Implementation Guide for Aerial Application of Fire Retardant

November, 2013
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### Acronyms

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<th>Acronym</th>
<th>Full Form</th>
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<tr>
<td>AFMO</td>
<td>Assistant Fire Management Officer</td>
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<td>BA</td>
<td>Biological Assessment</td>
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<td>BE</td>
<td>Biological Evaluation</td>
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<td>BO</td>
<td>Biological Opinion</td>
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<td>BMP</td>
<td>Best Management Practice</td>
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<td>EIS</td>
<td>Environmental Impact Statement</td>
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<td>EPA</td>
<td>Environmental Protection Agency</td>
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<td>ESA</td>
<td>Endangered Species Act</td>
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<td>FMO</td>
<td>Fire Management Officer</td>
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<td>FSH/FSM</td>
<td>Forest Service Handbook/Manual</td>
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<td>IC</td>
<td>Incident Commander</td>
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<td>ITS</td>
<td>Incidental Take Statement</td>
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<td>LRMP</td>
<td>Land Resources Management Plan</td>
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<td>MTDC</td>
<td>Missoula Technology and Development Center</td>
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<td>NEPA</td>
<td>National Environmental Policy Act</td>
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<td>NFS</td>
<td>National Forest System</td>
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<td>NHD</td>
<td>National Hydrography Dataset</td>
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<td>NMFS</td>
<td>National Marine Fisheries Service</td>
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<td>NOAA</td>
<td>National Oceanic and Atmospheric Administration</td>
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<td>READ</td>
<td>Resource Advisor</td>
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<td>ROD</td>
<td>Record of Decision</td>
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<td>RPM</td>
<td>Reasonable and Prudent Measures</td>
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<td>TEPCS</td>
<td>Threatened, Endangered, Proposed, Candidate, Forest Service Listed Sensitive</td>
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<td>USFS</td>
<td>United States Forest Service</td>
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<td>USFWS</td>
<td>United States Fish and Wildlife Service</td>
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<td>WildCAD</td>
<td>Wildland Fire Computer Aided Dispatch</td>
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<td>WFCS</td>
<td>Wildland Fire Chemical Systems (USFS, part of Missoula Technology and Development Center)</td>
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Chapter 1. Introduction

On December 13, 2011, U.S. Forest Service Chief Tom Tidwell signed a record of decision establishing new direction for the use of fire retardant applied from aircraft to manage wildfires on National Forest system (NFS) lands. The new direction approves the use of aerially applied fire retardant and implements an adaptive management approach that protects resources and continues to improve the documentation of retardant effects through reporting, monitoring and application coordination. Aerial retardant drops are not allowed in mapped avoidance areas for certain threatened, endangered, proposed, candidate or sensitive (TEPCS) species or in waterways. This national direction is mandatory and would be implemented except in cases where human life or public safety is threatened and retardant use within avoidance areas could be reasonably expected to alleviate that threat. When an application occurs inside avoidance areas for any reason, it will be reported, assessed for impacts, monitored and remediated as necessary. The direction also provides greater protection for cultural resources including historic properties, traditional cultural resources, and sacred sites through closer coordination with states and Tribes. This direction and guidelines do not require helicopter or air tanker pilots to fly in a manner that endangers their aircraft or other aircraft or structures or that compromises the safety of ground personnel or the public.

The new direction includes procedures for monitoring and reinitiating consultation with USFWS and NOAA Fisheries if aerially-applied fire retardant impacts certain species or habitat. The new direction includes also includes Aircraft Operation Guidance, Avoidance Area Mapping Requirements, Annual Coordination/Training and Reporting and Monitoring Requirements and modifications resulting from ESA Section 7 Consultation. Nothing in this decision changes the way aerially applied fire retardant is used outside of the mapped avoidance areas. All other fire suppression tactics are still available with avoidance areas. It’s important to remember that firefighter and public safety continues to be Forest Service’s number one priority. To review the final decision and all documents related to this new direction please see: http://www.fs.fed.us/fire/retardant/

Objective
The objective of this guide is to provide a ‘one-stop resource’ for forests and regions to obtain all the information necessary to implement the new Aerial Fire Retardant Guidelines as directed in the Record of Decision (ROD). This guide consists of direction for personnel such as pilots, Fire Management Officer’s (FMO’s, etc.), Incident Commander’s (IC’s), Resource Advisors (READs), and others involved in the use aerial fire retardant. Reporting and monitoring requirements at the local and national level, avoidance area mapping requirements, data management, coordination and re-initiation of consultation with regulatory agencies, and funding are also included.
The format of this guide is presented as direction by the following categories:

- **Avoidance Areas Direction and National Mapping Process.** This section provides the process of development of avoidance areas, national direction associated with use of aerial fire retardant in these areas, where avoidance maps can be found and how maps are updated.

- **Pilot Direction.** This section provides specific direction to pilots when approaching mapped avoidance areas and describes methods to ensure compliance with the new direction.

- **Fire Operations.** This section includes an introduction to the new direction in comparison to previous direction and provides direction for preseason planning, fire suppression activities, and tactics associated with the use of aerial fire retardant.

- **Resource Specialists.** This section provides information related to the role and function of resource specialists, direction associated with mapped avoidance areas, process of re-initiation of consultation with regulatory agencies if needed.

- **Misapplication Reporting and Monitoring Process.** This section provides direction and reporting requirements in the event of a misapplication into an avoidance area, funding sources for these activities is also provided.

- **5% Assessment and Reporting Process.** This section describes the purpose, direction and reporting requirements associated with this assessment. Methodologies and flow charts are provided to assist in completion.

- **Seasonal and Annual Training Requirements.** This section outlines specific seasonal requirements such as processes that need to be completed prior to fire season, during and post-fire season by resource. Additionally this section provides a list of annual training requirements and funding codes.

- **Data and Upward Reporting Requirements.** Documentation, data collection and reporting requirements and funding codes are provided within this section.

- **Questions and Answers.** This section consists of a compiled list of most commonly asked questions and associated answers encountered by the team developing the new direction and implementation strategy during the development of the ROD.
Chapter 2. Avoidance Area Mapping Process and Direction

**Process**
The Forest Service used the following protocols to generate a standardized, national map template of avoidance areas:

- Use FWS and NOAA Fisheries-designated critical habitat layers when available.
- Use the National Hydrography Dataset for mapping water bodies to create hydrographic avoidance areas.
- Use FWS, NOAA Fisheries, and Forest Service species population and designated critical habitat information for occupied sites.

At this time all national forests and grasslands that have affected TEPCS species have completed this mapping. These protocols will be used for annual updates are specified in further detail below.

Aerial retardant avoidance areas have been identified and maps developed to protect resources. Beginning March 2013, all avoidance maps have been georeferenced. Avoidance area maps can be found at local FS offices or at the link provided at the following website: [http://www.fs.fed.us/fire/retardant/index.html](http://www.fs.fed.us/fire/retardant/index.html)  FS users may access quad maps on the O drive at: [http://cdb.fs.usda.gov/content/day/fs/NFS/Collaboration/FireRetardantEIS/2010%20EIS%20Project%20Record/EIS_Avoidance_Maps](http://cdb.fs.usda.gov/content/day/fs/NFS/Collaboration/FireRetardantEIS/2010%20EIS%20Project%20Record/EIS_Avoidance_Maps). This site is accessible to the FS only and is updated annually by GSTC. If changes to avoidance areas are completed by individual forests and uploaded to the server, GIS data will be automatically be updated as described in *Raw Data Availability*, below. New maps for these updates will need to be retained by the local forests and changes associated with implementation of a new area will need to be coordinated at the local level.

Avoidance areas include the following:

**Aquatic/Hydrographic Avoidance Areas**
Waterways will be avoided and are given a minimum of a 300-foot buffer, including perennial streams, intermittent streams, lakes, ponds, identified springs, reservoirs, and vernal pools, etc. Buffer areas may be increased based on local conditions in coordination with the FWS and NOAA Fisheries local offices.

**Terrestrial Avoidance Areas**
Terrestrial Avoidance Areas may be used to avoid impacts on a) one or more federally listed threatened, endangered, or proposed plant or animal species or critical habitat where aerial application of fire retardant may affect habitat and/or populations; or b) any Forest Service terrestrial sensitive or candidate species where aerial application of fire retardant may result in a trend toward federal listing under ESA or a loss of viability on the planning unit.
Cultural Resources, including Historic Properties, Traditional Cultural Resources, and Sacred Sites

Although not mapped for protection, cultural resources, including historic properties, traditional cultural resources, and sacred sites will be given case-by-case consideration when ordering the aerial application of fire retardant. As necessary, incident commanders will consider the effects of aerial applications on known or suspected historic properties, any identified traditional cultural resources, and sacred sites. The Forest Service means to use cultural resources specialists, archaeologists, and tribal liaisons to assist in the Forest Service’s consideration of effects and alternatives for protection.

Direction

The Forest Service will annually coordinate with FWS and NOAA Fisheries local offices to ensure that the mapped avoidance areas on National Forest System (NFS) lands incorporate the most up-to-date information. It is recommended that each unit keep a record of these meetings with date, participants (and agency), notes, etc. The Forest Service will coordinate with aviation managers and pilots on avoidance area mapping and aircraft operational direction and will provide reporting direction to all fire personnel with suppression responsibilities in the event they discover a misapplication in an avoidance area.

- Each Forest Supervisor will be responsible for maintaining and updating the avoidance area maps for the applicable National Forest System land area.
  - It is recommended a list be kept of all personnel/offices/cooperators receiving maps and date maps are received
  - It is recommended a list be kept of any changes made to maps and date of distribution of changes

- Avoidance maps can be updated or adjusted for TEPCS species or designated critical habitats by Forest Supervisors in consultation with FWS or NOAA Fisheries as necessary. Mapping changes are allowed if they do not create additional adverse effects than what was analyzed in the Biological Assessments or change the analysis conducted or determinations made in the Biological Opinions. Refer to Chapter 4-Resource Specialists, Process for Addendums to the National Programmatic Consultation.

- Terrestrial and waterway avoidance areas are mapped using the best current information and can be updated as better data becomes available. As this information changes or is updated, the maps can be adjusted.

- For the purposes of mapping hydrographic avoidance areas, all waterways (using the USGS National Hydrography Dataset, NHD layer) were used as a base layer and were given 300’ or more (species specific) buffer. For the analysis of effects for consultation with the regulatory agencies, hydrographic avoidance areas included perennial and intermittent streams, lakes, and ponds, whether or not they contain aquatic life. If forests/regions identify specific intermittent stretches of stream the forest identifies that aerial fire retardant could be applied if no water was present, re-initiation of consultation with the regulatory agencies at the local level needs to be completed and avoidance maps updated (Please refer to Chapter 5 on re-initiation of consultation).

- Avoidance maps can be updated by Forest Supervisors for candidate and Forest Service listed sensitive species based on the best current information.
Updating Avoidance Maps and Data
There are four components for updating the retardant avoidance areas’ GIS layers and associated hardcopy maps: 1) Updates of TEPCS avoidance information, 2) Updates of hydrographic avoidance information, 3) Annual quad pdf avoidance map updates, 4) Provision of data to facilitate forest unit and partner requirements. All components are intended to address both forest and national requirements and satisfy formal aerial fire retardant avoidance ROD guidelines.

Updates of TEPCS Data
This section describes the process for forests or regions to update their TEPCS retardant avoidance information at any time. Using their 2011-2013 TEPCS retardant avoidance data as a starting point, national forests or regions have the ability to reassess their information and provide updates as conditions warrant (ex. Changes in Federal listings; Revised impact on TEPCS species from aerial retardant meeting requirements laid out in this handbook, Annual updates). GIS data format requirements are provided at https://ems-team.usda.gov/sites/fs-fam-frmapping/SitePages/Home.aspx. Any national forest who may apply aerial fire retardant must submit a single File Geodatabase containing up to four separate Feature Classes to the specified T Drive or SDE location in (2) below. The GDB may contain one feature class for each Threatened, Endangered, and/or Sensitive (including Candidate and Proposed) species trending toward federal listing, representing terrestrial depiction of areas of fire retardant avoidance. Each Feature Class record must have an attribute indicating its forest code as shown in the FS Unit Name Standards linked here. Once uploaded to either SDE or T drive locations specified below, automated routines at the FS Enterprise Data Warehouse (EDW) check existing GIS layers on a daily basis for any data updates (based on forest code and schema name) and will process accordingly to update the national GIS TEPCS retardant avoidance layer sitting at the FS EDW Default SDE: S_USA.AerialFireRetardantAvoidance. Existing internal and external map services and web maps pointed to this national layer will be automatically updated accordingly. In this manner, any revisions by any forest or regional TEPCS retardant avoidance layer will be available to all FS and external partners within a brief time period (most likely within a day to a few days).

The specific interim update process follows. New or revised TEPCS information submitted in the process outlined below will be used to create annually-updated fire retardant avoidance pdf quad maps and associated component datasets and map services.

1. Each national forest to use aerial fire retardant must follow the process in this handbook to analyze areas of TEPCS species that would be negatively affected by application of aerial fire retardant.
2. The national forest must create GIS layers resulting from (#1) above and either:
   a. Upload to the USFS T: Drive at T:\FS\NFS\WOEngineering\GMO-GSTC\Program\FireRetardantEIS or
   b. Upload to the forest’s default SDE location in EDW.
3. If there is existing data, please overwrite the appropriate file. However; please ensure that any existing features / feature classes that need to be maintained are integrated into the revised GDB.
4. These TEPCS GIS layers must be in the following GIS file format, specified below and available in template form at https://ems-team.usda.gov/sites/fs-fam-frmapping/SitePages/TEPCS%20GDB%20Template.aspx
   a. Data must be in a single ArcGIS 10 File Geodatabase named S_Rxx_FFF_FireRetardantEIS.gdb where ‘xx’ is the two-digit region identifier and ‘FFF’ is the character forest abbreviation. Follow the FS Unit Name Standards given here.
   b. Each File Geodatabase must contain up to three single Feature Classes (four for 2013-2014, explained below in (e)), each depicting geospatially valid polygons of land where aerial fire retardant is to be avoided, as named below:
      i. Threatened Species: FireRetardantEIS_Threatened
      ii. Endangered Species: FireRetardantEIS_Endangered
      iii. Sensitive Species trending toward federal listing: FireRetardantEIS_Sensitive
      iv. FireRetardantEIS_Dissolved (created in step (e))
   c. If the forest does not have specific avoidance of a particular species type (T, E, or S), that feature class may be left out.
   d. Each Feature Class must follow these guidelines:
      i. Can be in any projection
      ii. Contain full FGDC metadata
      iii. Contain polygons only
      iv. Contain valid geometry (must undergo Repair Geometry)
      v. Follow the file format template provided at: https://ems-team.usda.gov/sites/fs-fam-frmapping/SitePages/Home.aspx
      vi. Each record must contain a valid Forest Code attribute called UnitID matching its national forest. These forest codes must be in 4-character text format RRFF where RR is the 2-digit region identifier and FF is the 2-digit forest identifier.
      vii. Must clip to FS administrative boundaries, per EIS guidelines.
   e. The final processing step, new for 2013-2014 is to run a small Arc Toolbox model on any revised T, E, or S data. Note that this only applies for data updated for the 2013-2014 season. The tool effectively merges all T, E, and/or S feature classes together into a single FC for upload to automated EDW routines.
      i. Download the Toolbox (called FireRetardantEIS_ArcTool_2014, located at: T:\FS\NFS\WOEngineering\GMO-GSTC\Program\FireRetardantEIS\FireRetardantEIS_ArcTool_2014.zip) to your local / network folder containing your new/revised File Geodatabase.
      ii. Unzip the file.
      iii. Add the toolbox to your ArcMap session, in the ArcToolbox area.
      iv. Double-click to run the script within the Toolbox.
      v. You will have to specify the output File Geodatabase, which should be the same GDB that you will upload to the T drive when complete.
      vi. The new feature class, called FireRetardantEIS_Dissolved, will fix many issues that have prevented smooth implementation of updated data within EDW.

