

Bruce M. Kahn

*Financial Consultant/Financial Planning Specialist
Guided Portfolio Management*

Tel 212 230 3588, Fax 212 593 9041

bruce.m.kahn@smithbarney.com

<http://fc.smithbarney.com/bkahn>

Mission

A socially responsible investment business that focuses on emerging environmental technology companies and corporations that are leaders in their sustainability and environmental management practices. My goal is to serve my clients that have the vision to make their investments deliver the highest financial returns while also restoring environmental value to our distressed ecosystems.

Investment Services

My goal is to deliver financial strategies for families, small businesses, endowments and foundations and to serve my clients with the highest level of integrity and to make their investments deliver the highest financial returns.

Environmental Investing

I work with clients to align their investments and fiduciary responsibilities with their business, organizational and personal values. Our service provides individually tailored portfolios for the socially and environmentally aware investor with investment options that earn competitive returns. We invest in companies that have the best environmental performance in their industries and that have developed exciting and promising new environmental technologies.

Consultant Background

Bruce M. Kahn received his doctorate in Environmental Science from the University of Wisconsin-Madison. During his doctoral studies, Mr. Kahn was awarded a J. William Fulbright Scholarship to investigate the impact of land use patterns under various climate change scenarios. As a National Science Foundation Fellow he investigated the relationship of environmental performance of large corporations with their valuations in the capital markets. He then proceeded to conduct investment research as a post-doctoral associate in Ecological Economics at the Center for Sustainable Systems Studies of Miami University of Ohio. There he assisted in the development of a proprietary research tool for assessing the environmental value created by companies and deriving investment recommendations. As an Environmental Scientist, Mr. Kahn consulted with Fortune 500 companies on their environmental management practices and reporting. Companies ranged from automobile manufacturers to defense contractors, image and print publishing, waste management, and others.

Sustainability is about conserving the planet's resources for future generations, while ensuring a healthy society and economic growth today and into the future. "Meeting the needs of the present without compromising the ability of future generations to meet their needs". The objective of sustainability is quality of life for both current and future generations worldwide.

---1987 The World Commission on Environment and Development

© 2005 Citigroup Global Markets Inc. Member SIPC. Smith Barney is a division and service mark of Citigroup Global Markets Inc. and its affiliates and is used and registered throughout the world. CITIGROUP and the Umbrella Device are trademarks and service marks of Citicorp or its affiliates and are used and registered throughout the world.