reported that full- or half-strength MS medium with ammonium (NH<sup>4+</sup>) and nitrate (NO<sup>3-</sup>) ratios of 1:2 or 1:4 resulted in higher rates of regeneration from leaf explants of ‘Węgięska Zwyczajka’ plum than the medium with an excess of ammonium versus nitrate ions. Tian et al. [173] studied 13 European plum varieties and found that hypocotyls from immature seeds had higher regeneration efficiency than those from mature seeds. Shoots were regenerated on MS medium containing 2.5  $\mu\text{M}$  IBA and 7.5  $\mu\text{M}$  TDZ. Half-strength MS medium with 5  $\mu\text{M}$  NAA

and 0.01  $\mu\text{M}$  kinetin was better for root induction than the same basal medium containing 2.5  $\mu\text{M}$  IBA. Petri and Scorza [128] reported an adventitious shoot regeneration protocol of ‘Improved French’ plum from leaf explants. The shoot proliferation medium for the stock plants was found to be very important in shoot regeneration, and MS medium with 3  $\mu\text{M}$  BA and 0.25  $\mu\text{M}$  IBA was used for regeneration. Other factors, such as the concentration of TDZ in the regeneration medium, the duration of dark treatment, the gelling agent, and the level of STS were all optimized to obtain a regeneration rate of 65 %. Rooting rate was improved on full-strength MS medium containing 0.1  $\mu\text{M}$  kinetin and 5  $\mu\text{M}$  NAA, or half-strength MS medium containing 0.1  $\mu\text{M}$  kinetin, 5  $\mu\text{M}$  NAA, and 0.73 mM PG. Yao et al. [191] found that WPM supplemented with 9.08  $\mu\text{M}$  TDZ and 0.9  $\mu\text{M}$  2,4-D combined with 2 weeks in darkness was optimal for shoot regeneration from petioles of European plum ‘Tardicots’, and rooting rate reached 93.3 % on MS medium with 4.9  $\mu\text{M}$  IBA after 7 days in the dark.

#### *Prunus mume* Sieb. et Zucc.

Harada and Murai [52] developed a shoot proliferation protocol for Japanese apricot consisting of WPM with 5  $\mu\text{M}$  BA, 3 % glucose, and solidified with 0.5–0.7 % agar. The rooting medium contained WPM supplemented with 1  $\mu\text{M}$  NAA, but the survival rate was very low after acclimatization (20–30 %). Ning et al. [111] obtained axillary shoot proliferation when nodal segments from seedlings and mature plants were cultured on WPM supplemented with 2.2  $\mu\text{M}$  TDZ, 2.2  $\mu\text{M}$  BA, and 2.5  $\mu\text{M}$  IBA. Roots were induced using half-strength MS medium or WPM containing 2.5 or 5  $\mu\text{M}$  IBA. Ning and Bao [110] reported a shoot regeneration protocol using immature cotyledons of *Prunus mume* ‘Lv’e’ and ‘Xuemei’. The best shoot regeneration was obtained on half-strength MS medium containing 2.2  $\mu\text{M}$  BA, 2.2  $\mu\text{M}$  TDZ, and 1  $\mu\text{M}$  IBA. The shoots rooted successfully on WPM supplemented with 5  $\mu\text{M}$  IBA.

#### *Prunus persica* L. Batsch

Kalinina and Brown [60] developed a micropropagation approach for ten *Prunus* species including peach. The shoot proliferation medium consisted of QL basal salt medium supplemented with 1.5 % fructose, 2.2  $\mu\text{M}$  BA, 2.5  $\mu\text{M}$  IBA, 5.8  $\mu\text{M}$  GA, and 5.1  $\mu\text{M}$  ferulic acid (trans-4-hydroxy-3-methoxycinnamic acid, FA). Roots developed after a 4-day root induction on half-strength MS medium containing 14.2  $\mu\text{M}$  IBA, 5.1  $\mu\text{M}$  FA, and 3 % sucrose followed by 3-week root elongation in the same medium without IBA. Radmann et al. [141] reported that QL-MS

medium enriched with 8.88  $\mu\text{M}$  BA produced good shoot proliferation in peach rootstock ‘Tsukuba 1’. But for shoot elongation, a reduced concentration of 2.22  $\mu\text{M}$  BA was found to be better.