5. The Forest Service staff member uploading each File GDB must send an email notifying the EDW/GSTC that a new file is available and whether they chose to upload to SDE or the T drive.
a. Notify Timothy Love tbleve@fs.fed.us and Dave Green: dgreen@fs.fed.us

6. Each time a national forest submits an updated or new File Geodatabase, EDW will process the new information (daily or within a few days, assuming all file requirements are met), recompile, and republish the national aerial fire retardant avoidance layer at the EDW Default SDE: S_USA.AerialFireRetardantAvoidance.

**Updates of Aquatic/Hydrographic Avoidance Data**

This section describes the process for forests or regions to update their hydrographic/aquatic retardant avoidance information. The 2011 EIS Record of Decision confirmed the need for avoidance of aerial fire retardant within at least 300 feet of a water feature (stream, lake, etc). Therefore, to maintain the national standard, the original 2012 retardant avoidance quad pdf maps used the USGS National Hydrographic Dataset (NHD) as a starting point for display of water features. The EIS team subsequently buffered these features by 300 feet and integrated them accordingly during quad map production. The team displayed water bodies and perennial streams with a different symbology from intermittent/ephemeral streams.

Due to observed inaccuracies of NHD, a feature revision process specifically with respect to aerial fire retardant avoidance has been established. For latest information on this process, please see the aerial fire retardant avoidance mapping Sharepoint site at: https://ems-team.usda.gov/sites/fs-fam-frmapping/SitePages/Home.aspx. For these updates, the forest/region must provide revised geospatial data for their entire planning area and theme (water bodies and/or streams) if they need to modify any features. In other words, if the forest/region feels a single water feature needs to be modified (spatially, attributes, deleted, etc), they must start with the entire dataset as guided below, modify that feature, and resubmit the entire new Geodatabase/feature class. This new data will then become the hydrographic avoidance layer used to update the FS avoidance pdf quad maps.

Revised hydrographic information submitted in the process outlined below will be used to create annually-updated fire retardant avoidance pdf quad maps and associated component datasets and map services.

1. The process for creating revised hydrographic avoidance features is as follows:
   a. Download high-resolution NHD geospatial data from EDW available in EDW’s Default SDE as regional datasets:
      i. S_Rxx_Hydrography where ‘xx’ is the region identifier
         1. NHDFlowline feature class: Streams/Rivers Polylines
         2. NHDWaterbody feature class: Water bodies Polygons
      ii. Forests/Regions only need to resubmit data for feature classes they wish to be modified for display on avoidance quad maps. Eg. If water bodies’ avoidance are unchanged from the full NHD Waterbody feature class, they need not be resubmitted here.
      iii. Note if a region or forest revised their hydrographic avoidance for 2012-2013, they should begin the update process with data they submitted previously.
   b. Create a local copy of data for editing.
c. For either/both feature class where updating is required, modify the hydrographic features as necessary. Ensure that re-initiation of consultation with the regulatory agencies at the local level is completed (Please refer to Chapter 5 on re-initiation of consultation).

d. Buffer the resultant data by 300 feet. If this is to be modified, again ensure that re-initiation of consultation is achieved.

e. Clip resultant data to FS administrative boundaries.

f. Repair Geometry sufficiently to ensure geometry of dataset is valid.

g. Upload final dataset as described in (2) below and ensure (2) through (5) are completed.

2. The national forest or region may upload their new hydrographic layers to the USFS T: Drive at T:\FS\NFS\WOEngineering\GMO-GSTC\Program\FireRetardantEIS

3. If there is existing data, please overwrite the appropriate file. Any new feature classes submitted will completely take the place of existing hydrographic avoidance data.

4. These GIS layers must be in the following GIS file format, specified below and available at https://ems-team.usda.gov/sites/fs-fam-frmapping/SitePages/Home.aspx

a. Data must be in a single ArcGIS 10 File Geodatabase named S_Rxx_FFF_FireRetardantEIS_Hydro.gdb where ‘xx’ is the two-digit region identifier and ‘FFF’ is the -character forest abbreviation. Follow the FS Unit Name Standards given here. If uploading as an entire region, name the file S_Rxx_FireRetardantEIS_Hydro.gdb.

b. Each File Geodatabase may contain two single Feature Classes, each depicting geospatially valid polygons of water where aerial fire retardant is to be avoided, as named below:

i. Hydrographic stream/river features: FireRetardantEIS_Streams

ii. Hydrographic water bodies: FireRetardantEIS_Waterbodies

c. If the forest/region does not have any hydrographic features to change from the original high-resolution NHD, that Feature Class may be left out.

d. Each Feature Class must follow these guidelines:

i. Needs to specify attributes showing whether the feature is a water body, perennial stream, or intermittent/ephemeral stream, essentially maintaining the FCODE and FTYPE attributes of the river/stream NHD information. Any features without these attributes will be assumed to be perennial water bodies. The GSTC mapping team needs these attributes in order to properly display hydrographic features in annual quad pdf avoidance maps.

ii. Can be in any projection

iii. Contain full FGDC metadata

iv. Contain polygons only

v. Contain valid geometry (must undergo Repair Geometry sufficiently to ensure it is valid)

5. The Forest Service staff member uploading each file must send an email to tblove@fs.fed.us notifying the GSTC that a new file is available.
Annual Updates of Georeferenced Avoidance Quad Pdf Maps

Annual avoidance quad map updates will be coordinated by the Forest Service Geospatial Service and Technology Center (GSTC), using updated TEPCS and hydrographic GIS inputs from GIS Coordinators within each national forest or region. Annually, each forest or region with TEPCS species that may be affected by the application of aerial fire retardant must provide updated GIS information to support map revisions. These layers must follow specified data format requirements identified in this chapter and the associated Sharepoint site given below. Upon meeting the deadline for updated avoidance information (specified in the most recent letter from the Deputy Chief), GSTC will compile all local/regional TEPCS and hydrographic data and integrate them to create digital retardant avoidance Pdf’s for each Forest Service quadrangle where retardant must be avoided. These maps will be provided at the FS O Drive in digital Georeferenced Pdf format and may be printed as hardcopy booklets or used otherwise. Further, GSTC will update the national aerial retardant avoidance GIS layers at the FS Enterprise Data Warehouse which will provide access of TEPCS and hydrographic retardant avoidance areas to personnel within the FS as well as to external partners. These geospatial layers can be used in web map applications such as Google Maps, as well as other portable applications/platforms such as IPad, etc. and desktop software such as ArcGIS, with details provided on the mapping Sharepoint site: https://ems-team.usda.gov/sites/fs-fam-frmapping/SitePages/Home.aspx.
Raw Data Availability
Data is currently available within the Forest Service intranet to support the official record of decision from the 2011 EIS. Data components used in the creation of the official quad retardant avoidance PDF maps are:

- **TEPCS retardant avoidance:**
  - S_USA.AerialFireRetardantAvoidance -- standalone feature class in EDW SDE Default available to FS staff
  - [http://apps.fs.fed.us/ArcX/rest/services/EDW/EDW_AerialFireRetardantAvoidanceAreas_01/MapServer](http://apps.fs.fed.us/ArcX/rest/services/EDW/EDW_AerialFireRetardantAvoidanceAreas_01/MapServer) -- map service available to internal/external users
  - Each national forest or region has archived data they submitted as well

- **Hydrographic retardant avoidance:**
  - S_RXX.AFRAA_Hydro -- feature classes in EDW SDE Default available to FS staff, where XX is the 2-letter region identifier
  - [http://apps.fs.fed.us/ArcX/rest/services/EDW/EDW_AerialFireRetardantHydrographicAvoidanceAreas_01/MapServer](http://apps.fs.fed.us/ArcX/rest/services/EDW/EDW_AerialFireRetardantHydrographicAvoidanceAreas_01/MapServer) -- map service available to internal/external users
  - Each national forest or region has archived revised hydrographic avoidance data they submitted as well

- **USFS FS Topo Primary Base Series Maps:**
  - Use data available to FS users in EDW Default SDE with the following naming convention:
    - S_USA.FSTopo_PBS_Cadastral
    - S_USA.FSTopo_PBS_Cultural
    - S_USA.FSTopo_PBS_Elevation
    - S_USA.FSTopo_PBS_Geodetic
    - S_USA.FSTopo_PBS_Hydrography
    - S_USA.FSTopo_PBS_Landform
    - S_USA.FSTopo_PBS_Text
    - S_USA.FSTopo_PBS_Transportation
  - Symbological definitions are available at T:\FS\NFS\WOEngineering\GMO-GSTC\Program\FireRetardantEIS\FSTopoTemplate.mxd
  - Use the FS_Topo PBS image server connection at 166.2.126.131/maps/PBS_GeoTIFF for a raster background of topographic information.

- **Hillshaded terrain raster dataset:**
  - Use the image server connection at: 166.2.126.235/Terrain/Hillshade/Lower_48_States_Hillshade_10_m for a raster hillshade.

- **NHD National Hydrologic Dataset information (Base data, not formatted as avoidance):**
  - [http://nhd.usgs.gov/data.html](http://nhd.usgs.gov/data.html) -- High resolution NHD from USGS
  - Available in EDW’s Default SDE to internal FS users as regional datasets:
    - S_Rxx_Hydrography where ‘xx’ is the region identifier
- NHDFlowline feature class: Streams/Rivers Polylines
- NHDWaterbody feature class: Water bodies Polygons
Chapter 3. Pilot Direction

Direction

Incident Commanders and pilots are required to avoid aerial application of fire retardant in avoidance areas for terrestrial TEPCS species or within the 300-foot (or larger) buffers on either side of waterways. This national direction is mandatory and would be implemented except in cases where human life or public safety is threatened and retardant use within avoidance areas could be reasonably expected to alleviate that threat.

When approaching an avoidance area mapped for terrestrial TEPCS species, waterway, or riparian vegetation visible to the pilot, the pilot will terminate the application of retardant approximately 300 feet (or larger if designated as such) before reaching the mapped avoidance area or waterway.

When flying over a mapped terrestrial avoidance area, waterway, or riparian vegetation, the pilot will wait one second before applying retardant. Pilots will make adjustments for airspeed and ambient conditions such as wind to avoid the application of retardant within the 300-foot or larger buffer or avoidance area.

These guidelines do not require helicopter or airtanker pilots to fly in a manner that endangers their aircraft or other aircraft or structures or that compromises the safety of ground personnel or the public.

The Forest Service will coordinate with aviation managers and pilots on avoidance area mapping and aircraft operational direction and will provide reporting direction to all firefighting fire personnel with suppression responsibilities in the event they discover a misapplication in an avoidance area.

Medium/Heavy Airtankers, Single Engine Airtankers, and Helicopters:

- Prior to fire retardant application, all pilots shall be briefed on the locations of all TEPCS species avoidance areas on the unit. If actual briefing is not feasible, at a minimum the pilot will inquire as to avoidance areas and their locations if they not have avoidance area map or access to the locations electronically.
- Prior to aerial application of fire retardant, the pilot will make a “dry run” over the intended application area to identify avoidance areas and waterways in the vicinity of the wildland fire if possible.
- A pilot does not need to make additional “dry runs’ when applying multiple loads of retardant in the same general area of the fire.
- When approaching mapped avoidance areas for TEP species or waterways or riparian vegetation visible to the pilot, the pilot will terminate the application of retardant approximately 300 feet before reaching the mapped avoidance area or waterway.
- When flying over a mapped avoidance area or waterway, pilots will wait 1 (one) second after crossing the far border of a mapped avoidance area or waterway before applying retardant.
Pilots will make adjustments for airspeed and ambient conditions such as wind to avoid the application of retardant within the 300-foot or larger buffer zone, or mapped avoidance area in order to avoid drift into protected areas.

Pilots are provided avoidance area maps at all briefings or in advance of fire chemical suppression missions, and attend required training to maintain necessary certifications to fly for the Forest Service fire program, which includes applying the operational guidelines.

**Flight Condition Guidelines** *(Excerpt from Interagency Aerial Supervision Guide 2009, NFES - 2544, pp. 33-34)*

Aerial supervision personnel must carefully evaluate flight hazards and conditions (visibility, wind, thunder cells, turbulence, and terrain) to ensure that operations can be conducted in a safe and effective manner. The following policies and guidelines are designed to do this:

**a) Visibility**—Regardless of time of day, when poor visibility precludes safe operations, flights will be suspended. It is recommended that incident aircraft fly with landing and strobe lights on at all times. It is required that leadplanes fly with landing/impulse and strobe lights on at all times. Regular position reporting is critical in marginal visibility conditions.

**b) Wind Conditions**—Moderate to high winds and turbulent conditions affect flight safety and water/retardant drop effectiveness. The following guidelines should be considered in making the decision to continue or suspend operations. A number of factors including terrain, fuel type, target location, resources at risk, and cross-winds must be considered.

i) **Heavy airtanker drops** – Generally ineffective in winds over 20–25 kts.

ii) **SEAT operations** – Generally ineffective in wind over 15–20 kts. Operations shall be suspended when sustained winds are 30 kts or the gust spread is 15 kts.

iii) **Helitanker drops** – Generally ineffective in winds over 25–30 kts.

iv) **Helicopter operations** – Capability to fly in excessive wind conditions varies considerably with weight class (type) of the helicopter and degree of turbulence. If the helicopter flight manual or the helicopter operators policy does not set lower limits, the following shall be used, but may be further restricted at the pilot’s or air operations personnel’s discretion. Limits are as follows:

1. **Above 500 ft AGL:** All helicopter types: constant winds up to 50 kts.

2. **Below 500 ft AGL:**
   a) **Type 3 helicopters** – Steady winds shall not exceed 30 kts or a maximum gust spread of 15 knots.
   b) **Type 2 and 1 helicopters** – Steady winds shall not exceed 40 kts or a maximum gust spread of 15 kts.
   c) **Thunderstorm** – Evaluate “thunderstorm activity” and flight safety. Consider delaying operations or reassigning resources to safe operation areas. Suspend flight operations when lightning is present.
Notification Process for Aerial Assets

Avoidance Area maps will be made available in a variety of formats, including hard copy maps, and electronic maps, to all Lead Plane, ASM, ATGS’s, and IA qualified Air Tankers, Helicopters, FMOs, AFMOs, Line Officers, Incident Commanders, and all resource specialists, such as wildlife biologists, fisheries biologists, botanists, and cultural resources specialists. Fire Management Offices can distribute as necessary to appropriate fire personnel.

All retardant avoidance area mapping information has been put into a GIS layer that can be overlaid into moving map applications and WFDSS. These map products can be made to be downloadable to GPS units that aviation assets could utilize with whatever technology they use in the airplane.

Interagency Dispatch Centers will have avoidance area maps available in WildCAD for the forests/units in their dispatch area. When aircraft are utilized and/or requested, the requesting dispatch center will review their retardant avoidance area maps and advise as to whether or not the fire is within, or adjacent to, an avoidance area. This information will then be passed along to responding aircraft similar to how hazard information is currently communicated. Coordination should occur with the Incident Commander as well if there is one on scene. In turn, if needed, the Incident Commander should request a local resource advisor (READ) in the event there are several avoidance areas within the vicinity of the incident.

As it is unreasonable to expect Pilots to utilize a map book while simultaneously performing all of their other responsibilities, it is important that this information is passed along from the dispatch. This provides the impetus for aviators to consult retardant map information, confer with ground resources, and make an educated decision about whether or not retardant should be delivered.

Aerial supervision (ATGS or Lead Plane) personnel should communicate with pilots as to the presence of avoidance areas and waterways that may be near the drop area. Communicating with ground resources on the fire is also critical to assist in the proper placement of the retardant and out of avoidance areas.

Note: When retardant is requested on a National Forest there needs to be a trigger to advise aviation assets whether or not the fires location is within or adjacent to an avoidance area. Theoretically, this initial trigger would come from dispatch to the air attack. This may be specific communication (e.g. fire is in an avoidance area) or it may be general (e.g. fire could be near an avoidance area). Regardless, this information should trigger the ATGS, Air Tanker, Lead Plane or ASM to consult with the IC or their Retardant Avoidance Area Map Book to figure out whether or not the fire is located in an avoidance area.

If dispatch is not able to communicate this information for whatever reason (e.g. overloaded with heavy initial attack) it is going to be incumbent on the IC and/or the ATGS to determine whether or not the fire is within an avoidance area. If the ATGS is overloaded and unable to consult his/her map book or digital map and there is no IC on the ground, then at the very least, a request to dispatch for clarification needs to occur. However, if there is a life or public safety threat, retardant should be considered if there is a “reasonable expectation that retardant will alleviate that threat.”
Chapter 4. Fire Operations

Introduction to new direction and background information
Firefighter and public safety is always the first and highest priority in fighting fires (FSM 5100). The introduction of increased restrictions on where retardant can be applied has the potential to introduce an unintended consequence to safety. Firefighting training, direction, and requirements are generally standardized across all Federal wildland firefighting agencies and most States. Implementing a more complex mapping system for ground and aerial resources on Forest Service fires only may lead to confusion and inconsistencies with partners and cooperators.

The Forest Service will continue using aerially delivered fire retardant while reducing impacts to federally listed species sufficiently to ensure that no species will be jeopardized by such use. The EIS establishes national avoidance area mapping standards and annual coordination between the Forest Service with FWS and NOAA Fisheries to ensure that avoidance areas and mitigations are reducing impacts to TEPCS species. The ROD/EIS only increases the avoidance areas for excluding retardant use across approximately 0.8 percent of NFS lands in addition to the current direction for protection of all waterways with a 300 foot buffer.

The EIS institutes more protective measures than previously identified for aquatic and terrestrial environments and other special habitats, including Forest Service-listed sensitive species, than past practices. It also established national requirements for protection of heritage, cultural, and tribal resources.

Requirements include:

- reporting of application of aerially delivered fire retardant into waterways, waterway buffer zones, or other mapped avoidance areas,

- reporting and notification of application of aerially delivered fire retardant into waterways, waterway buffers, or other mapped avoidance areas to FWS and NMFS to determine if any necessary future mitigation measures or re-initiation of consultation is needed.

- requires a review of five percent of all fires less than 300 acres in size during which aerially delivered retardant was used and are proximate to avoidance areas to determine if any misapplications occurred that were not reported.

- requires that the Forest Service annually train and inform firefighters on process of reporting as well as the location of avoidance areas (see Chapter 7, Assessment of Fires Less than 300 Acres).

- requires implementation of Reasonable and Prudent Measures for specific species as identified within the Biological Opinions.

Agency administrators will need to establish clear direction and expectations for managing fires near the avoidance areas through the delegation-of-authority issued to incident commanders. Discussion of alternative tactical strategies should take place on the units in advance of fire season as well as coordination with their cooperators to determine the best strategies for areas of potential high risk, such as the wildland–urban interface.
The Guidelines and Interagency Policy.

- The ROD continues the use of the Guidelines for Aerial Delivery of Retardant or foam near Waterways. These guidelines allow the application of retardant to National Forest System lands but prohibit their use within a 300 foot buffer of a waterway (and in water), but with some exceptions. **The three exceptions in the original 2000 guidelines are no longer in place for the Forest Service.**

- The 2000 guidelines as updated and three exceptions are still in place for all other agencies.

- **The only exception to using aerial application of fire retardant on NFS lands into a waterway, 300’ buffer on either side of a waterway (maybe larger in certain areas, refer to maps) or a mapped avoidance area on Forest Service fires is: for protection of human life and public safety only.**

Pre-Season Planning

**Preparedness:** units with mapped avoidance areas should work on adding this information to:

- check-lists,
- briefing materials,
- local training and refreshers,
- other unit specific materials that are typically generated for sharing with any fire resources on the unit prior to their regular fire season.

Pre-season readiness reviews must incorporate this requirement. Include it in:

- preplanned dispatch initial attack response strategies,
- local fire refresher training,
- cooperative fire protection agreements where other agencies provide protection on National Forest lands,
- any meetings where response to fires is a topic. These venues will provide direct means of communicating the intent of these guidelines and provide a standard practice of reviewing the maps annually to ensure if changes are made personnel will be aware of the changes, as well as ensuring new employees on the units will be exposed to the material and requirements.

Any agreements a unit has for a cooperator to provide initial attack response should be reviewed and discussed with the cooperating agency to ensure they have this information and understand the requirements which includes no longer using aerially applied fire retardant in avoidance areas and what is expected of them if there is a misapplication. Chapter 6 provides the misapplication reporting requirements.
Training is a critical element for any resource supporting fires. Chapter 8 includes seasonal duties and annual training requirements.

Besides working with USFWS and NOAA Fisheries units need to identify any cultural resource, traditional cultural property, or sacred sites and identify if aerially applied fire retardant is appropriate for protection of the resource or surrounding areas or other tactic. This pre-work will assist any incident commander when a fire is threatening these areas.

Units should consider putting together a pre-established briefing packet that would include general avoidance area map direction, cultural avoidance areas and information, misapplication reporting, and contacts for local resource specialists in case of a misapplication. This packet could be finalized if the unit has a Type 1, 2 or 3 Incident where a team is responding.

**Fire Suppression Activities**

Agency Administrators will include direction and expectations in their delegation of authority letter provided to the Incident Commander if a fire has potential or already includes any avoidance area as identified through the EIS/ROD and Consultation. Any initial briefing with the IC should identify areas of potential safety concern that could be compromised if fire reaches them and would have a direct cause to public or firefighter safety. In these cases where they overlap or are within a mapped avoidance area the exception to apply retardant may be invoked.

Incident Commanders and Agency Administrators will need to ensure firefighting resources have the information, avoidance area maps, and what to do in the event of a misapplication.

For initial attack fires it is critical for the avoidance area maps to be available to any fire resources that provide initial attack response including dispatchers. The potential to order the use of fire retardant to assist in the containment of an IA is strong, so for forests that have mapped avoidance areas should develop strategies and tactics in advance of fire starts. This level of preplanning and initial attack priorities for the dispatch of appropriate resources will help with minimizing the potential for misapplications. See Chapter 3 Pilot Direction, Notification Process for Aerial Assets for more details.

**Tactical Direction**

The ROD includes language specific to aircraft operational guidance. Specific to the fire Incident Commander, the following is identified:

Whenever practical, as determined by the fire IC, the Forest Service will use water or other wildland fire chemical suppressants for direct attack or less toxic approved fire retardants in areas occupied by TEPCS species or their designated critical habitats. Some species and habitats require that only water be used to protect their habitat and populations. These areas are identified through the mapped avoidance areas.

As Incident Commanders establish fire suppression strategies this should be considered if avoidance areas exist, including the presence of cultural resources, including historic properties, traditional cultural resources, and sacred sites.
To summarize, under this new direction:

- Fire retardant cannot be used to anchor fires into waterways, steep terrain, or areas of limited accessibility if located within pre-identified avoidance areas.

- Fire retardant cannot be used to protect property in an avoidance area without the exception being invoked.

- The only exception to using aerial application of fire retardants in avoidance areas is for public and fire fighter safety.
Chapter 5. Resource Specialists

Resource Specialists and Advisor Role

Resource advisors (READs) may consist of any Forest Service specialist responsible for the protections of cultural resources, fish or aquatic resources, wildlife and plants or terrestrial resources. READs are usually assigned at the National Forest level for support to fire incidents, but may also include regional specialists in the case of TEPCS species. Regional specialist may be involved with the annual reporting and coordination requirements with the US FWS, NOAA NMFS, State Historic Preservation Officer, Tribal Historic Preservation Officers, State Fish and Wildlife agencies, or others.

Before fire season, it is recommended that hydrologists or Forest Hazardous Materials coordinator expected to work as a resource advisor, coordinate with their counterpart at their state water quality agency to discuss (and document) reporting required in the event of a retardant spill or retardant application to water. In addition, become familiar with the state latest water quality requirements, any site specific areas with special water quality issues, and water intakes for municipal watersheds or domestic water supplies on the Forest or directly downstream. Become familiar with this document, particularly the areas concerns with misapplication, reporting and monitoring (Chapters 5-9 and the reporting tools in Appendix B). The role resource specialists play within this new decision include:

### Aerial Retardant Misapplication Reporting and Monitoring

- Analysis of Impacts through Site Assessments
- Follow-up monitoring as needed
- Notifications with regulatory agencies and/or other regions and forests for wide ranging species and incidental take statement requirements
- Re-initiation of consultation if needed
- Implementation of restrictions if necessary
- Implementation of appropriate mitigation measures, remediation, restoration and recovery actions

### Annual Coordination and Training

With Regulatory Agencies: Update avoidance maps annually in cooperation with FWS and NOAA Fisheries to reflect changes during the year on additional species or changes made for designated critical habitat, either from new federal species, final or proposed listings or designated/proposed critical habitat, or changes to existing species occurrences

- Include documentation of this annual coordination: date, participants, and agendas.
- Ensure that most up to date maps reflecting avoidance areas are maintained locally and at USFS GSTC

Figure 1. Resource Specialists Role within the new Aerial Fire Retardant Delivery from Aircraft Direction
Direction
The direction stated below is general in nature, allowing for Regions and Forests to organize their processes as it best suits their individual needs. For species evaluated within the BA’s, it is suggested for wide ranging species or even species that occur on multiple forests within a region that FS species leads or species coordinators be identified to ensure the new Aerial Application of Fire Retardant Direction and Conservation Measures and Incidental Take Statements (ITS) are implemented. The direction follows:

- The Forest Service, at the local level, will coordinate with local U.S. Fish and Wildlife Service and/or NOAA Fisheries offices annually or as needed to ensure that any updates that are needed for retardant avoidance areas on National Forest System lands are mapped using the most up-to-date information.

- Terms and Conditions and Incidental Take Statements issued within the BO’s. Different scales of analysis for incidental take and different re-initiation requirements were given for aquatic species under the jurisdiction of NOAA Fisheries, compared to FWS species (Please refer to the BO’s at http://www.fs.fed.us/fire/retardant/eis_info.html). For species occurring within multiple Regions or Forests and where ‘take’ is tracked by forest, Forest Service Species leads or coordinators need to ensure ‘take’ is not exceeded and if re-initiation is necessary. For NOAA Fisheries species, Forest Service Species leads or coordinators need to ensure that ‘take’ is tracked and re-initiation is completed as appropriate for species.

- The Forest Service, at the local level, will report to FWS and NOAA Fisheries all misapplications of aerially applied fire retardant and implement any conservation measures or terms and conditions outlined within the BO’s for species specific requirements. The report and assessment of impacts will determine necessary mitigation measures, remediation actions monitoring needs, and whether re-initiation of formal consultation is needed. Depending on the severity of the adverse effect, an appropriate restriction on future aerial application of retardant may be necessary for the reported area. An Assessment of Impacts in Avoidance Areas Reporting Tool has been developed which will capture site impacts (refer to Appendix B). It is anticipated that all reporting tools will be ‘live on-line’ forms with data export capability to approved users late spring of 2012 to assist tracking of impacts and reporting.

- The Forest Service will implement mitigation measures for misapplications in avoidance areas if soil or vegetation and surrounding habitat within the waterway buffers are impacted, and implement erosion control measures to reduce retardant delivery during rain events from entering habitat. These measures will follow revegetation and erosion control as outlined within the BAER guidance. These measures are determined at the local level depending on local conditions and are associated with aquatic and riparian TES habitats.

- Due to the nature of cultural resources and sacred sites, direction for mapping, misapplication and reporting, monitoring is provided within a separate section in Chapter 6, Process of
Re-initiation of Consultation for the National Programmatic BA with FWS/NOAA

The timeframe of the consultation for aerial fire retardant is: January 1, 2012, to January 1, 2022, and includes a 5-year programmatic compliance review. Biological Assessments and Opinions can be found at: [http://www.fs.fed.us/fire/retardant/index.html](http://www.fs.fed.us/fire/retardant/index.html)

As provided for in 50 CFR 402.16, re-initiation of formal consultation is required where discretionary Federal agency involvement or control over the action has been retained (or is authorized by law) and if:

- the amount or extent of take is exceeded;
- new information reveals effects of the agency action on listed species or designated critical habitat in a manner or to an extent not considered;
- the agency action is subsequently modified in a manner that causes an effect to the listed species or critical habitat not considered; or
- a new species is listed or critical habitat is designated that may be affected by the action.

**Amount or Extent of Take is Exceeded**

**Action:**

1. Species leads or coordinators will be identified to track amount or extent of take at either the local or regional level.
2. If species is wide ranging and take occurs in one area, all other regions/forests where species occur will be notified (this process is captured within the reporting forms and associated databases).
3. If amount or extent of take is exceeded, species lead or coordinator will re-initiate consultation with regulatory agency species lead, determine additional action items, complete the re-initiation consultation and send results to WO-FAM who will coordinate with the WO-TES Program Manager.
New Information reveals effects of the Agency Action on Listed Species or Designated Critical habitat in a manner or to an extent not considered

The following items are examples of what may constitute new information:

- aerial fire retardant use on forests not previously considered within the analysis,
- aerial fire retardant use or new FS direction that would apply aerial fire retardant in amounts beyond analysis parameters within the BA,
- species baseline conditions change that may not have been considered within the BA.