Mante et al. [89] reported shoot regeneration from mature cotyledons of European plum and immature cotyledons of peach. Peach shoots developed on MS medium supplemented with 2.5  $\mu\text{M}$  IBA and 5–10  $\mu\text{M}$  TDZ, while European plum regenerated on MS medium supplemented with 2.5  $\mu\text{M}$  IBA and 5–12.5  $\mu\text{M}$  TDZ. Roots were induced from peach shoots on half-strength MS medium with 2.5–5  $\mu\text{M}$  IBA at a rate of 50–70 %, while roots of plum shoots were more difficult to form (20–25 %) and required 3 weeks on plant growth regulator-free medium prior to transfer to the rooting medium described previously. Pooler and Scorza [137] established adventitious shoot regeneration from cotyledons of mature stored seeds of three peach rootstock cultivars when cultured for 3 weeks in darkness on MS medium with 2.5 % sucrose and a combination of IBA (1.25 or 2.5  $\mu\text{M}$ ) and TDZ (6.25 or 12.5  $\mu\text{M}$ ). Seventy-percent of shoots rooted after being dipped in 2.5 mM IBA and transferred to half-strength MS medium supplemented with 5  $\mu\text{M}$  IBA. Declerck and Korban [26] reported the positive effects of glucose and TDZ at 8–13  $\mu\text{M}$  on callus induction of wounded leaf explants. Gentile et al. [42] developed an adventitious shoot regeneration protocol from leaf explants of a juvenile and four mature genotypes which involved a 21-day dark treatment in medium containing BA and NAA for callus induction, and another 21-day light treatment for shoot regeneration in auxin-free medium for shoot regeneration. Pérez-Jiménez et al. [121] regenerated shoots from the base of stems by inducing organogenic calli on MS medium containing different levels of BA and IBA followed by transfer to MS medium with 8.88  $\mu\text{M}$  BA and 5.4  $\mu\text{M}$  NAA for regeneration. Pérez-Jiménez et al. [122] reported an efficient protocol of callus induction from adult tissues of peach using WPM supplemented with 5.4  $\mu\text{M}$  2,4-D and 4.6  $\mu\text{M}$  kinetin.

### ***Agrobacterium*-Mediated Transformation of *Prunus* Species**

#### *Prunus serotina* Ehrh.

An *Agrobacterium*-mediated transformation protocol for black cherry was reported by Liu and Pijut [79] using leaf explants of an elite mature genotype. Briefly, this protocol involved induction of *Agrobacterium* virulence using acetosyringone (AS), co-cultivation of wounded leaf explants with *Agrobacterium*, and selection of putative transgenics on elongation medium after regeneration,

similar to the protocol developed by Dolgov and Firsov [27] for sour cherry (*P. cerasus*) using leaf disks. However, the transformation efficiency was only 1.2 %. Furthermore, the rooting percentage of transgenic black cherry shoots was low (37.5 %), and acclimatization and survival were extremely difficult for rooted transgenic black cherry plantlets. Wang and Pijut [179] improved this genetic transformation protocol and rooting of transgenic black cherry shoots. Fifteen-minute vacuum infiltration without sonication produced the highest transformation efficiency (21.7 %) depending on the binary vector used. Rooting (30 %) of transgenic black cherry shoots was achieved using half-strength MS medium supplemented with 2 % sucrose, 5  $\mu\text{M}$  NAA, 0.01  $\mu\text{M}$  kinetin, and 0.793 mM PG. The resulting transgenic plants were successfully acclimatized.