Action:

1. If aerial fire retardant is planned or occurs on forests not analyzed in the BA due to “no previous historical”, local forests or regions must re-initiate following similar analysis used within the BA, consult with local FWS offices retain information locally and submit to WO-FAM who will coordinate with WO-TES Program Manager.
2. Aerial fire retardant use by forest is tracked each year by Fire and Aviation Management (FAM), and annual reports of use are sent to WO-FAM to forward on to Regulatory Agencies. Regional TES coordinators should determine if aerial fire retardant use is outside the bounds of analysis set forth in the BA (annual aerial fire retardant use by forest will be available via on-line database or annual report prepared by FAM). Because the BA considered average aerial fire retardant use from the past 10 years by forest, considering if aerial fire retardant use is outside the bounds of analysis will likely be a process evaluated during the 5-year programmatic review, however, if aerial fire retardant proves to be continually out of bounds of analysis earlier for specific forests, re-initiation may be appropriate.
3. If a species baseline condition changes (for instance a natural event that would take out a small endemic population) resulting in actions not considered within the BA, local staff will reinitiate consultation, determine additional action items, and complete re-initiation and retain information locally and submit to WO-FAM who will coordinate with the WO-TES Program Manager.

The agency action is subsequently modified in a manner that causes an effect to the listed species or critical habitat not considered

The development and approval of new fire retardant chemicals not previously evaluated within the BA may be classified as a potential effect to species or critical habitat not considered.

Action:

1. WO-FAM/MTDC is currently developing processes with regulatory agencies as to potential changes to formulations and side boards as to what constitutes re-initiation or addendums when minor changes may be made to aerial fire retardants. When these processes are developed, these will be added as appendices in guidebook updates. If a new retardant with significantly different chemicals not previously evaluated for effects to species requires
re-initiation at the national level, WO-FAM and WO-TES will re-initiate with assistance from local offices and species leads for effects determinations.

**A new species is listed or critical habitat is designated that may be affected by the action.**

**Action:**

1. Re-initiation will occur at the local/ regional level or with species leads/coordinators for wide ranging species using similar protocols outlined within the BA.
2. Results of consultation will be retained locally and sent to WO-FAM who will coordinate with the WO-TES Program Manager.

**Process for Addendums to the National Programmatic Consultation**

If there are necessary changes at the national forest/grassland level based on local conditions, which do not trigger the re-initiation actions described above, the local units will address those changes. This action will result in addendums to National Programmatic BA (which will include documentation/consultations with local regulatory agencies). All changes will be tracked at the regional level TES species coordinators and retained at the local level or in cases with wide ranging species with the species lead.

The addendum process will be used for the following:

1. There are additional species locations or additions or changes to critical habitat.

2. Updated or corrected information for a local national forest /grassland is relevant; for instance, change in mapping of avoidance areas due to local conditions:
   a. For water, NHD layer must be used as base layer but adjustments within this layer may be applied as pertinent (e.g. intermittent/dry washes, diversions, or irrigation ditches),
   b. Changes in size or removal of current terrestrial avoidance areas to allow for protection of species or habitat with the use of aerial application of fire retardant due to change in conditions,
   c. Adjustments to the avoidance area mapping e.g. reduction of standard 300’ buffer on intermittent streams, dry washes, diversions or irrigation ditches may occur if:
      i. There are no changes species determinations as reported in the Biological Opinion, and
      ii. Coordination with local FWS/NOAA would need to occur to ensure concurrence of determination statements. A Letter of concurrence would need to be provided by FWS/NOAA.

3. There is a change in a determination for a species at the local level. For instance if species was given a Likely to Adversely Affect (LAA) nationally and the forest identifies additional pertinent information that may indicate a lesser effect, the local unit must provide defensible rationale and analysis to support change from national programmatic Biological Assessment and
Biological Opinion and should follow assumptions and factors used in national programmatic process.

4. Land and resource management plan (LRMP) requirements are needed.

Documentation of these addendums will be utilized for the 5 and 10 year reviews.

**Process for Addendums to the National Biological Evaluations for Sensitive Species**

If there are necessary changes at the national forest/grassland level based on local conditions, the units will address those changes with the following process listed below. This action will result in addendums to National Programmatic BE’s. All changes will be tracked at the local and regional level TES species coordinators. Any changes to programmatic BE will be retained at the local or regional level.

The addendum process will be used for the following:

1. There is a change in listing status from sensitive to candidate. If candidate species is elevated to proposed species refer to re-initiation of consultation above (proposed species were considered within the formal consultation).
   a. If the species is limited to a single forest, then the local unit should conduct a determination analysis using the national screening processes outlined in the resource specific BE’s and FEIS as a coarse filter. For wildlife, this would be using the screening process outlined in the FEIS, Appendix I - wildlife, on pages 328-338.
   b. If the species is wide-ranging, the analysis should be done at the regional office level using the screening process from the BE’s and FEIS
      i. Coordinate with adjacent forests on appropriate level of analysis to conduct, and
      ii. Coordinate on appropriate buffers for protection by avoidance areas mapping.

2. There is an addition of a new sensitive species or habitat in need of protection from aerial fire retardant application.

Refer to Chapter 2 for the process of updating avoidance area maps.
Chapter 6. Reporting and Monitoring

Process of Reporting of Aerially delivered Fire Retardant into mapped avoidance areas and waterways

The Forest Service acknowledges that misapplications have occurred and likely will in the future due to weather, visibility, pilot error, topography, or other conditions. The Forest Service continues to report application of retardant into a waterway or mapped avoidance area as a result of invoking the exception for use or accidental misapplication; these processes are outlined in Figures 2 and 3. Figure 2 provides an overall flow chart of the components and Figure 3 breaks the reporting and monitoring needs separately. A process tracking sheet found in Appendix C provides an outline of how and where data is collected and submitted.

The Forest Service has developed reporting, monitoring, and assessment tools to streamline data gathering and provides forests/regions/national offices a final product that standardizes and captures the required reporting and monitoring associated with this decision. The reporting tools (Site Assessment of Impacts in Terrestrial and Aquatic Avoidance Areas) with instructions can be found in Appendix B as well as online at: http://www.fs.fed.us/fire/retardant. Please refer to the online reporting tools/forms for the most current updated forms in the event that this handbook is delayed in updates. Online reporting tools/forms will be updated annually to reflect adjustments to required reporting and monitoring that may occur for individual species. Please refer to Chapter 7 for specific information related to assessment of 5% of Fires Less than 300 acres in size.

Important Note: There are a number of species specific Conservation Measures, Incidental Take Statements and Reasonable and Prudent Measures that are tied to the decision and are required as part of this action. For instance, 1) specific monitoring protocols and subsequent actions if adverse effects are identified must be implemented to comply with requirements of the decision, or 2) actions such as notification of other forests or regions if adverse effects are identified for wide ranging species.

It is the responsibility of each region/forest to be knowledgeable of these additional reporting and monitoring requirements are implemented. These requirements must be implemented and all reports and applicable monitoring completed and documented. Conservation Measures, ITS, and RPM’s can be found in the BO and the ROD.
Aerial Fire Retardant into Waterways or Mapped Avoidance Areas Flow Chart

Application of retardant into a waterway or mapped avoidance area as a result of invoking the ‘exception for use’ or accidental misapplication

Contact supervisor, or Resource Advisor or Complete Interagency Wildland Fire Aerial Fire Retardant Reporting Form WFCMR Tool (by any personnel)

READ is notified by WFCMR Tool that additional site assessments are required.

Site Assessment of Impacts (Terrestrial or Aquatic) Form in WFCMR Tool by FS Resource Advisor or Specialist

If adverse effects and if misapplication occurred in area where incidental take for a species may exceed take, then:

Notification to all FS units and FWS lead within the range of that species (or Designate Population Segment) will need to be notified by the unit where the misapplication occurred.

Re-initiation of consultation may need to occur if take is exceeded.

May restrict further use of aerial application of retardant at that time until additional assessments can be completed.

Contact with FWS or NOAA as required under Terms and Conditions, Reasonable and Prudent Measures in the BO’s.

Site Assessment of Impacts (Terrestrial or Aquatic) Form in WFCMR Tool by FS Resource Advisor or Specialist

If adverse effects notify and meet with local USFWS and NOAA Fisheries offices and determine the appropriate remediation, restoration and recovery actions.

WFCS, MTDC Reports to National Coordinator in Fire and Aviation Management, National TES Coordinator and National USFWS and NOAA Fisheries

WFCS, MTDC Reports to National Coordinator in Fire and Aviation Management, National TES Coordinator and National USFWS and NOAA Fisheries

Complete assessment, document effects, attach files as needed and submit and save to the WFCMR system. Please provide documentation either electronically or hard copy to Forest Lead, Regional TES Coordinators. Saving to the WFCMR automatically completes your required reporting to Wildland Fire Chemicals in Missoula, MT. (WFCS, MTDC).
Reporting Process

Delivery of aerial fire retardant found in waterway or avoidance area

<table>
<thead>
<tr>
<th>Notify Incident Commander</th>
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</thead>
<tbody>
<tr>
<td>Contacts Resource Advisor/Forest Biologist to conduct assessment of impacts</td>
</tr>
</tbody>
</table>

Initial Aerial Application into Waterways or Mapped Avoidance Areas – Reporting Tool/Form – WFCMR

Assessment of Impacts Form – Reporting Tool/Form – WFCMR automatically sent to WFCS

Assessment Process

If adverse impacts found, then determine if incident take has occurred

| Notify local FWS/NOAA office; determine appropriate measure to alleviate impacts and for monitoring |
| May need to coordinate with other forest(s)/region(s) |

Complete the Assessment of Impacts Forms, submission of assessment automatically sends to WFCS for upward reporting to national TES coordinator. Print assessment or electronically send assessment report to Regional TES coordinator and others as designated by your local requirements as applicable.

Figure 3. Reporting and Assessment Processes for Fire Retardant applied into Waterways or Mapped Avoidance Areas.
The implementation of monitoring establishes another level of training and the potential for additional resources, both personnel and funding, in order to mitigate the impacts of using retardant. Due to this, additional emphasis has been placed on the appropriate use of retardant in initial attack responses as well as large fires. It is important to remember that the tactics identified that will best meet the desired outcome drive which firefighting resources will be utilized, which can include the use of fire retardant.

**Reporting and Monitoring Direction**

The following processes describe how reporting and monitoring will occur.

1. **Reporting of Misapplication of Aerial Application of Fire Retardant**
   a. Report occurrences at time of event during suppression activities to the Incident Commander, and FMO who will:
      i. Ensure the Interagency Wildland Fire Aerial Fire Retardant Misapplication Reporting Form is Completed (example of on-line form in Appendix B and On-line reporting tool – Wildland Fire Chemical Misapplication Reporting (WFCMR) database.
   b. Notify the READ or local resource specialist, such as Forest Biologist or District level specialist to complete assessment of impacts. Site Assessment of Impacts Forms and Follow-up Monitoring Forms (example of on-line form in Appendix B and On-line reporting tool – WFCMR document impacts and ensure that species specific requirements are met. This assessment of impacts to species or habitats; (completed by qualified biological resources personnel) documents if adverse impacts have occurred and is completed and submitted for annual reporting requirements. MTDC compiles all misapplication reports and forwards on to WO-FAM to complete annual reporting requirements to the regulatory agencies.
   c. If adverse impacts are found, the local resource specialists, Ranger District biologist or Forest Biologist should:
      i. Determine if misapplication has occurred in area where the incidental take for a species may be at or exceed take, then:
         1. Notification to all FS units and FWS lead within the range of that species (or Designate Population Segment). This may also be accomplished by the FS species leads/coordinators for wide-ranging species,
         2. re-initiation of consultation may need to occur if take is exceeded,
         3. unit may need to restrict further use of aerial application of retardant at that time until a biological assessment is completed.
      ii. Notify and meet with local USFWS and NOAA Fisheries offices and determine the appropriate remediation, restoration and recovery actions.

2. **Follow-up Monitoring Process will:**
   a. Determine the amount of follow-up monitoring necessary as dictated by the extent of the impacts to species or habitat identified during assessment of the misapplication.
b. Be conducted in coordination with local unit(s) of the Forest Service/USFWS/NOAA Fisheries/USGS offices and appropriate state agencies.

c. Determine the type of recovery or restoration of species or habitats:
   i. may include salvage of species during BAER activities
   ii. may supplement established captive breeding programs until specie can be re-introduced back into impacted area.

d. Additional assessment of cumulative effects for some species may need to be coordinated with certain agencies.

e. Determine the appropriate contingency measures for protection of TEPCS species from aerially applied fire retardant.
   i. If soil or vegetation and surrounding habitat within the waterway buffers are impacted, implement erosion control measures to reduce retardant delivery during rain events from entering habitat. Follow re-vegetation and erosion control guidance as outlined within BAER guidance.

f. Reported annually through forest and national TES species staff for coordination with other agencies.

**Monitoring Methodology**

Numerous procedures and protocols exist for collection of data used to determine or predict the effects of aerial fire retardant on resources. For instance a ‘spill calculator’ developed by the USGS in cooperation with the Forest Service estimates the unintentional release of fire-suppressant chemicals into surface waters, which may result in adverse effects to aquatic biota, such as fish kills. The spreadsheet calculating tools provides a means of estimating the extent of impacted water, as well as the clearance rate as the product becomes diluted and is carried downstream. The calculations are based on the estimated amount of product released, the flow characteristics of the stream, and the toxicity of the fire-suppressant chemical.

The spill calculator can be found here: O:\NFS\Collaboration\FireRetardantEIS\2010 EIS Project Record\Informational Materials . For more information on this application and program please contact MTDC Fire Chemicals Program manager [http://www.fs.fed.us/rm/fire/wfcs/index.htm](http://www.fs.fed.us/rm/fire/wfcs/index.htm).

**Water Quality Monitoring:** Water quality monitoring is required for certain species as part of the Biological Opinion and development of these species standards are done at the local level in cooperation with regulatory agencies. Thus, water quality components listed on this form are not required unless they are tied to a specific Term and Condition or Reasonable and Prudent Measure associated with a species (ROD Appendix A and B and the Final FWS BO and NOAA BO). However, information collected at time of incident will further the knowledge base and future determination of potential impacts. Site specific conditions will drive the type or method of monitoring needed. Local resource staff should be consulted for specific method or need. The following sources may provide additional information useful for protocols:
• **Informational Folder with Regional or Forest Specific guidance or monitoring protocols**
  O:\NFS\Collaboration\FireRetardantEIS\2010 EIS Project Record\Informational Materials\Implementation Plans by Forest\n
• **Rapid Bioassessment Protocols for Use in Streams and Wadeable Rivers: Periphyton, Benthic Macroinvertebrates, and Fish - Second Edition**

• **DRAFT - Sampling Protocol for Westslope Cutthroat Trout Oncorhynchus clarki lewisi in the Upper Missouri River Basin**

• **State, Provincial, and Forest Service Standard Sampling Protocols - Water/Fish**
  [http://www.cals.arizona.edu/research/azfwru/scott/scott_overviewProtocols.htm](http://www.cals.arizona.edu/research/azfwru/scott/scott_overviewProtocols.htm)

• **USFS Fish and Aquatic Ecology Unit**
  [http://www.fs.fed.us/biology/fishecology/new.html](http://www.fs.fed.us/biology/fishecology/new.html)

Collection of data associated with invasive species such as species name, density and infestation size, may provide a predictive tool in certain instances, for potential impact and a recommended mitigation measures to prevent impacts to natural communities. Please refer to local biologists and botanists for required or recommended data collection parameters and needs.

**Additional Implementation Activities**

National level Threatened and Endangered Species and Fire and Aviation Management Program additional activities include:

• In coordination with USGS and NOAA Fisheries, continue existing research on the temporal lethal and sub-lethal effects of currently approved fire retardants on ocean-type chinook, as well as characterizing the temporal sublethal effects on stream-type chinook testing (in process).

• Provide NOAA Fisheries Headquarters’ Office of Protected Resources and U.S. Fish and Wildlife Service Headquarters with a biannual summary (every 2 years) that evaluates the cumulative impacts (as the Council on Environmental Quality has defined that term pursuant to the National Environmental Policy Act of 1969) of their continued use of fire retardants including:
  
  • the number of observed retardant drops entering a waterway, in any sub-watershed and watershed;
  
  • whether the observed drops occurred in a watershed inhabited by listed resources;
  
  • an assessment as to whether listed resources were affected by the misapplication of fire retardants within the waterway; and
  
  • the Forest Service’s assessment of cumulative impacts of the fire retardant drops within the sub-watershed and watershed and the consequences of those effects on listed resources. The evidence the Forest Service shall use for this evaluation would include, but is not limited to:

  ▪ the results of consultation with NOAA Fisheries and U.S. Fish and Wildlife Service regional offices and the outcome of the site assessment,
  
  ▪ the results of new fish toxicity, and
any actions the Forest Service took or intend to take to minimize the exposure of listed fish species to fire retardants, and reduce the severity of their exposure.
Process of Reporting of Misapplication of Aerial Application of Fire Retardant for Cultural Resource, Traditional Cultural Property, or Sacred Sites

*Misapplication definition for Cultural Resource, Traditional Cultural Property, or Sacred Site:* Misapplication on a historic property, traditional cultural property, or sacred site is an aerial fire retardant application on a previously identified resource. If the cultural resource was not identified prior to the application, then it is not a “misapplication.” The effects and any resolution of adverse effects in such cases are reportable as the result of a misapplication. These effects should be considered as suppression damages.

If a retardant drop occurs on a cultural resource, traditional cultural property, or sacred site, the site condition will be assessed by a qualified archaeologist and reported to the appropriate consulting parties. The consultations may include the State Historic Preservation Officer or Tribal Historic Preservation Officers or both, depending on the nature of the resources affected. Tribal notification and consultation is required if the affected resource is a sacred site or a location that is of cultural or religious importance to tribes.

The purpose of consultation with these external parties is first to determine if the application has had an adverse effect, and second, to determine what actions, if any, should be taken to mitigate or resolve the adverse effect. Depending on tribal perspectives, application may have no effect or no adverse effect; whereas SHPO perspectives may be very different. If, in consultation with appropriate tribal representatives, the effect is found to be adverse, the agency will consult with the tribe to determine an appropriate course of action to mitigate or resolve the adverse effect. If, in consultation with SHPO, the effect is found to be adverse, then the agency will follow standard procedures under 36CFR800 or NHPA programmatic agreements. If disagreements arise between tribes and other consulting parties, then consultation shall engage the Advisory Council on Historic Preservation and seek Council guidance before taking any remedial action.

Existing monitoring and reporting tools/forms specific to the local unit will be updated, as needed, for use in the reporting and monitoring process and retained at the local level.


For the purposes of tracking misapplications on historic properties, traditional cultural properties, and sacred sites, agency personnel will complete the appropriate forms for misapplication and submit as directed. Due to the nature of cultural resources and sacred sites, no site specific information about the location of the sites will be included in upward reporting. The WFCMR on-line reporting tool can be used to store and document information related to impacts. The reporting tool will hide all locational information (i.e. lat/longs) so that only the person who completes the form can view the actual location. It is the forests’ decision whether to use this tool or not. It is however, the forests’ responsibility to ensure all local reporting is completed.
Records of the misapplication, the effects to the resource, the consultation process, and the resolution of adverse effects will be maintained by the local unit. Please refer to Appendix B for additional information on reporting.

**Funding for Reporting and Monitoring and Mitigation Actions**

During a fire if a misapplication is discovered and reported the incident job code (P-code) should be used for individuals' time in reporting and assessing the misapplication. If a monitoring plan is developed the fire unit will request a new job code (P-code) from their dispatch office or appropriate personnel. The naming convention for the job code will be the name of the fire with "FR Monitoring" as part of the name for the fire. For example, the fire's name was Willow Creek so the new P-Code's name will be Willow Creek FR Monitoring.

All monitoring and any mitigation costs will be charged to this code. If the monitoring and/or mitigation rolls into the next fiscal year, the fire unit will need to request the specific P-code to be rolled over. The job code can be rolled over each fiscal year as needed in order to capture the total cost of the misapplication.

BAER plans will not include any monitoring or mitigation for specific misapplication needs.
Chapter 7. Assessment of Fires Less than 300 Acres in Size -5%
Assessment Process and Documentation Requirements

Direction
In response to concerns that an application of aerially delivered fire retardant may occur in an identified avoidance area on smaller initial attack fires and on unstaffed fires, and thus be underreported, the Forest Service will annually assess 5 percent of all fires that are:

1. less than 300 acres in size (with a minimum of 1 fire per forest), and
2. aerial fire retardant was used, and
3. avoidance areas are present nearby (nearby is interpreted as having the potential for aerial fire retardant to be applied into the avoidance area either accidentally, or exception to use).

✓ If your forest uses Aerial Fire Retardant, you must complete annual reporting – including negative reporting.

✓ Forests that do not use aerially delivered fire retardant do not need to complete this assessment.

If misapplication into an avoidance area in areas describe above occurs the process described in the Reporting and Monitoring section applies. Forest Supervisors are responsible to ensure the 5% assessment is completed and documented and that all forms are submitted.

Calculating or Estimating 5% Assessment
Prior to onset of annual fire season and based on historical records of fire, aerial fire retardant use and presence of avoidance areas, estimate approximately how many initial attack fires (fires less than 300 acres) that may call for aerial retardant.

Appendix C of the EIS (pages 219-237) http://www.fs.fed.us/fire/retardant/index.html contains Fire and Retardant Use Information that may be used as a guide for coarse estimating the amount of fires and retardant use by forest and region. For determining 5%, this is a minimum of 1 out of every 20 fires per forest where aerial fire retardant is used. These coarse estimates will give you an idea of when you need to start evaluations.

For instance, a forest with low use (less than 10 drops per year) of aerial retardant should start with the first initial attack fire (less than 300 acres) where aerial fire retardant is used and avoidance area exists. Higher use forests, will need to ensure they are tracking the number of fires where aerial fire retardant is applied. Again, it may be easier to conduct the assessment on one of the first fires with aerial fire retardant use, track the number of times aerial fire retardant is applied up to 20, then assess the next fire with aerial fire retardant use, rather than waiting until later into the season, in order to meet these requirements. For fires managed under a long-term strategy but are still less than 300 acres, determine
if retardant was used near an avoidance area. The plan is to site visit the fire as soon as it is safe to do so.

Each unit should establish a process which includes what staff or personnel will do the assessment, the timeframe that they are to be conducted, and the completion of forms and any follow-up needed based on the findings.

Figure 4. Process for determining 5% and reporting.

**Calculating 5% Assessment**

<table>
<thead>
<tr>
<th>Initial Attack fire of less than 300 Acres and avoidance area nearby</th>
<th>Forest has low use of aerial retardant (&lt;20 fires with AFR per year)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forest has high use of aerial retardant (&gt;20 fires with AFR per year)</td>
<td>Assessment done on one of first fires in season</td>
</tr>
<tr>
<td>Assessment done more frequently – at least one out of every 20 fires</td>
<td>Assessment form completed. Finalize at end of calendar year</td>
</tr>
</tbody>
</table>

**Reporting Process and Reporting Tools/Forms for the 5% Assessment Aerial Fire Retardant**

The Forest Service has developed on-line reporting forms to streamline data gathering and provide end-users a final product that captures all the required reporting and monitoring associated with this decision. The forms with instructions are located at: [http: www.fs.fed.us/fire/retardant](http: www.fs.fed.us/fire/retardant). Additionally, the Assessment of Fires Less than 300 Acres in Size Form can also be found in Appendix B.

**Important Note:** It is imperative that the FS comply with this assessment and reporting component for these smaller fires. By completing this action, results may eliminate this need in the future or provide additional important information to ensure species protection in the future.
If at the end of the calendar year, and after your forest has completed the tracking of these smaller fires, and

1. Your forest used aerial fire retardant, and

2. Your forest had no fires less than 300 acres in size where aerial fire retardant was used and mapped avoidance areas
   were nearby THEN you must submit this type of negative reporting for the year. Zero for number of fires, and Zero for
   the number of assessments. Nearby = any potential that aerial fire retardant could possibly enter an avoidance area
   either thru drift, or other.

Figure 5. Reporting Tool Process for negative reporting.
This form can be used at any time during the year to document monitoring of these smaller fires. As these types of fires are tracked you can update box #4 to reflect tracking. At the end of the calendar year, you must ensure that box #4 reflects the number of fires that fit into the category:

- <300 acres in size,
- aerial retardant application, and
- an avoidance area nearby

Only 5% of these fires are required to be assessed- this means if have 20 or less fires that fit into the category as stated above, you must complete at least 1 assessment,
**Funding for 5% Assessment and Reporting**

Forests with avoidance areas and waterways with TEPCS as identified in the EIS and the Record of Decision will track the costs associated with the 5% assessment. When the Forest has their initial fire activity and the likelihood of using aerially applied fire retardant exists, establish a unique P-code through Firecode. The fire name should be called Fire Retardant 5 Percent and this code would be used throughout the fiscal year for this activity.

It is not necessary to have this code rolled over each fiscal year as a new code should be created each year, if applicable, for this work.
Chapter 8. Seasonal Duties, Annual Training and Data Reporting Requirements

To assist in streamlining requirements within the new direction, the following list outlines pre-fire season, during fire season and post-fire season requirements, for training, coordination, and data reporting.

Pre- Fire Season Requirements:

Coordination
1. Annual Coordination meetings between:
   a. FS and cooperators
   b. FS and regulatory agencies, and
   c. FS Fire Management, Line, and Resources
2. Pilot Briefings
3. Resource Advisor review (in conjunction with avoidance mapping update completion)
   a. Updates to avoidance area mapping using most up-to-date information
   b. Changes in species lists, or critical habitat designations
   c. Before fire season, it is recommended that hydrologists or hazardous materials coordinators expected to work as a resource advisor, coordinate with their counterpart at their state water quality agency to discuss (and document) reporting required in the event of a retardant spill or retardant application to water. In addition, become familiar with the state latest water quality requirements, any local areas with special water quality issues, and water intakes for municipal watersheds or domestic water supplies on Forest or directly downstream.

Training for:
1. Forest Service Fire Management Personnel, Line Officers and Resource Specialists
   a. Reviewing the Aerial Application of Fire Retardant Direction will be conducted with Forest Service biologists/botanists, fire management personnel, anyone planning to act as a resource advisor and line officers. Fire management personnel should include Type 1-5 incident commanders (ICs), assistant fire management officers (AFMO), fire management officers (FMO), aviation managers, captains, battalion and division chiefs; or personnel responsible for ordering the aerial delivery of fire retardant during a wildland fire incident.
   b. This annual review will include:
      i. Review avoidance area maps,
      ii. Review aircraft operational direction,
      iii. Review of reporting process for misapplications, and
      iv. Review of the BA/BO and monitoring process for resource specialists.
2. **Pilots**
   a. Annual review by aviation managers or appropriate personnel will brief pilots on:
      i. Aircraft operation direction
      ii. Avoidance area maps - sets of avoidance area maps for each national forest will be available through the forest’s aviation officer, at tanker bases, at helibases, at fire dispatch offices and with all appropriate cooperators.

**Data and reporting**
- Avoidance Area mapping updates completed
- Documentation of Annual Coordination Meetings as described above, Pilot briefings, and training

**During Fire Season Requirements:**

**Coordination**

1. **Pilot Briefings**
   a. Aircraft operational direction as needed
   b. If changes to Avoidance Area maps occur
   c. If new pilot is used on the incident
   d. If changing area/locations to different region which may have different requirements

2. In the event of a misapplication into an avoidance area, IC’s ensure READs or resource specialists are contacted for assessment of effects (Site Assessment of Impacts Forms). If ‘take’ of a species occurs (as specified within the BO), and is wide ranging, other FS Regions and Forests must be notified immediately of the amount of ‘take’ reported to Regulatory agencies to ensure tracking of ‘take’ is implemented and if re-initiation of consultation is necessary.

3. Avoidance Area Mapping updated as necessary. Coordination with Regulatory agencies and other FS personnel including other Regions as necessary (wide ranging species) for avoidance area mapping updates as needed for instance:
   a. New listed species
   b. Changes in critical habitat designation
   c. Additional avoidance areas identified (closures from triggers or monitoring results)

4. Avoidance Area monitoring as needed

5. Coordination and completion of all local level consultations with Regulatory agencies and submission of actions/determinations/addendums to the National BA and ROD.

6. Assessment of Fires Less than 300 Acres in Size
Data and reporting
1. Interagency Aerial Retardant Misapplication Form
2. Site Assessment of Impacts Form(s)
3. Tracking and assessment of Fire Less than 300 Acres in Size
4. Documentation of all communication and coordination meetings with Regulatory agencies

Post- Fire Season Requirements:

Coordination

Forests/Regions

1. If your forest has not already completed the Assessment of Fires less than 300 acres where aerial retardant was used and avoidance areas are nearby, complete this annual assessment requirement. Please refer to Chapter 7 for instructions.
2. Ensure that all assessments that documented misapplication effects into avoidance areas are submitted.
3. Completion of monitoring. If longer term monitoring required, ensure plans for upcoming years/needs are documented as such in comments section of assessment forms. (It is the responsibility of the Forest to ensure local level monitoring requirements are completed)

WO-FAM

1. Data call to forests for reporting of all aerial retardant use on NFS Lands.

MTDC-WFCS


Washington Office T&E and Fire and Aviation Management Programs

1. In coordination with USGS and NOAA Fisheries, continue existing research on the temporal lethal and sub-lethal effects of currently approved fire retardants on ocean-type chinook, as well as characterizing the temporal sublethal effects on stream-type chinook testing (in process).
2. Provide NOAA Fisheries Headquarters’ Office of Protected Resources and U.S. Fish and Wildlife Service Headquarters with a biannual summary (every 2 years) that evaluates the cumulative impacts (as the Council on Environmental Quality has defined that term pursuant to the National Environmental Policy Act of 1969) of their continued use of fire retardants including:
   a. the number of observed retardant drops entering a waterway, in any sub-watershed and watershed;
   b. whether the observed drops occurred in a watershed inhabited by listed resources;
   c. an assessment as to whether listed resources were affected by the misapplication of fire retardants within the waterway; and
d. the Forest Service’s assessment of cumulative impacts of the fire retardant drops within the sub-watershed and watershed and the consequences of those effects on listed resources. The evidence the Forest Service shall use for this evaluation would include, but is not limited to:
   i. the results of consultation with NOAA Fisheries and U.S. Fish and Wildlife Service regional offices and the outcome of the site assessment,
   ii. the results of new fish toxicity, and
   iii. any actions the Forest Service took or intend to take to minimize the exposure of listed fish species to fire retardants, and reduce the severity of their exposure.