#### *Prunus armeniaca* L.

da Câmara Machado et al. [23] developed a protocol for *Agrobacterium*-mediated transformation of apricot from cotyledons, and high regeneration rates of transgenic shoots were obtained. The regeneration medium was MS medium supplemented with 2.5  $\mu\text{M}$  IBA, 7.5  $\mu\text{M}$  TDZ, 0.56 mM myoinositol, 2 % sucrose, and 0.8 % purified agar. This was also the first report of integration of a viral coat protein gene into a fruit tree species. Petri et al. [129] reported the first transformation procedure of apricot leaves with an adult origin. They tested various factors in the process of transformation to increase the efficiency, including the virulence of different *Agrobacterium* strains, the growth phase of the inocula, infection and co-culture duration, concentration of AS, and the effect of vacuum infiltration. Their study provided a detailed foundation of efficient transformation in apricot as well as in other *Prunus* spp. Petri et al. [131] reported a more complete protocol of stable transformation of apricot using whole leaf explants, and the transformation efficiency was 5.6 %. The regeneration medium and shoot multiplication medium contained QL macronutrients and DKW micronutrients, vitamins, and organic compounds, 3 % sucrose, and 0.7 % agar, but the regeneration medium consisted of 9  $\mu\text{M}$  TDZ, 4  $\mu\text{M}$  NAA, and 60  $\mu\text{M}$  STS, and the shoot multiplication medium was supplemented with 3.1  $\mu\text{M}$  BA and 0.2  $\mu\text{M}$  IBA. A delay of selection and gradually increased concentration of antibiotics were suggested in order to obtain regenerated shoots [130]. López-Noguera et al. [84] published the first report of using the multi-auto-transformation (MAT) vector system in a temperate fruit tree, apricot, to obtain marker-free transgenic plants with high efficiency. The vector combined the isopentenyl transferase (*ipt*) gene to promote shoot regeneration and the recombinase system *R/RS* to remove marker genes from

transgenic cells after transformation. The regeneration percentage was 63.3 % when infected shoots were cultured on medium containing QL macronutrients and DKW micronutrients, vitamins and organic compounds, 4.5  $\mu\text{M}$  TDZ, 3 % sucrose, and 0.7 % agar. But in this system, the excision required 1 year for the cassette to be completely removed from all transgenic lines, and anomalous recombination was found in 59 % of the marker-free shoots. Therefore, they continued focusing on developing the marker-free transformation system in apricot and published their work on using the chemical-inducible *Cre-LoxP* system [134]. Addition of 3  $\mu\text{M}$   $\beta$ -estradiol in the medium induced elimination of marker and recombinase genes. Although this method still had the problem of incomplete DNA excision in some transgenic lines, it provided a possibility of using this system to obtain marker-free transgenic trees. Based on their regeneration protocol from mature apricot cotyledons, Wang et al. [182] developed an efficient *Agrobacterium*-mediated transformation system using the same type of explants and the use of 10  $\mu\text{M}$  paromomycin as the selective agent increased transformation efficiency compared to 10  $\mu\text{M}$  kanamycin.

#### *Prunus avium* L.

Piagnani [135] tried to introduce the p35SGUSIntron binary vector carrying *rolABC* genes from *Agrobacterium rhizogenes*, *GUS*, and neomycin phosphotransferase gene (*nptII*) into the recalcitrant sweet cherry cultivar 'Blurlat C1'. They first examined shoot regeneration from shoot apical portions and rooting. The percentages for both were above 50 %. However, no transgenic shoots were able to regenerate after transformation.

#### *Prunus domestica* L.

Mante et al. [90] established the first complete protocol for *Agrobacterium*-mediated transformation and regeneration of plum hypocotyl segments. They developed transgenic plum plants that expressed the plum pox virus coat protein (PPV-CP) gene for disease resistance through *Agrobacterium*-mediated transformation of hypocotyl slices [156]. Although the transformation rate was relatively low, five transgenic lines with accumulated PPV-CP-immunoreactive protein were obtained. Padilla et al. [117] described an improved plum transformation system by early antibiotic selection at a high level right after co-cultivation to eliminate "escapes," and the use of half-strength MS medium with 5  $\mu\text{M}$  NAA and 0.01  $\mu\text{M}$  kinetin to achieve 90 % rooting. Mikhailov et al. [99] improved regeneration of plum using leaf explants by adjusting the concentrations and combinations of plant growth regulators, applying explant pretreatment, and using the explants at the optimal