Chapter 9. Questions and Answers

Q: *What do I do if there is a misapplication in an avoidance area?*

A: Here’s the simple process for documenting a misapplication:

1. First, determine if it is safe to enter the area when the aerial application of fire retardant has occurred
2. Calculate the amount of area (size of coverage in the avoidance area or waterway) with retardant and if possible, estimate the amount of coverage of retardant
3. Determine if the exception to protect public and/or fire fighter safety was used
4. If possible, take a GPS location, time of event, and date of event
6. Contact the Incident Commander and let them know of the report; also, may contact the Resource Advisor, or any agency administrator for the unit where the incident occurred

Q: *How do we implement the 5% assessment of fires less than 300 acres where aerial fire retardant is applied and avoidance areas exist?*

A: Prior to onset of annual fire season and based on historical records of fire, aerial fire retardant use and presence of avoidance areas, estimate approximately how many initial attack fires (fires less than 300 acres) that may call for aerial retardant. For determining 5%, this is a minimum of 1 out of every 20 fires per forest where aerial fire retardant is used.

For instance, a forest with low use (less than 10 drops per year) of aerial retardant should start with the first initial attack fire where aerial fire retardant is used and avoidance area exist. Higher use forests, will need to ensure they are tracking the number of fires where aerial fire retardant is applied. Again, it may be easier to conduct the assessment on one of the first fires with aerial fire retardant use, track the number times aerial fire retardant is applied up to 20, then assess the next fire with aerial fire retardant use, rather than waiting until later into the season, in order to meet these requirements. Forests that either do not have any avoidance areas or do not use aerially delivered fire retardant do not need to complete this assessment. Refer to Chapter 7

Q: *Who is supposed to do the 5% assessment?*

A: The forest and district will need to determine what personnel to assign this work to for completion. In most cases, it will most likely be someone from the fire staff area. Units should establish prior to fire season their process for accomplishing this and include who will conduct, forms completion, and if a misapplication is discovered communicating the information to the resource specialist on the unit. See Chapter 7 for information and funding direction.
**Q:** What if the forest wants to add, remove or change the size and shape of an avoidance area?

**A:** Avoidance area maps can be updated or adjusted for TEPCS species or designated critical habitats by Forest Supervisors in consultation with FWS or NOAA Fisheries as necessary. Mapping changes are allowed if they do not create additional adverse effects than what was analyzed in the Biological Assessments or change the analysis conducted or determinations made in the Biological Opinions. Refer to Chapter 4-Resource Specialists, Process for Addendums to the National Programmatic Consultation. Refer to Chapter 2 and appendix A for detailed instructions for developing and uploading GIS layers to the national database.

**Q:** Which job code do I bill to?

**A:** If a misapplication is discovered during the fire, individuals’ involved in the reporting and assessment should charge their time to the fire’s P-code. If monitoring and mitigation are required, the unit with the fire shall request a new code from Firecode. The fire name plus “FR Monitoring” will be the name of the P-code and all costs affiliated with the plan and work associated with the plan will be charged to this code.

**Q:** How do I know if I can apply aerial fire retardant within an intermittent stream?

**A:** If a stream is classified as ‘intermittent’ on the NHD layer and:

- has **visible WATER**, the 300’ waterway avoidance area is in place regardless if it is mapped or not - **no application of aerial fire retardant**. Guidance for pilots delivering retardant near a waterway are instructed to terminate retardant application if riparian vegetation is visible when approaching a mapped avoidance area (may vary based on locale).
- has **no water, yet remains as a resource protection avoidance area (TEPCS or other)** **no application of aerial fire retardant**
- some regions have previously gone thru the process of updating their avoidance area maps and removing intermittent streams, meaning that these are not avoidance areas and can have retardant applied to these areas without the need for reporting. However, if water is present, the area is then considered a waterway and is avoided.
- **For forests that have intermittent streams remaining on their maps as avoidance areas, and aerial fire retardant is applied to these intermittent stream even if dry at the time, this would still be considered an application into a mapped avoidance area and reporting as if it was a misapplication is then required. Year-end cumulative reporting will distinguish these reports as resulting specifically from mapped water actually dry.** – Please refer to Chapter 6 on how to update maps for areas such as these on your forest.
Q: *How soon after an application within an avoidance area do I need to submit the event?*

**A:** It is best to complete the report as soon as possible after it is found. The end of the shift or next day is preferred; due to requirements to conduct biological assessment as soon as possible. The incident should be reported to the Incident Commander, Resource Advisor, or forest specialist, fire officer or agency representative to complete all reporting and assessment of effects.

Q: *How do I document that we have met our annual obligation of coordinating with the regulatory agencies and how is this process completed?*

**A:** It is recommended that the Forest documents each meeting date, keeps a participant sign in sheet, and list of topics discussed on a form. The forests keeps the original, sends a copy to the local FWS, and/or NOAA and sends a copy to regional/national FS coordinators if requested.

It is also recommended that these meetings be done early in the pre-season or at the same time of year each year in coordination with both biological and fire resources together as much as possible.

Q: *How do I know if we need to re-initiate consultation or provide and addendum to the BA/BO with the regulatory agencies:*

**A:** Refer to Chapter 5 - Resource Specialists, sections on Re-initiation of Consultation for the National BA, and Process for Addendums to the National BA.

Q. *Will I be held liable if I invoke the exception and species mortality occurs due to the aerial application of fire retardant?*

**A.** No, the incident commander has the authority to invoke the exception when human life or public safety is threatened and the use of fire retardant is reasonably expected to alleviate the situation. The exceptions need to be reported as well.

Q: *I am a pilot and I drop a load of retardant either in waterway, buffer, or other avoidance area. Will I be held accountable or liable because of the misapplication?*

**A.** The Forest Service recognizes that misapplications will occur and discussed this with the Regulatory agencies. You will not be held accountable or liable for a misapplication in an avoidance area or waterway (including buffer). Please be sure to report any misapplication.
Glossary

Anchor Point – An advantageous location, usually a barrier to fire spread, from which to start constructing a fireline. The anchor point is used to minimize the chance of being flanked by the fire while the line is being constructed.

Avoidance Areas – A protection area surrounding a listed species developed to mitigate or avoid possible impacts caused by an action; no-drop zone for aerial retardant use.

Biological Assessment – A document prepared for Fish and Wildlife Service Section 7 consultation process to determine whether a proposed major construction activity under the authority of a Federal action agency is likely to adversely affect listed species, proposed species, or designated critical habitat.

Biological Opinion – A document prepared by the Fish and Wildlife Service that is the product of formal consultation, stating the opinion of the Fish and Wildlife Service on whether or not a Federal action is likely to jeopardize the continued existence of listed species or result in the destruction or adverse modification of critical habitat.

Biological Evaluation – A document prepared by the Forest Service to review planned, funded, executed, or permitted programs and activities for possible effects on endangered, threatened, proposed, or sensitive species (FSM 2672.4)

Candidate species – Plants and animals that have been studied and that the Fish and Wildlife Service has concluded should be proposed for addition to the Federal endangered and threatened species list. These species have formerly been referred to as category 1 candidate species.

Consultation – A requirement of the Endangered Species Act that requires the action agency to enter into discussions with a regulatory agency regarding the potential effects of a project on federally listed threatened or endangered species; occurs when a project “may affect” any species. The agencies work together to mitigated or avoid impacts to the species.

Critical habitat – As defined and used in the Endangered Species Act, is a specific geographic area(s) that contains features essential for the conservation of a threatened or endangered species and that may require special management and protection.

Cumulative Effects - Impacts on environments that result from the incremental impact of an action when added to other past, present, and reasonably foreseeable future actions. Cumulative effects can result from individually minor but collectively significant actions taking place over a period of time.

Determination – A decision made from analysis of impacts of an action on a species; either No Effect or May Affect, which are further analyzed into adverse or not adverse effects.

Direct Effects – Effect that are caused by the action and occur at the same time and place.

Endangered – Any species listed in the Federal Register as being in danger of extinction throughout all or a significant portion of its range.
Endangered Species Act (ESA) – A law passed in 1973 to conserve species of wildlife and plants determined by the Director of the Fish and Wildlife Service or the National Marine Fisheries to be endangered or threatened with extinction in all or a significant portion of its range. Among other measures, ESA requires all federal agencies to conserve these species and consult with the Fish and Wildlife Service or National Marine Fisheries on federal actions that may affect these species or their designated critical habitat.

EPA – US Environmental Protection Agency

Erosion – The wearing away of the land surface by running water, wind, ice, gravity, or other geological activities; can be accelerated or intensified by human activities that reduce the stability of slopes or soils.

Federally Listed Species – Formally listed as a threatened or endangered species under the ESA. Designations are made by the Fish and Wildlife Service or National Marine Fisheries Service.

Fire Management Plan – A strategic plan that defines a program to manage wildland and prescribed fires and documents the Fire Management Program in the approved land use plan. The plan is supplemented by operational plans such as preparedness plans, preplanned dispatch plans, prescribed fire plans, and prevention plans (Interagency Implementation Guide, 1998).

FPU – Fire Planning Unit

Habitat – The place where a population (e.g., human, animal, plant, microorganism) lives and its surroundings, both living and non-living.

IA – Initial Attack

Indirect Effects – Those are caused by the action and are later in time or farther removed in distance, but are still reasonably foreseeable. Indirect effects may include growth inducing effects and other effects related to induced changes in the pattern of land use, population density or growth rate, and related effects on air and water and other natural systems, including ecosystems.

Intermittent Stream – A stream that carries water a considerable portion of the time, but that ceases to flow occasionally or seasonally because bed seepage and evapotranspiration exceed the available water supply.

LAA – Likely to adversely affect a species listed under the Endangered Species Act.

Misapplication – Misapplication: The accidental aerial application of fire retardant into a waterway, within the 300-foot buffer (or more as designated by specific forests) or within an avoidance area. Or when resources are directed to apply fire retardant into a waterway, within the 300-foot buffer (or more as designated by specific forests), or within an avoidance area based on allowable exceptions or a transportation accident.

NIFC – National Interagency Fire Center

NLAA – Not likely to adversely affect a species listed under the Endangered Species Act
Perennial Stream – A stream that contains water at all times except during extreme drought.

Riparian – The area adjacent to a stream, waterbody or wetland. Pertaining to areas of land directly influenced by water. Riparian areas usually have visible vegetative or physical characteristics reflecting this water influence. Streamsides, lake borders, or marshes are typical riparian areas.

SEAT – Single-Engine Air Tanker

Sensitive Species – Those plant and animal species identified by a [U.S. Forest Service] regional forester for which population viability is a concern, as evidenced by:

a. Significant current or predicted downward trends in population numbers or density.

b. Significant current or predicted downward trends in habitat capability that would reduce a species existing distribution (FSM 2670.5).

Threatened – The classification provided to an animal or plant likely to become endangered within the foreseeable future throughout all or a significant portion of its range.

Trigger – A report of misapplication, where there is an affect to threatened and endangered species, requires consultation with the forest/Fish and Wildlife Service/National Oceanic Marine Fisheries to determine the appropriate restriction on use of future application in the area (species dependent).

USGS – U.S. Geological Survey

WFDSS – Wildfire Decision Support System

Water Quality – A term used to describe the chemical, physical, and biological characteristics of water.

Waterway – Any body of water including lakes, rivers, streams and ponds whether or not they contain aquatic life.
## Appendix A. Comparison of 2000 Guidelines including the 2008 RPA’s and New Direction

<table>
<thead>
<tr>
<th>Actions</th>
<th>2000 Guidelines and 2008 RPA’s</th>
<th>New Direction</th>
</tr>
</thead>
<tbody>
<tr>
<td>Exceptions for Retardant Use</td>
<td>Three Exceptions: For life and property, lack of ground personnel, other valuable resources (campgrounds, plantations, historical structures etc.)</td>
<td>One Exception: For protection of human life or public safety</td>
</tr>
<tr>
<td>Aircraft Operational Guidance</td>
<td>2000 Guidelines for Aerial Delivery of Retardant or Foam: 300-ft buffer and T&amp;E from 2008 Biological Opinion</td>
<td>New Aerial Application of Fire Retardant Direction: Avoidance of waterways, established buffers associated with waterways; riparian vegetation visible to pilots, terrestrial avoidance areas, and other resources (e.g., cultural)</td>
</tr>
<tr>
<td>Avoidance Area Mapping</td>
<td>Aquatic and terrestrial for T&amp;E jeopardy species only from 2008 Biological Opinions</td>
<td>Aquatic and Terrestrial T&amp;E and some sensitive species</td>
</tr>
<tr>
<td></td>
<td>Aquatic: 300’ for all waterways, 153 federally listed aquatic species, 157 Forest Service Sensitive Aquatic Species.</td>
<td>Aquatic: 300’ or more for all waterways, 153 federally listed aquatic species, 157 Forest Service Sensitive Aquatic Species</td>
</tr>
<tr>
<td></td>
<td>Plants: 20 federally listed species, 14 designated critical habitats</td>
<td>Plants: 84 federally listed species, 21 designated critical habitats, 223 Forest Service sensitive species, 3 candidate species</td>
</tr>
<tr>
<td></td>
<td>Wildlife: 3 federally listed species approximately 0.0025% NFS Lands</td>
<td>Wildlife: 32 federally listed species, 18 designated critical habitats, 36 Forest Service sensitive species</td>
</tr>
<tr>
<td>Annual Coordination</td>
<td>Pre-season coordination 2008 Reasonable and Prudent Alternatives Update and review of maps</td>
<td>New Aerial Application of Fire Retardant Direction: Annual training Briefings, as needed Coordination meetings, as needed</td>
</tr>
<tr>
<td>Reporting of Misapplication</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>Actions</td>
<td>2000 Guidelines and 2008 RPA’s</td>
<td>New Direction</td>
</tr>
<tr>
<td>----------------------</td>
<td>-----------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Monitoring           | Only if misapplication into waterways and T&E species associated with 2008 Biological Opinions or if needed with emergency consultation process | 1. Monitoring of misapplications that occur in avoidance areas  
2. Monitoring of 5% of all fires <300 acres where Aerial retardant was applied  
Monitoring associated with Terms and Conditions or Conservation Measures in BO’s. Includes trigger points/restricting future use, if adverse impacts found |
| Reporting            | Misapplications                                                                                | 1. All Misapplications  
2. 5% of small fires and on large fires  
3. Other reporting requirements identified in Conservation Measures or Terms and Conditions in BO’s (species specific) |
| Protection of Cultural Resources | No                                                                                           | Yes for sacred sites, traditional use areas, etc.                                                                                           |
| Protection for Forest Service Sensitive Species | No                                                                                           | Yes - For those identified that may trend towards listing or loss of viability on the planning unit                                         |
| Use of Emergency Consultation Regulations (50 CFR 402.05) | Yes                                                                                           | No – Re initiation process developed for exceeding incidental take, new chemicals, new information, species, etc.  
Review of BA at 5 and 10 years for adequacy of analysis or incorporation of additional information relevant to determination process |
Appendix B. Reporting and Monitoring Reporting Tools
The following are examples of the Reporting and Monitoring forms for misapplication into avoidance areas, assessment of impacts and monitoring of fires less than 300 acres in size where avoidance areas are present and aerial fire retardant is used are provided below.

**PLEASE NOTE:**

Please check website [www.fs.fed.us/fire/retardant](http://www.fs.fed.us/fire/retardant) for current updates to these forms and alternate reporting and submission requirements.

The forms below can be used to take into the field to obtain the necessary information required for reporting. On-line reporting of this required information allows for tracking and maintaining new reporting requirements associated with the new direction.
Interagency Wildland Fire Misapplication Reporting

Please check website www.fs.fed.us/fire/retardant for current updates to these forms.
This is to be used for all agencies and partners. There are drop down boxes for agency identification. The uploading files for this form can include photos, etc.

For FS, environmental effect/assessment reports, monitoring, email communications with services should be saved and uploaded in the terrestrial and aquatic assessment forms.

DOI, BIA other agencies can use file upload function on this form for all environmental effects, they will not be prompted to complete any other assessment reports.
Help Doc - Interagency Wildland Fire Aerial Retardant Report

1. This is an Interagency Form for all agencies to report application of Aerially applied Fire Retardant into waterways or mapped avoidance areas (as designated by individual agencies). Please refer to other forms for submission of ground application or other fire chemicals.

2. For Forest Service: this is an initial report for any field observer to complete. Additional aquatic and terrestrial assessment forms are required to be completed by resource staff.

3. For other agencies: complete as accurately as possible, input any observed environmental effects or attach environmental assessment documents using the file upload tool.

4. Submission of this form automatically transfers information to US Forest Service Wildland Fire Chemicals System (WFCS) Program at the Missoula Technology and Development Center (MTDC) for annual reporting to regulatory agencies. This submission does not send information to the host unit Agency Administrator. You are responsible for transferring this information on this form on to appropriate local staff including Agency Administrators (you can use your browser window or the MS Word version to print).

- Contact info related to form content: szylstra@fs.fed.us or jlaufman@fs.fed.us
- Contact info related to web application: dguenther@fs.fed.us

Specific Cell Information

Incident Number and Name: In ROSS (and FireCode) the field is Incident/Project Order Number – this is how it appears on a Resource Order form – the common denominator for our misapplication form and WFDS and Firestat and ABS will be at a minimum the Unit ID and incident name. If there are multiple drops associated with the same fire name and number please note this within the incident name cell (eg. CreekFire-1, CreekFire-2 etc). For other agencies use your standard numbering/naming conventions.

Time and Date of Occurrence: please provide the time and date of the event. If you are discovering the presence of retardant after the fact, please record the date of discovery and make a reference that it is after the fact. This is very important for monitoring purposes esp. related to water quality.

Name of Chemical: please provide the name of the retardant or fire chemical.

Size of Fire: please provide an estimate of the final size of the fire

Avoidance Area Description: please specify whether retardant was applied within the waterway and/or the adjacent 300 ft (or larger) buffer, aquatic Threatened, Endangered, Proposed, Candidate or Sensitive (TEPCS) avoidance area or upland TEPCS species avoidance area. If you do not know if the aquatic
avoidance area is a TEPCS species avoidance area contact the resource advisor. In certain instances multiple boxes may be appropriate (waterway and buffer zone)

**Size of Fire:** please indicate size of fire in acres.

**Is this part of the 5% assessment of fires less than 300 acres:** The Forest Service is required to assess 5% of all fires less than 300 acres per forest that use aerially delivered retardant and where avoidance areas occur. This is a separate reporting process (please complete the ASSESSMENT OF FIRES LESS THAN 300 ACRES IN SIZE form) however, if misapplication of retardant occurs within an avoidance area and this report of a misapplication is part of that 5%, please indicate yes.

**Application (exception or accidental):** please indicate if the application occurred as an accidental drop or an intended application to fire when human life or public safety is threatened and the use of retardant can be reasonably expected to alleviate the threat (FS exception. Please refer to Red Book, Chapter 12 for exceptions for other agencies.

**Location:** please record the latitude and longitude, of avoidance area, drainage or landmark name if applicable, name of waterway if known and applicable.

**Observed Environmental Impacts:** please provide specific details about the site, such as: general site location description, waterway description (pond, stream, lake, riparian zone) vegetation (tree, shrub, grass, other), presence of dead/compromised fish or other aquatic fauna or any other notable impacts resulting from the chemical misapplication. This cell and the file upload function is provided to allow first responders or initial persons on the ground to record immediate effects. FS will also complete additional reporting terrestrial and aquatic site forms.

For Other agencies, please use the file upload and observed environmental effects sections to describe effects including agency identified species as appropriate. This serves as your record of all environmental effects associated with your event.

**Description of Retardant or Fire Chemical Coverage at the Site (light, spotty, continuous, etc):** please provide visual description of the fire chemical coverage on site.

**Approx total number of gallons dropped in avoidance area:** please provide gallons if possible. If unknown please estimate to the best of your knowledge the gallons based on the tank size and amount of the load dropped. For assistance for determining the gallons applied per area, by specific aircraft and application rates, please refer to [O:\NFS\Collaboration\FireRetardantEIS\2010 EIS Project Record\Informational Materials](http://www.fs.fed.us/rm/fire/wfcs/index.htm) or please contact MTDC Fire Chemicals Program manager.
Assessment of Fires Less than 300 Acres in Size
If at the end of the calendar year, and after your forest has completed the tracking of these smaller fires, and

1. Your forest used aerial fire retardant, and
2. Your forest had no fires less than 300 acres in size where aerial fire retardant was used and mapped avoidance areas were nearby THEN you must submit this type of negative reporting for the year. Zero for number of fires, and Zero for the number of assessments. Nearby = any potential that aerial fire retardant could possibly enter an avoidance area either thru drift, or other.
This form can be used at any time during the year to document monitoring of these smaller fires. As these types of fires are tracked you can update box #4 to reflect tracking. At the end of the calendar year, you must ensure that box #4 reflects the number of fires that fit into the category:

- <300 acres in size,
- aerial retardant application, and
- an avoidance area nearby

Only 5% of these fires are required to be assessed- this means if you have 20 or less fires that fit into the category as stated above, you must complete at least 1 assessment.
Site Assessment of Impacts in Terrestrial and Aquatic Avoidance Areas

Reporting and Monitoring of Misapplication of Aerially-Applied Fire Retardant Only - these are FS specific monitoring forms.
### Site Assessment of Impacts in Aquatic Avoidance Areas

For reporting misapplication of aerially applied fire retardant only - is required field

**Click here for help instructions** with this form

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>2. Agency</td>
<td></td>
</tr>
<tr>
<td>5. Unit</td>
<td></td>
</tr>
<tr>
<td>6. Subunit</td>
<td></td>
</tr>
<tr>
<td>8. Field assessment date</td>
<td></td>
</tr>
<tr>
<td>11. Species, critical habitat, or cultural resources/biological site in avoidance area</td>
<td></td>
</tr>
<tr>
<td>13. Avoidance area where retardant was misapplied</td>
<td></td>
</tr>
<tr>
<td>19. Streamside vegetation burned?</td>
<td>Yes</td>
</tr>
<tr>
<td>20. Estimated canopy cover remaining</td>
<td></td>
</tr>
<tr>
<td>21. Estimated size of avoidance area</td>
<td></td>
</tr>
<tr>
<td>30. Adverse impact?</td>
<td>Yes</td>
</tr>
<tr>
<td>31. Species, specific terms and conditions or reasonable/expected measures associated with species as described in the BO where this occurred</td>
<td></td>
</tr>
<tr>
<td>33. If yes, amount of habitat affected</td>
<td></td>
</tr>
<tr>
<td>34. Has take exceed authorized amount?</td>
<td>Yes</td>
</tr>
<tr>
<td>35. Grazing necessary?</td>
<td>Yes</td>
</tr>
<tr>
<td>36. If so, grazing measures taken and agencies contacts</td>
<td></td>
</tr>
<tr>
<td>37. Is species a wide ranging species in other forests?</td>
<td>Yes</td>
</tr>
<tr>
<td>38. Other forest/region notified?</td>
<td></td>
</tr>
<tr>
<td>39. Contact date</td>
<td></td>
</tr>
<tr>
<td>40. Realization of consistent need?</td>
<td>Yes</td>
</tr>
<tr>
<td>41. Misapplication triggers a restriction of future retardant?</td>
<td>Yes</td>
</tr>
<tr>
<td>42. Where are additional avoidance areas are identified (GIS/fire staff/BO updates)</td>
<td></td>
</tr>
<tr>
<td>43. Is follow-up monitoring required as a Term and Condition or RPM associated with the BO or recommended by resource advisor completing this evaluation?</td>
<td>Yes</td>
</tr>
<tr>
<td>44. FWS contacted</td>
<td>Office</td>
</tr>
<tr>
<td>45. Summary of communication (phone/email/meeting)</td>
<td></td>
</tr>
<tr>
<td>46. NOAA contacted</td>
<td>Office</td>
</tr>
<tr>
<td>47. Summary of communication (phone/email/meeting)</td>
<td></td>
</tr>
<tr>
<td>48. State or other agency notification</td>
<td></td>
</tr>
<tr>
<td>49. Additional information</td>
<td></td>
</tr>
</tbody>
</table>

**SAVE**
### Site Assessment of Impacts in Terrestrial Site Assessment Avoidance Areas

For reporting misapplication of aerially applied fire retardant only = required field

**Click here for help (instructions) with this form.**

<table>
<thead>
<tr>
<th>Incident #</th>
<th>Agency</th>
<th>5. Unit</th>
<th>6. Subunit</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Time:**

<table>
<thead>
<tr>
<th>Field assessment date</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

11. Species, critical habitat, or cultural resources/areas in avoidance area

13. Avoidance area where retardant was misapplied

- Edge
- Island
- Center
- Bordered by Dry Intermittent Stream
- Other (please specify)

21. Non-native invasive species present? Yes No

22. If yes to non-native, are NMRS 090()? Yes No

23. NMRS species names

24. NMRS treated?

25. NMRS method

**Rules for uploading files:**

- All species listed in PlantVillage (Please see URLs)
- File should be in CSV format
- File should be 25 MB maximum in length
- File should be set up to 20 files at one time

**Upload-related files**

<table>
<thead>
<tr>
<th>File Name</th>
<th>Size (KB)</th>
<th>Progress</th>
</tr>
</thead>
</table>

**22. Adverse impact?**

Yes No

23. Take expedited? Yes No

24. Has taken authorized amount? Yes No

25. Salvage necessary? Yes No

26. If so, describe measures taken and agencies contacted

27. Is species a wide ranging species in other forests? Yes No

28. Other forests/regions notified? Yes No

29. Contact date

30. Mobilization of consultation needed? Yes No

31. Misapplication triggered a reduction of future retardant? Yes No

32. Who/how additional avoidance areas are identified (GIS/Map/Statistical updates)

33. Is follow-up monitoring required as a Term and Condition of RPM associated with the BO or recommend by resource advisor completing this evaluation? Yes No

34. FWG contacted Office Staff

35. Summary of communication (phone/email/meeting)

36. NOAA contacted Office Staff

37. Commercial 44. Summary of communication (phone/email/meeting)

38. State or other agency notification

39. Additional information

**SAVE**
Site Assessment of Impacts in Cultural Areas

Reporting and Monitoring of Misapplication of Aerially-Applied Fire Retardant Only—these are FS specific monitoring forms.

Aerial Application of Retardant
Information sheet
For
Cultural Resource Managers and Resource Advisors

By
Linn Gassaway, North Zone Archaeologist, Sequoia National Forest

June 13, 2013

Information provided in this information sheet is a summary of information provided on the U.S. Forest Service’s Fire & Aviation Management webpage “Aerial Application of Fire Retardant” http://www.fs.fed.us/fire/retardant/

This summary is to provide Cultural Resource Managers and Archaeologist brief directions for the reporting the impacts of aerial fire retardant to cultural resources.

Background
On December 13, 2011, U.S. Forest Service Chief Tom Tidwell signed a record of decision establishing new direction for the use of fire retardant applied from aircraft to manage wildfires on National Forest system (NFS) lands. The new direction approves the use of aerially applied fire retardant and implements an adaptive management approach that protects resources and continues to improve the documentation of retardant effects through reporting, monitoring and application coordination….The direction also provides greater protection for cultural resources including historic properties, traditional cultural resources, and sacred sites through closer coordination with states and Tribes….

Summary of Direction

<table>
<thead>
<tr>
<th>Land Ownership</th>
<th>Form</th>
<th>Direction</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>FS</td>
<td>Interagency Wildland Fire Aerial Fire</td>
<td>New Direction, 2011 ROD</td>
<td>New direction, ROD, FEIS, Guide and Reporting Tools:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><a href="http://www.fs.fed.us/fire/retardant/index.html">http://www.fs.fed.us/fire/retardant/index.html</a></td>
</tr>
</tbody>
</table>
More information

- [http://www.fs.fed.us/fire/retardant/](http://www.fs.fed.us/fire/retardant/)
- Directions filling out the Web reporting forms [http://www.fs.fed.us/fire/retardant/forms/wfcmr_getting_started_guide.pdf](http://www.fs.fed.us/fire/retardant/forms/wfcmr_getting_started_guide.pdf)

**Funding for Reporting and Monitoring and Mitigation Actions**

During a fire if a misapplication is discovered and reported the **incident job code (P-code)** should be used for individuals' time in reporting and assessing the misapplication.

If a monitoring plan is developed the fire unit will request a new job code (P-code) from their dispatch office or appropriate personnel. The naming convention for the job code will be the name of the fire with "FR Monitoring" as part of the name for the fire. For example, the fire's name was Willow Creek so the new P-Code's name will be Willow Creek FR Monitoring. All monitoring and any mitigation costs will be charged to this code. If the monitoring and/or mitigation rolls into the next fiscal year, the fire unit will need to request the specific P-code to be rolled over. The job code can be rolled over each fiscal year as needed in order to capture the total cost of the misapplication.

**BAER** plans **will not include** any monitoring or mitigation for specific misapplication needs.

**Reporting of Misapplication of Aerial Application of Fire Retardant on Cultural Resources**

a) Report occurrences at time of event during suppression activities to the Incident Commander, and FMO who will:

i. Ensure the Interagency Wildland Fire Aerial Fire Retardant Misapplication Reporting Form is Completed (example of on-line form in Appendix B and On-line reporting tool – Wildland Fire Chemical Misapplication Reporting (WFCMR) database. The primary focus and data fields are related to species effects and may not be pertinent to CR impacts. CR information including photos and reports that focus on cultural resources can be uploaded within the file upload function.

   o Notify the READ or local resource specialist, such as Forest Archaeologist or District Archaeologist to complete assessment of impacts. Site Assessment of Impacts Forms and Follow-up Monitoring Forms – WFCMR


   ▪ Reporting directions are at [http://www.fs.fed.us/fire/retardant/forms/wfcmr_getting_started_guide.pdf](http://www.fs.fed.us/fire/retardant/forms/wfcmr_getting_started_guide.pdf)

b) If adverse impacts are found, the local resource specialists, Ranger District archaeologist or Forest Archaeologist should:

i. Notify SHPO and local tribes to determine the appropriate mitigation or restoration actions.
c) Field Forms are provided below.