physiological age, which resulted in 80 % regeneration. However, the transformation efficiency obtained from the same regeneration procedure was very low [98]. Nagel et al. [106] obtained three transgenic plum lines that expressed the *Gastrodia* antifungal protein, and two of these showed enhanced resistance to *Phytophthora* root rot (PRR) caused by *Phytophthora cinnamomi* and the root-knot nematode, *Meloidogyne incognita*. Wang et al. [181] developed transgenic plum plants that were resistant to PPV through the hairpin-mediated RNA silencing approach. The fragment of viral RNA coding for P1 was constructed as inverted repeats spanned by an intron and was introduced into the plum genome. Fifty-percent of the transgenic lines showed resistance to PPV, which was attributed to post-transcriptional gene silencing. Tian et al. [174] demonstrated that hygromycin as the selectable antibiotic was very effective for plum transformation with embryonic axes. It was found that 5 mg L<sup>-1</sup> hygromycin was sufficient to select transgenic shoots, and no escape was observed. This information was useful because, for gene stacking by sequential retransformation, multiple selectable markers are required. Petri et al. [132] developed an efficient transformation system for plum using hypocotyl slices of mature seeds with an average efficiency of 25 %. The protocol consisted of 3 days of co-cultivation, shoot regeneration on MS medium with 7.5 μM TDZ and 0.25 μM IBA, shoot elongation on MS medium with 3 μM BA, and rooting on MS medium with 0.1 μM kinetin and 5 μM NAA. This system was used to produce marker-free plum transformed with an intron-hairpin-RNA (ihpRNA) construct carrying the PPV-CP gene. After regeneration without selection, five transgenic lines were obtained and were confirmed by DNA blot analysis [133]. Wang et al. [184] introduced a new selection marker gene, the *Escherichia coli pmi* gene encoding the phosphomannose isomerase enzyme, into plum not only because it was effective in selection of transgenic plants, but also because the PMI protein was considered safer to mammals and the environment than marker genes for antibiotic resistance. By conducting GUS assay to monitor the transformation process, the appropriate concentrations of mannose were determined for selection, and several transgenic plants were obtained from hypocotyl explants.

*Prunus mume* Sieb. et Zucc.

Gao et al. [39] reported the first successful method of somatic embryogenesis and genetic transformation using immature cotyledons of Japanese apricot. The immature cotyledons less than 5 mm were the best material to use. The somatic embryo induction medium consisted of MS medium with 1 μM 2,4-D and 1 μM BA, and the somatic embryo propagation medium contained 0.1 μM NAA and

5 μM BA. But, the transformation efficiency was low, and there was abnormal development of somatic embryos. Gao-Takai and Tao [40] improved the transformation efficiency of Japanese apricot by sonication treatment of immature cotyledons, and the efficiency was evaluated by transient GFP expression and frequency of somatic embryogenesis.

*Prunus persica* L. Batsch

Scorza et al. [155] conducted *Agrobacterium*-mediated transformation of peach using different explants including leaf segments, immature embryos, and long-term embryogenic callus based on the callus induction protocols for different types of explants. However, they did not obtain any transgenic plants, but transgenic embryogenic calli. This study was still important in establishing the standard transformation system and confirming transformants at a molecular level. Pérez-Clemente et al. [120] established the first *Agrobacterium*-mediated transformation and regeneration system using embryo sections of mature seeds of peach. It involved sonication for 30 s, co-cultivation for 3 days in the dark, and regeneration on QL medium with 7.5 μM TDZ and 2.9 μM IAA, shoot elongation on QL medium with 4.44 μM BA, and rooting on half-strength MS medium with 2.3 μM IAA and 5.9 μM IBA. Padilla et al. [118] investigated the combination of *Agrobacterium* strains, plasmids, and promoters on the transformation efficiency of peach using the reporter gene encoding GFP or GUS. They found that a combination of *A. tumefaciens* EHA105, plasmid pBIN19, and the CaMV35S promoter produced the highest rate of transformation based on GUS expression. But, the GFP expression showed lower transformation efficiency in peach when plasmid pLC101 and the doubleCaMV35S (dCaMV35S) promoter were used, indicating the impact of *Agrobacterium* strains and plasmids on transformation efficiency.

## Summary

Improved protocols for in vitro micropropagation, regeneration, rooting, and *Agrobacterium*-mediated genetic transformation of black cherry have been developed. Black cherry floral-related genes (*AG* and *TFL1*) have been cloned and characterized. The molecular mechanisms that play a role in flowering and the understanding of plant–insect interactions have provided various strategies to modify reproduction and host resistance in black cherry. There are different approaches that are being developed to achieve this goal based on our current knowledge. Effective and durable protection against pests requires the involvement of multimechanistic methods and integrated pest-management strategies to achieve the best results. The

foundation for genetic improvement of black cherry has been established. Therefore, genetic engineering of black cherry for reproductive sterility and pest resistance is feasible in the near future.

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