Follow-up Monitoring Process will:
   a) Determine the amount of follow-up monitoring necessary as dictated by the extent of the impacts to resource identified during assessment of the misapplication.

Locational information
Due to the nature of cultural resources and sacred sites, **no site specific information about the location of the sites will be included in upward reporting**. The WFCMR on-line reporting tool can be used to store and document information related to impacts. The reporting tool will hide all locational information (i.e. lat/longs) so that only the person who completes the form can view the actual location. It is the forests decision whether to use this tool or not. It is however, the forests’ responsibility to ensure all local reporting is completed.

Records of the misapplication, the effects to the resource, the consultation process, and the resolution of adverse effects will be maintained by the local unit.
(Complete immediately after misapplication or as soon as safe to enter)

1. Incident #: ____________ 2. Incident name: ______________ 3. Date of misapplication: ___________ 4. Time: ______

5. Misapp location (lat/long) (decimal format) 6. Discovery date if different from #3 above: __________

(Recommended use generalized lat/long example 36.000 -118.000)


9. Unit/Forest: ___________ 10. Subunit/District: __________

5. Misapp location (lat/long) (decimal format)


14. Delivery method: □ Airtanker □ SEAT □ Helicopter 15. Forest Service only: Is this part of the 5% assessment of fires less than 300 acres? □ Yes □ No

16. Avoidance Area Description (check all that apply)

□ Waterway buffer zone (300’ or larger) □ Waterway □ Aquatic TEPCS habitat (FS Only)
□ Terrestrial TEPCS habitat (FS Only) □ Cultural Resource (FS Only) □ Sacred site (FS Only)

17. Description of wildland fuel at the site (check all that apply)

□ Open light fuels □ Brush □ open timber/grass □ Timber/brush □ Heavy timber closed canopy □ Slash

18. Description of fire chemical coverage at the site

□ Light □ Spotty □ Continuous □ Other (comment please) _________________________________

19. Number of drops in avoidance areas: ______________________________

20. Approx total number of gallons dropped in avoidance area: ______________________________

21. Approx size of fire chemical application in avoidance area: ________________________________ (Length x Width in feet)

22. Person reporting: ____________________________________________________________

23. Unit: ___________________ 24. Email: ____________________________ 25. Phone: ____________________________

26. Observed environmental effects:__________________________________________________________________________________________

__________________________________________________________________________________________________

27. Resource advisor name: ____________________________________________________________________________


Resource advisor or qualified resource personnel MUST complete the Site Assessment Forms (Required for FS only) in addition to this form.

31. Were appropriate entities notified? □ USFWS □ NOAA □ DEQ (comment please) □ Other __SHPO __________

Photos for attachment _______________________________________________________________________________
For reporting misapplication of aerially applied fire retardant only


5. Unit/Forest: ___________________________ 6. Subunit/Ranger District: _______________________

7. Misapp location (lat/long) (decimal format) _____________________________________________________
   (recommended use generalized lat/long example 36.000 -118.000)


11. Species, critical habitat, or cultural resource/sacred site in avoidance area: cultural resource

12. Amount of area affected: ________ (acres) _______ (% of avoidance area)

13. Avoidance area where retardant was misapplied
   □ Edge □ Partial □ Center

14. Vegetation type: ___________________________

15. Is retardant visible on veg? □ Yes □ No

16. Was vegetation burned? □ Yes □ No

17. Burn severity? □ Low □ Medium □ High

18. Canopy remaining %: ______________

19. Ground cover remaining %: ______________________

20. Soil type: ____________________________

21. Non native invasive species present? □ Yes □ No

22. If no to non native, are NNIS close? □ 100’ □ 101-1000’ □ 1000+

23. NNIS species names: _____________________________

24. NNIS treated? □ Yes □ No

25. NNIS method: ____________________________________________________________________________________

26. Weather events post retardant application: __________________________________________________________

27. Adverse impact? □ Yes □ No _________________________________________________________________

_____________________________________________________________________________________________

_____________________________________________________________________________________________

28-37 Deal with Species and are not applicable to Cultural Resources

38. Misapplication trigger a restriction of future retardant? □ Yes □ No

39. Who/how additional avoidance areas are identified (GIS/Fire Staff/IC updates): ___________________________

40. -44 Deal with FWS consultation and are not applicable to Cultural Resources

45. State or other agency notification _(SHPO will be notified as part of the Fires emergency consultation)____________________________________________________________

46. Additional information
**Help Doc - Site Assessments**

These WFCMR forms should be completed as soon as possible, however, they can also be updated at any time by any resource/qualified biologist to reflect any additional assessment factors, monitoring results, or other communications with cooperators, reg agencies, or technical specialists. Original documents will be archived but the most recent will reflect the current most up to date information. The intent of the forms and this tool is to provide a repository for documentation of effects to species from aerially delivered fire retardant from a single event to further the knowledge base. Therefore, the more information you can provide related to observed environmental conditions, or situation provides the FS better understanding or potential interactions.

**Incident Name and Physical Location:** In ROSS (and FireCode) the field is Incident/Project Order Number – this is how it appears on a Resource Order form – the common denominator for our misapplication form and WFDSS and Firestat and ABS will be at a minimum the Unit ID and incident name. **This will be auto-populated from the initial form**

**Field Assessment Date:** record date of field assessment, this date may be different than date entered in the Interagency Retardant Misapplication Form. Time lapse will provide additional information to evaluate potential effects. Assessment must be completed by a qualified biological resources personnel (ie; trained to sign BA/BE’s) field assessment may be completed by trained technician.

**Species, critical habitat or cultural resource/sacred site in avoidance area:** Species name, critical habitat name, or other associated with the avoidance area. Please identify if TESP or C next to the species name for tracking and reporting. If no TESPC please indicate ‘none’.

**Amount of Avoidance Area Affected:** based on avoidance maps, provide the best estimate of the area impacted, and total avoidance area associated with species. For instance, if a critical habitat for a species is completely mapped the percentage of that total area should be documented. For water courses, please describe within the additional information, i.e. variables that may provide additional information as to possible extent of the aquatic area that may have received aerial fire retardant. In some cases, acres or % of the total avoidance area may not be able to be calculated. Also please refer to the use of the spill calculator tool described below.

**Type of Impact:** provide a brief description of effects to species or habitats if present. For instance, adverse impacts to animal or plant species including loss of individuals, reduction of reproduction potential, etc. If separate documents/or email communication is completed to identify effects, this can be uploaded and used as documentation.

Additionally, a ‘spill calculator’ developed by the USGS in cooperation with the Forest Service could be utilized which estimates the unintentional release of fire-suppressant chemicals into surface waters, which may result in adverse effects to aquatic biota, such as fish kills. The spill calculator spreadsheet calculating tools provides a means of estimating the extent of impacted water, as well as the clearance rate as the product becomes diluted and is carried downstream. The calculations are based on the estimated amount of product released, the flow characteristics of the stream, and the toxicity of the fire-suppressant chemical. For more information on this application and program please contact MTDC Fire Chemicals Program manager [http://www.fs.fed.us/rm/fire/wfcs/index.htm](http://www.fs.fed.us/rm/fire/wfcs/index.htm).

The current spill calculator can be found here: [O:\NFS\Collaboration\FireRetardantEIS\2010 EIS Project Record\Informational Materials](O:\NFS\Collaboration\FireRetardantEIS\2010 EIS Project Record\Informational Materials). Other tools or protocols for determining impacts may be available in the future and these will be included as reference as this form is updated.
If your forest has retained intermittent streams as avoidance areas on maps and application was into a these mapped dry intermittent stream areas, with no known TESCP species or impacts, please indicate as such in adverse impact section. “Mapped dry intermittent stream-no TESCP species – no impacts”

If any other reports, pictures or maps were prepared associated with effects analysis, please use the upload function for existing attachments.

Is species a wide ranging species occurring on other forests or Regions: for some species, incidental take statements are for the species on a national basis, therefore, where species occur on other forest or regions, ‘take’ occurrences need to be compiled and shared between jointly occurring areas to ensure ‘take’ is not exceeded or if so, re-initiation needs to commence.

Are there species specific terms and conditions or reasonable and prudent measures associated with species as described in the BO: species specific conservation measures included in the federal action, incidental take statements and reasonable and prudent measures can be located within the BO.

Appendix C of the ROD also lists effects determination changes among the FWS BO, NOAA BO and the USFS BA. All documents can be located at: http://www.fs.fed.us/fire/retardant/index.html

Water Quality Monitoring: These water quality components are not required unless they are tied to a specific Term and Condition or Reasonable and Prudent Measure associated with a species, however, information collected at time of incident will further the knowledge base and future determination of potential impacts. Site specific conditions will drive the type or method of monitoring needed. Local resource staff should be consulted with as to type/need. Some regions have developed specific water quality testing and monitoring protocols as part of the required terms and conditions associated with certain aquatic species. Please contact local hydrologist, fish biologist or resource advisor to obtain the most current water quality monitoring implemented for certain regions or forests. Additionally, the following sources may also provide information useful for protocols:

- O:\NFS\Collaboration\FireRetardantEIS\2010 EIS Project Record\Informational Materials – Regional or Species Specific protocols will be posted here as they come available.
- USFS Fish and Aquatic Ecology Unit http://www.fs.fed.us/biology/fishecology/new.html

Type of Monitoring: briefly provide information that describes the type/methods or specific protocols used for monitoring (species counts, viability indicators, protocol type). Number of times required, single season or multiple.
## Appendix C. Aerial Fire Retardant Implementation Process Tracking

### IMPLEMENTATION OF PROCESSES FOR AERIAL FIRE RETARDANT DIRECTION

<table>
<thead>
<tr>
<th>Process at Forest Level</th>
<th>Local/Regional Involvement</th>
<th>Who Yards the Info Nationally</th>
<th>Reports to and Final Information Repository</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aerial Retardant Use by Forest</td>
<td>Forest Level</td>
<td>WO/FAM</td>
<td>WO-FAM, WO-TES,</td>
<td>WO-FAM may or may not send back to regions. Also data used at National Level for 5-year programmatic review of the BA</td>
</tr>
<tr>
<td>Assessment of Fires Less than 300 Acres Size - Process and Documentation</td>
<td>Local/Regional</td>
<td>MTDC-WFCS</td>
<td>WO-FAM, WO-TES,</td>
<td>WO-FAM may or may not send back to regions. Also data used at National Level for 5-year programmatic review of the BA</td>
</tr>
<tr>
<td>Changes to Avoidance Mapping (GIS Data only)</td>
<td>Local/Regional</td>
<td>GSTC</td>
<td>GSTC</td>
<td>2 processes, annual or interim/periodic or local updates.</td>
</tr>
<tr>
<td>Misapplication into Avoidance Areas</td>
<td>Local/Regional</td>
<td>MTDC-WFCS</td>
<td>WO-FAM reports to Regulatory Agencies, WO-TES, and Regional TES - keep copies</td>
<td>Species leads will be identified for wide ranging species</td>
</tr>
<tr>
<td>Addendums to National BA/BO based on local level changes</td>
<td>Local/Regional</td>
<td>Information is retained at the local level and Regional level</td>
<td>Addendums are retained at local or regional level and used in the Syr programmatic review??</td>
<td>Species leads will be identified for wide ranging species</td>
</tr>
<tr>
<td>Re-initiation of National BA based on local level changes</td>
<td>Local/Regional</td>
<td>Local/Regional conduct and complete re-initiation</td>
<td>Completion of re-initiation is retained locally and reported to WO-TES</td>
<td>Species leads will be identified for wide ranging species</td>
</tr>
<tr>
<td>Re-initiation of National BA based on National level changes (e.g. new retardants, or programmatic review at 5 years indicate need)</td>
<td>Local/Regional/National</td>
<td>WO-FAM, WO-TES</td>
<td>WO-FAM reports to Reg Agencies, WO-TES, Regional TES - keep copy</td>
<td>Species leads will be identified for wide ranging species</td>
</tr>
<tr>
<td>Coordination Meetings with Regulatory Agencies (annual and as needed) documentation</td>
<td>Local/Regional</td>
<td>stays at Local/Regional level</td>
<td>stays at Local/Regional level</td>
<td>Data calls from WO may occur for additional reference as needed.</td>
</tr>
<tr>
<td>Documentation of Training and meetings with cooperators</td>
<td>Local/Regional</td>
<td>stays at Local or Regional level</td>
<td>stays at Local or Regional level</td>
<td></td>
</tr>
</tbody>
</table>
Appendix D. Summary of Fire Ops and READ's Responsibilities

**Fire Ops**

- Annual Review: Part of pre-season preparedness
  - Review avoidance area maps- updates to maps by early January by Forest Biologist, and FMO using previous year’s information, this should only take 1-2 days to work with GIS to produce new maps. Some Regions plan to do this at the Regional Level to maintain consistency.
  - Review aircraft operation direction and pilot direction
  - Review of reporting process for misapplications
  - Review of Biological Assessment/Opinions and monitoring process

Ideally all these reviews could be done at the same time in one meeting with Fire, Resources, and FWS/NMFS agencies.

- Large Fire Monitoring for misapplication into avoidance area and follow reporting procedures.
- Monitoring of 5% of fires less than 300 acres in size and avoidance areas are present, follow reporting procedures.

**Resource Advisors/Specialists**

- Annual Review: Part of pre-season preparedness
  - Review avoidance area maps- updates to maps by early January by Forest Biologist, using previous year’s information, this should only take 1-2 days to work with GIS to produce new maps. Some Regions plan to do this at the Regional Level to maintain consistency.
  - Review aircraft operation direction and pilot direction
  - Review of reporting process for misapplications
  - Review of Biological Assessment/Opinions and monitoring process
  - Coordinate with FWS/NMFS annually as needed
  - Hydrologists or Forest Hazardous Materials coordinator, coordinate with their counterpart at their state water quality agency to discuss (and document) reporting required in the event of a retardant spill or retardant application to water. In addition, become familiar with the state latest water quality requirements, any site specific areas with special water quality issues, and water intakes for municipal watersheds or domestic water supplies on the Forest or directly downstream and any associated updates as applicable.

Ideally all these reviews could be done at the same time in one meeting with Fire, Resources, and FWS/NMFS agencies.
Site Assessment of Impacts if misapplication occurs within avoidance areas and knowledge of species specific monitoring requirements within the Biological Assessment/Evaluations, Conservation Measures, Incidental Take Statements including Reasonable and Prudent Measures/Terms and Conditions within the Biological Opinions for species occurring on local units.

Coordinate as necessary with FS TES species leads for preparation of addendums to the Assessments, Evaluations or re-initiation of consultation if necessary at the local level.